



BRYAN COUNTY

REGIONAL CONTEXT*



LABOR MARKET OVERVIEW, 2017

OKLAHOMA	
Civilian Labor Force	1,834,312
Employed	1,755,604
Unemployed	78,708
Unemployment Rate	4.3%
CHOCTAW 11-COUNTY AREA	
Civilian Labor Force	102,418
Employed	96,655
Unemployed	5,763
Unemployment Rate	5.6%
BRYAN COUNTY	
Civilian Labor Force	19,839
Employed	19,053
Unemployed	786
Unemployment Rate	4.0%

FAST FACTS

- Major employers include: Choctaw Nation, Southeastern Oklahoma State University, Big Lots Distribution Center, Alorica, Alliance Health, Webstaurant, and Indian Nation Wholesale Co.
- Major manufacturers include: Commercial Metals Co., Cardinal Glass, Eagle Suspensions, Stahl, Gamco
- Headquarters of Choctaw Nation
- Located along US Highways 70 & 75/69 and along both Union Pacific and Kiamichi railroads
- From Durant:
 - 98 miles to DFW airport
 - 150 miles to Will Rogers airport (Oklahoma City)
- Durant Regional Airport (KDUA) with 2 runways, fuel, hangars, tie downs, and a terminal
- Lake Texoma, one of the largest reservoirs in the US
- Foreign Trade Zone #227 includes the 30-acre International Business Park in Durant

BY THE NUMBERS



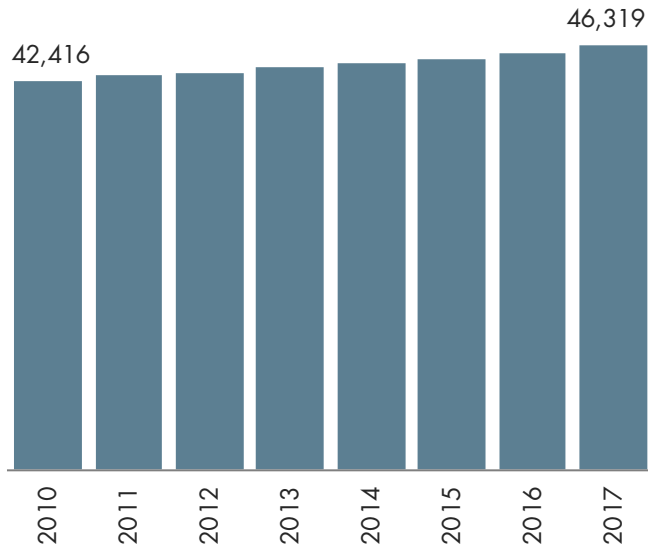
Sources: US Bureau of Labor Statistics, Local Area Unemployment Statistics (state and county labor market data, wages). Data for 2017 is an annual average calculated by TIP; EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed (wage and cost of living data); Morrison hall sosu by Urbanative via Wikimedia Commons (CC BY-SA 3.0) (header image).

*The entirety of Bryan County is not considered within the Choctaw Nation. The Nation also includes a small part of Pontotoc and Johnston.

DEMOGRAPHICS

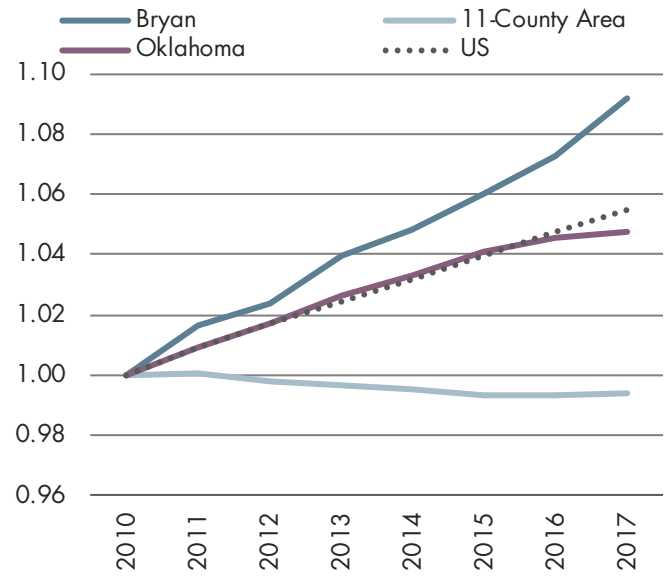
POPULATION

2010-2017

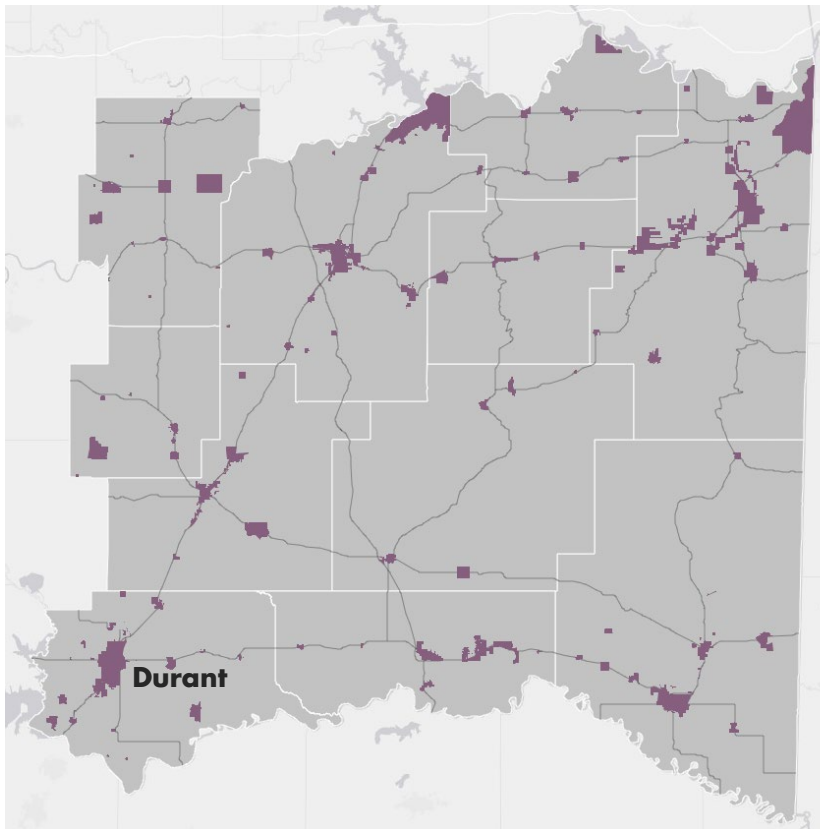


COMPARATIVE POPULATION TRENDS

INDEXED TO 2010



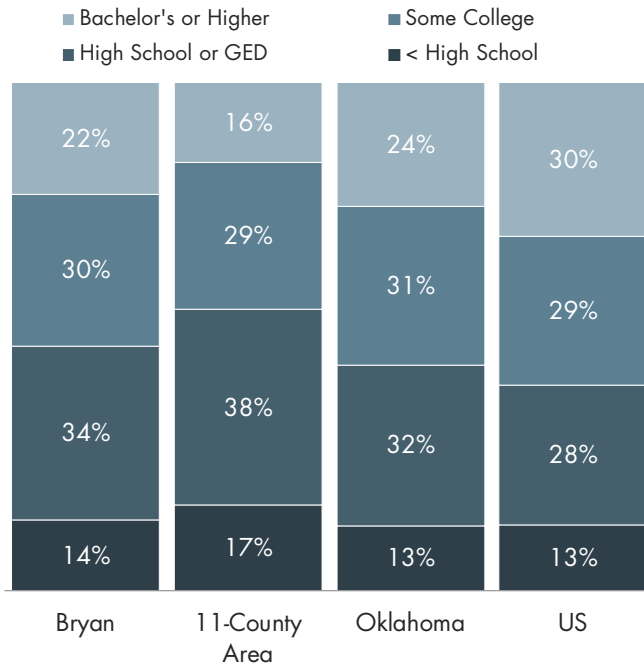
INCORPORATED AREAS AND POPULATION CENTERS



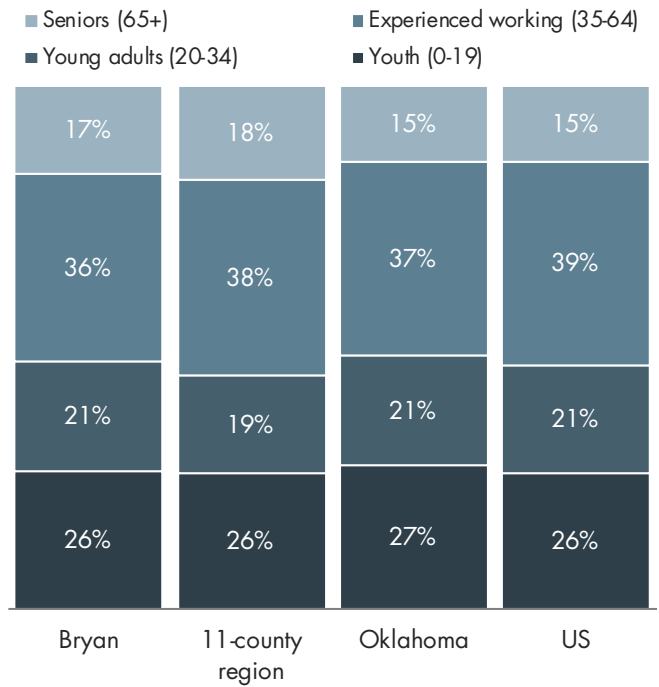
BRYAN COUNTY		46,319
Durant (county seat)		17,764
Calera		2,316
Colbert		1,220
Caddo		1,068
Bokchito		672
Achille		526
Silo		359
Bennington		358
Kenefic		212
Kemp		141
Mead		131
Armstrong		113
Hendrix		83
Balance of Bryan County		21,356

Source: US Census Bureau, Population Estimates Program (top figures); ArcGIS Online (map).

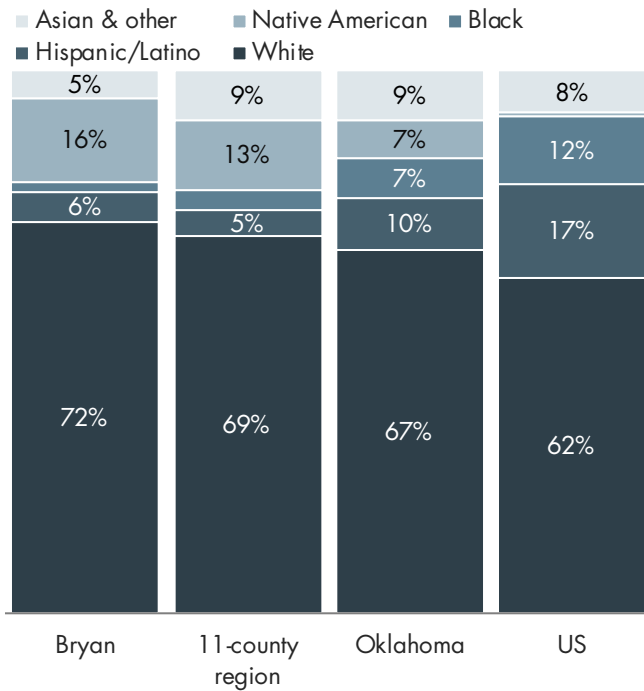
EDUCATIONAL ATTAINMENT, 2016
POPULATION 25+



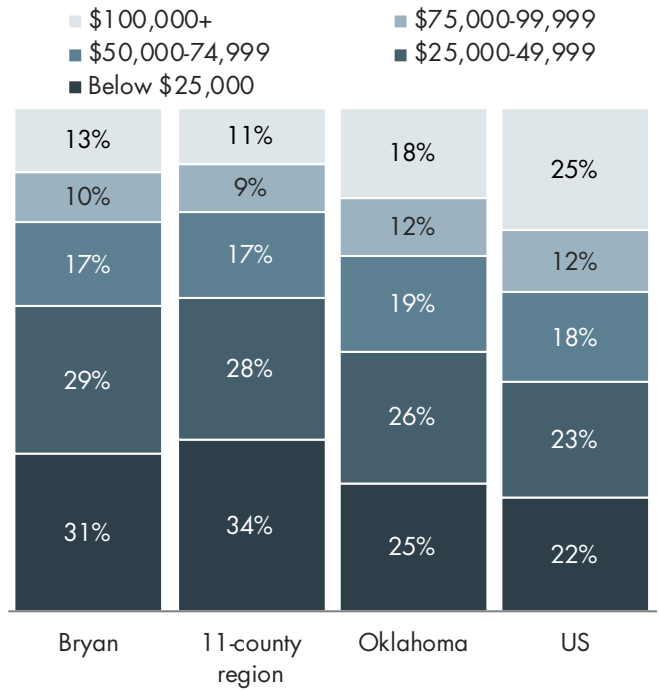
AGE STRUCTURE, 2016
TOTAL POPULATION



RACE AND ETHNI, 2016
TOTAL POPULATION



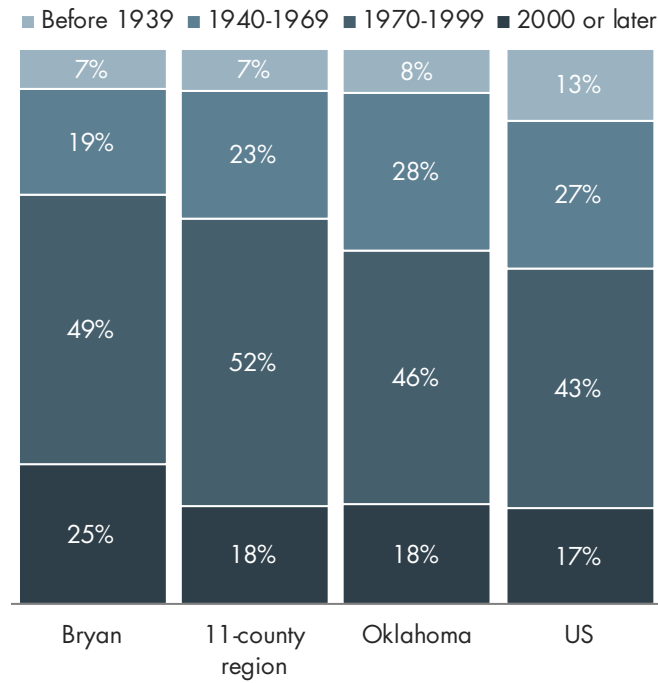
HOUSEHOLD INCOME, 2016
TOTAL POPULATION



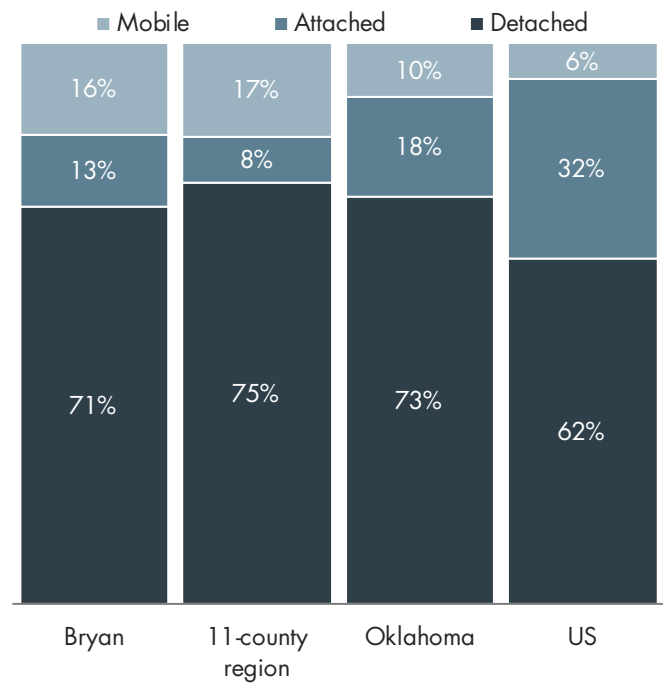
Source: US Census Bureau, American community Survey, 5-year averages for the period 2012-2016 (all figures this page).

HOUSING

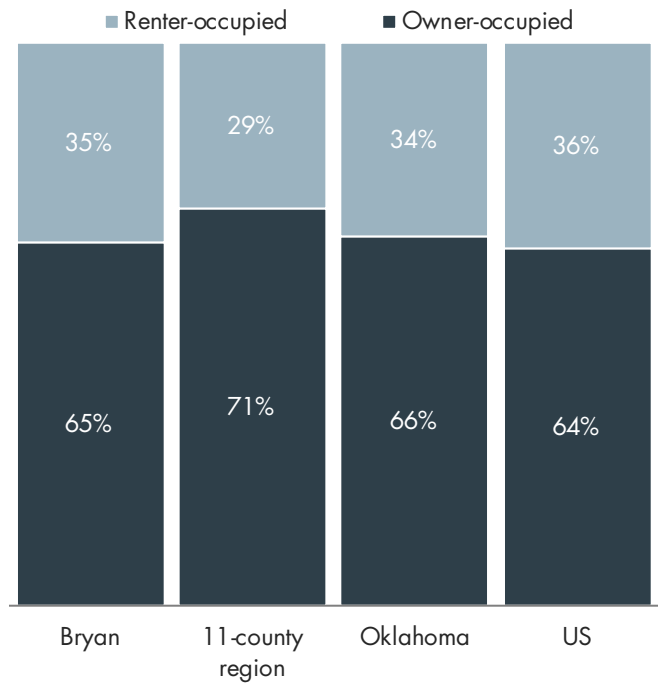
AGE OF HOUSING STOCK, 2016



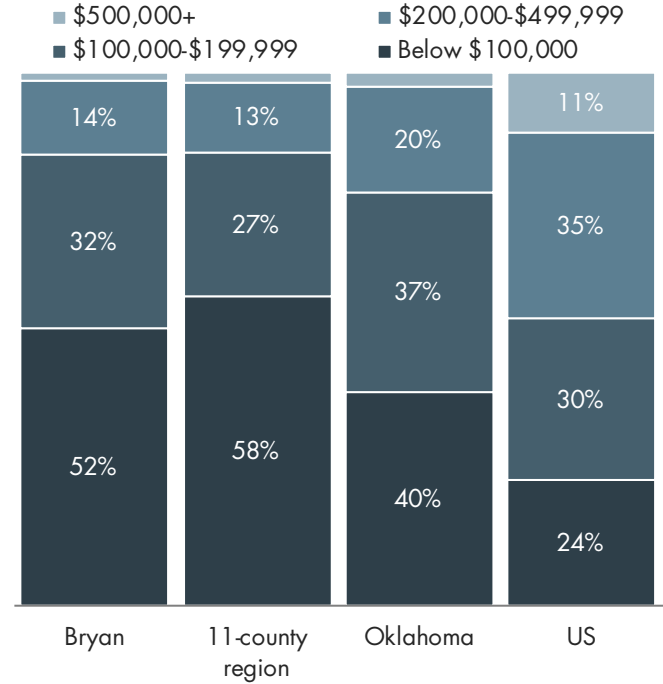
HOUSING TYPE, 2016



OCCUPANCY TYPE, 2016



HOUSING VALUE, 2016

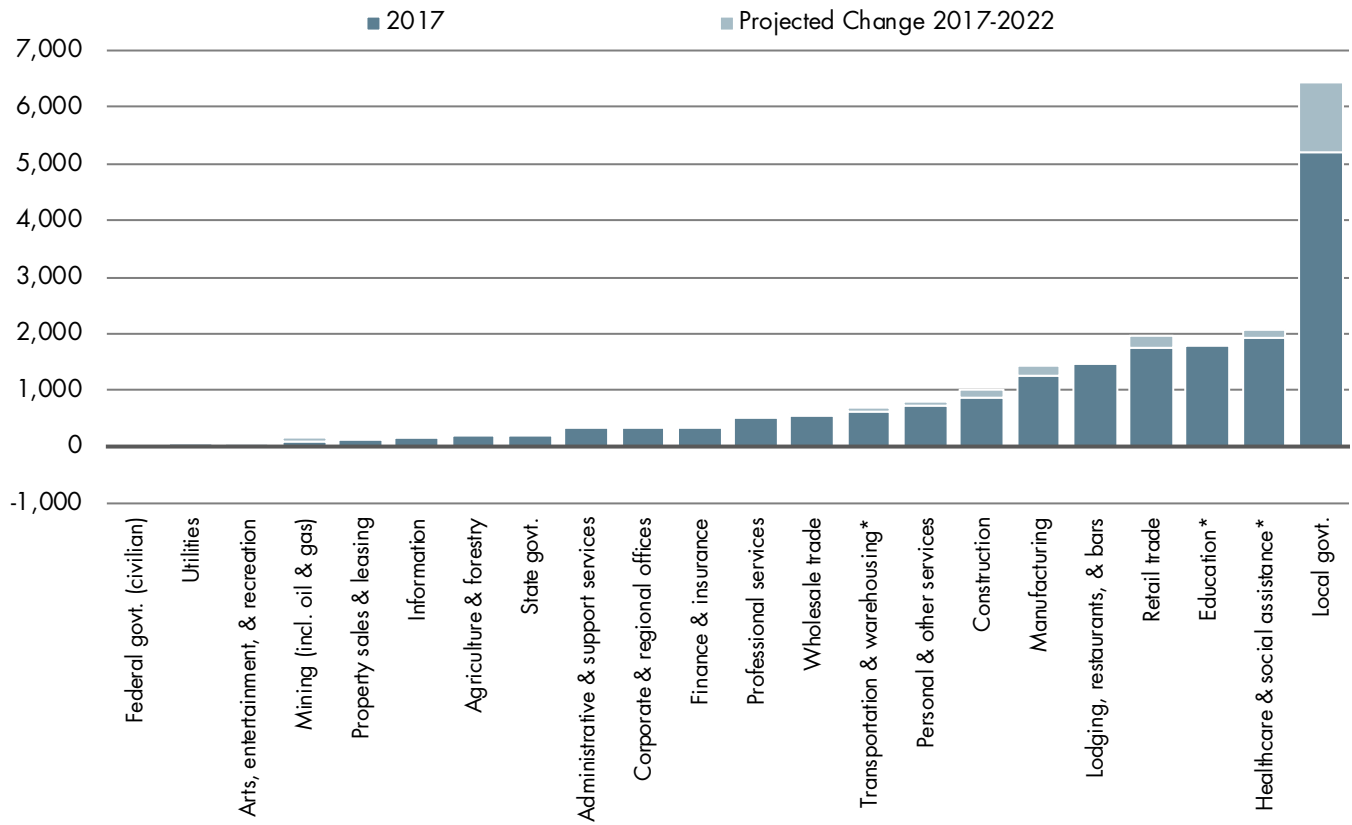


Source: US Census Bureau, American community Survey, 5-year averages for the period 2012-2016 (all figures this page).

ECONOMY

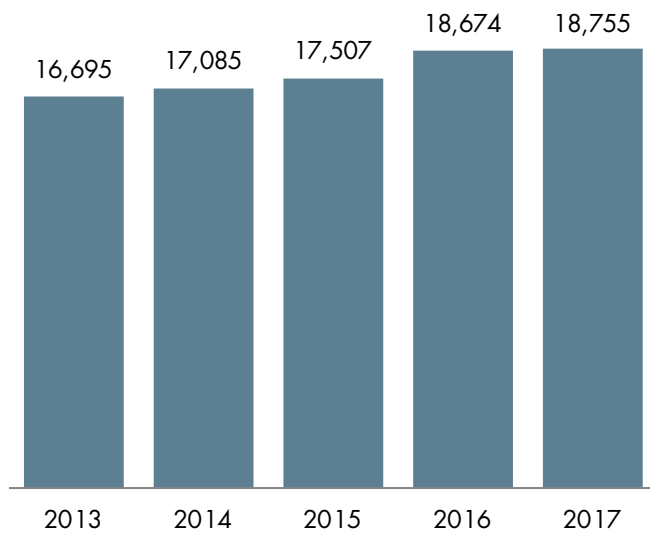
TOTAL EMPLOYMENT BY INDUSTRY

JOB BASE 2017 + PROJECTED 5-YEAR CHANGE



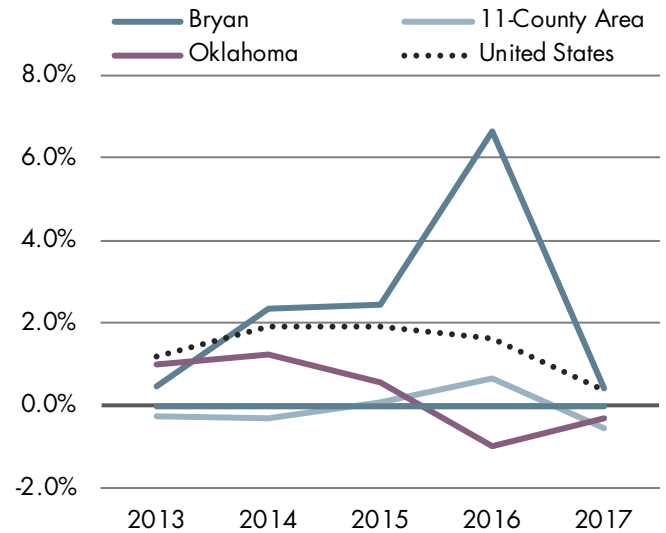
TOTAL EMPLOYMENT

2013-2017



COMPARATIVE EMPLOYMENT TRENDS

PERCENT CHANGE FROM PRIOR YEAR, 2013-2017

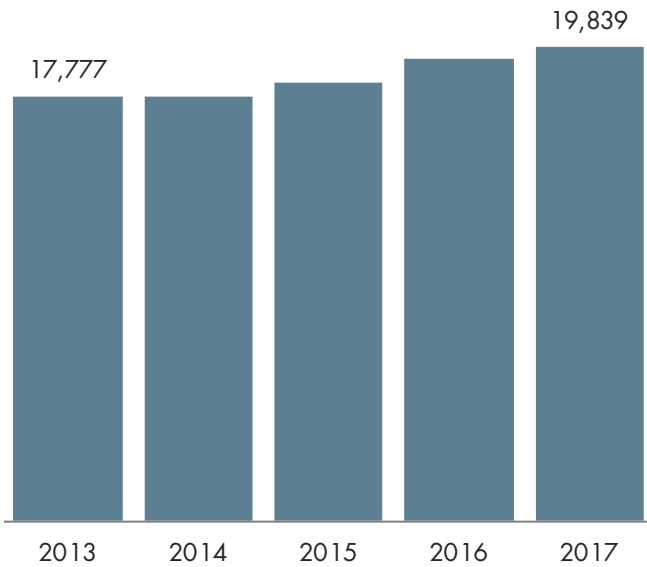


*Education includes public schools, colleges, & universities, and healthcare includes public hospitals. Local government includes tribal employment.

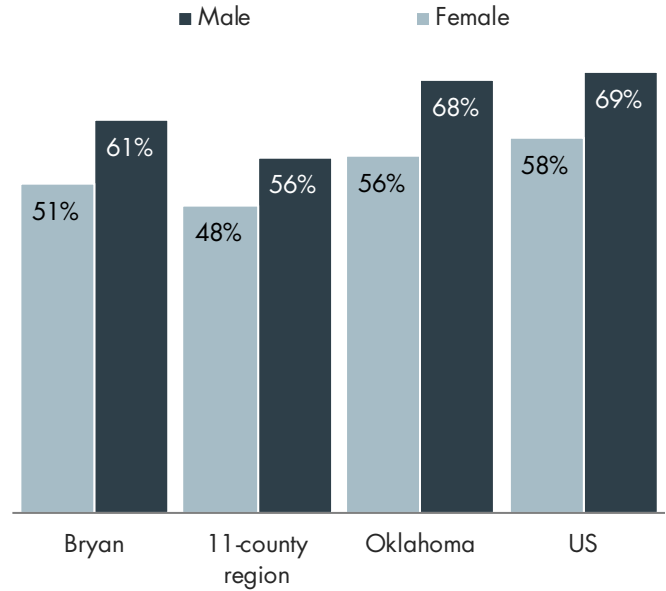
Source: EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed (all figures this page).

LABOR MARKET

CIVILIAN LABOR FORCE

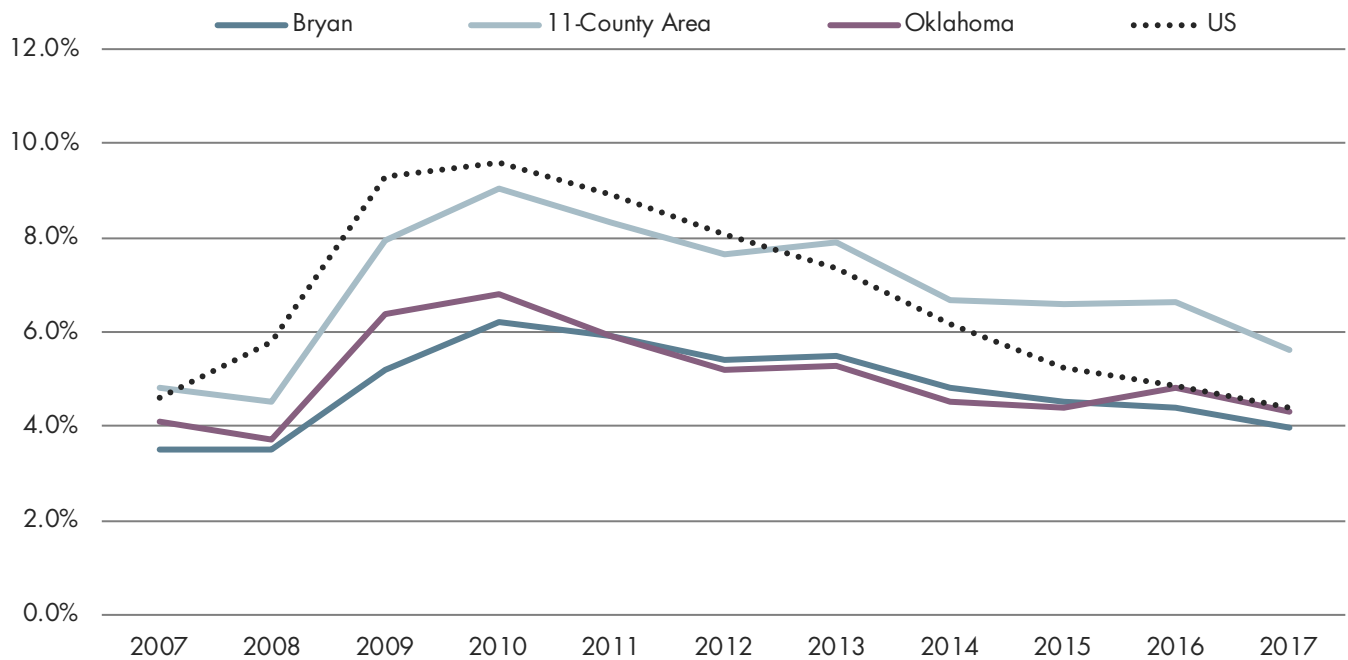


LABOR FORCE PARTICIPATION RATE, 2016



ANNUAL UNEMPLOYMENT RATES

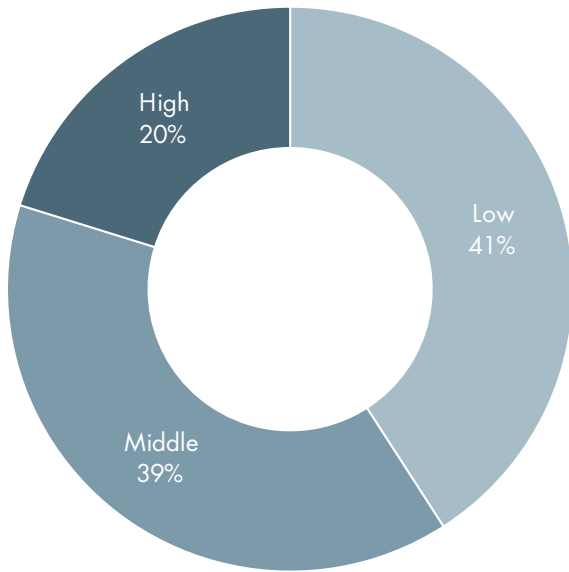
NOT SEASONALLY ADJUSTED, 2007-2017



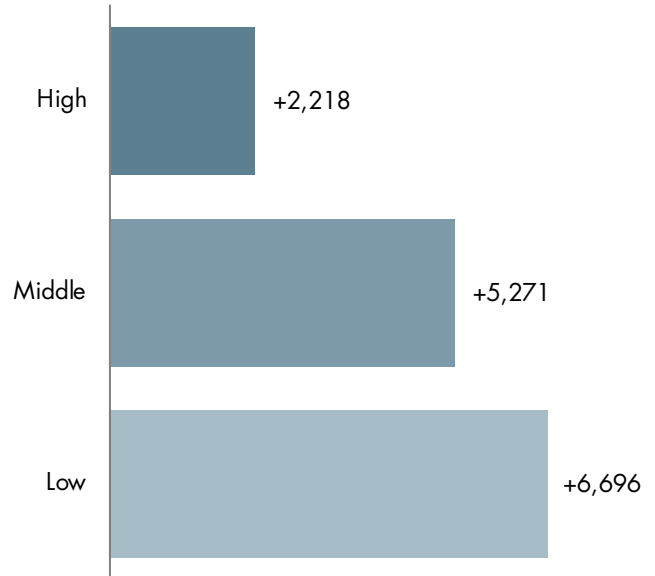
Sources: US Bureau of Labor Statistics (top figures); US Census Bureau, American Community Survey, 5-year averages for the period 2012-2016 (bottom figure).

OCCUPATIONAL STRUCTURE

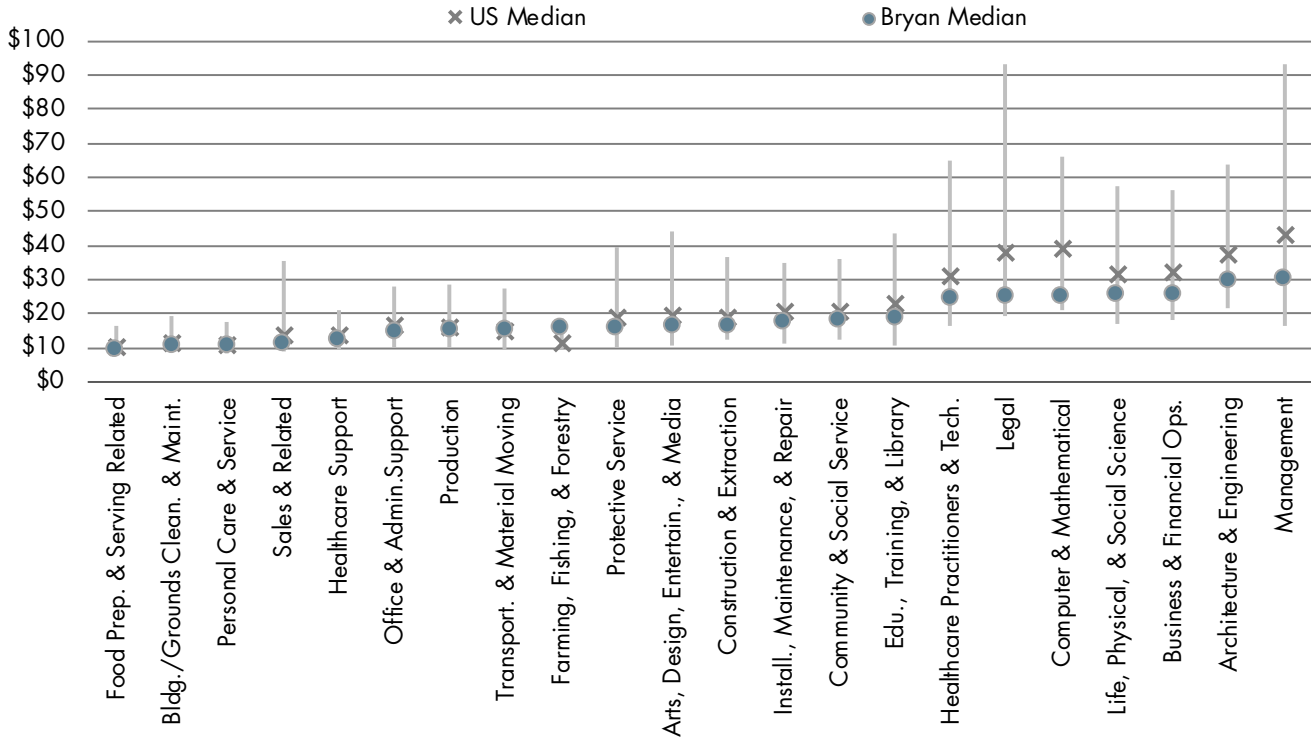
EMPLOYMENT BY SKILL LEVEL
PERCENT OF TOTAL EMPLOYMENT, 2017



OCCUPATIONAL CHANGES BY SKILL LEVEL
ESTIMATED OPENINGS, 2017-2022



COMPARATIVE MEDIAN HOURLY WAGES
BY MAJOR OCCUPATIONAL GROUP, 2017



Source: EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed (all figures this page).

Note: Comparative Median Hourly Wage figures exclude military occupations. Line = US wage range from the 10th to the 90th percentile.

COMMUTING PATTERNS

INFLOW/OUTFLOW, 2015

FLOW OF WORKERS TO/FROM THE COUNTY



Note: Overlay arrows are for illustrative purposes and do not indicate directionality of worker flow.

COMMUTER FLOWS BY INDUSTRY, 2015

SECTOR	INFLOW	OUTFLOW	NET
Arts & entertainment	1,569	955	614
Government	1,865	1,467	398
Corporate & regional HQs	565	385	180
Restaurants, bars, & hotels	1,430	1,319	111
Education	1,944	1,869	75
Agriculture	78	87	-9
Property sales & leasing	82	98	-16
Utilities	98	122	-24
Information & media	144	170	-26
Wholesale Trade	618	669	-51
Personal & other services	158	232	-74
Construction	540	622	-82
Professional services	331	428	-97
Administrative services	450	559	-109
Transportation & warehousing	441	564	-123
Finance & insurance	329	469	-140
Oil, gas, & mining	86	264	-178
Healthcare	1,808	2,058	-250
Retail Trade	1,331	1,590	-259
Manufacturing	1,125	1,604	-479

Source: US Census Bureau, Local Employment Dynamics (all figures this page).

COMMUTER FLOWS BY COUNTY, 2015

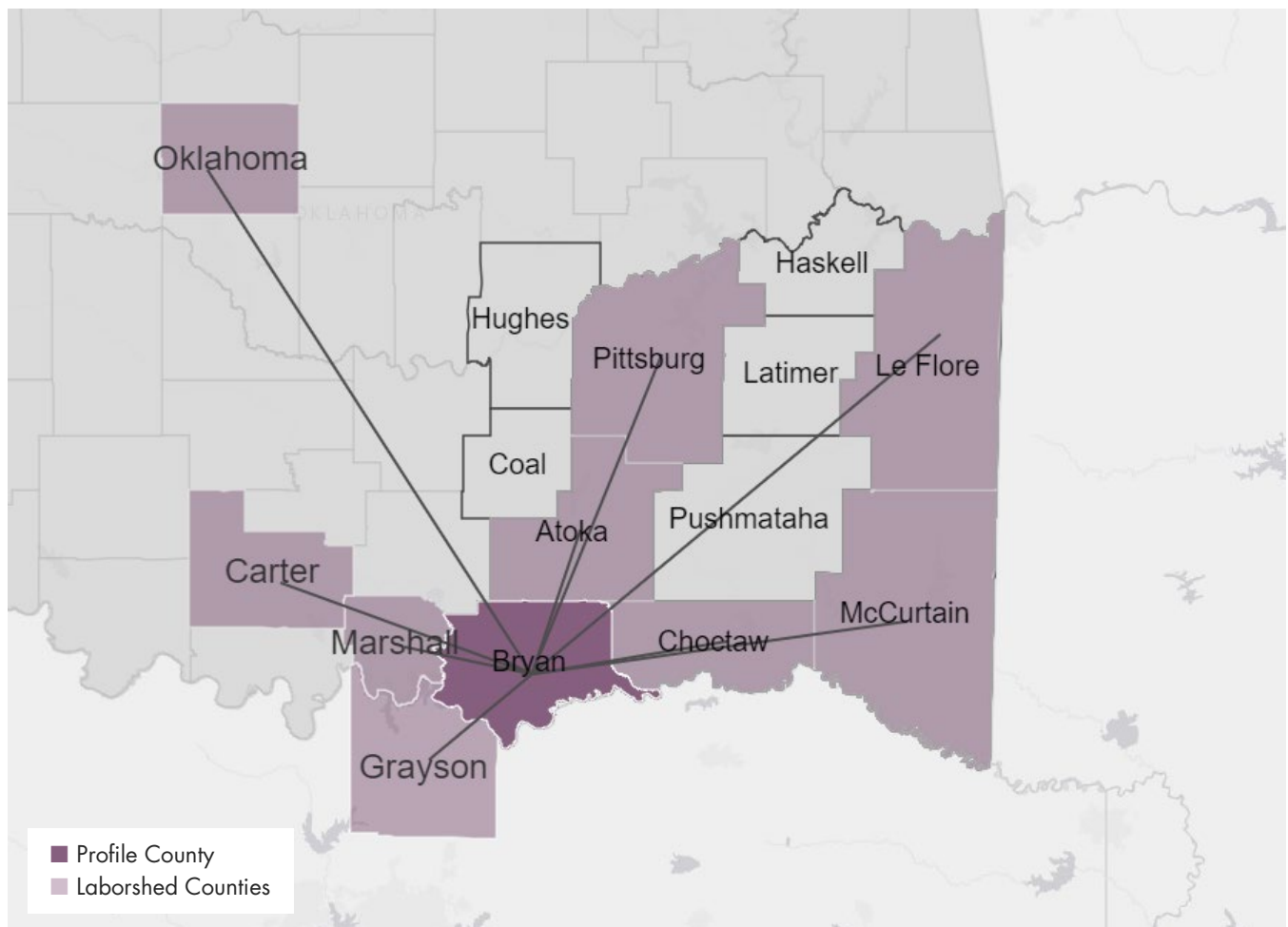
Where Bryan County workers live

County	Count	Share
1 Bryan County, OK	8,566	57.1%
2 Grayson County, TX	834	5.6%
3 Atoka County, OK	479	3.2%
4 Choctaw County, OK	351	2.3%
5 Pittsburg County, OK	331	2.2%
6 McCurtain County, OK	329	2.2%
7 Marshall County, OK	302	2.0%
8 Oklahoma County, OK	293	2.0%
9 Carter County, OK	249	1.7%
10 Le Flore County, OK	226	1.5%
All Other Locations	3,032	20.2%
Total	14,992	100.0%

Where employed Bryan County residents work

County	Count	Share
1 Bryan County, OK	8,566	55.2%
2 Grayson County, TX	1,167	7.5%
3 Oklahoma County, OK	967	6.2%
4 Carter County, OK	397	2.6%
5 Tulsa County, OK	395	2.5%
6 Marshall County, OK	388	2.5%
7 Atoka County, OK	380	2.4%
8 Pontotoc County, OK	248	1.6%
9 Choctaw County, OK	203	1.3%
10 Pittsburg County, OK	194	1.2%
All Other Locations	2,626	16.9%
Total	15,531	100.0%

WHERE BRYAN WORKERS LIVE BY COUNTY, 2015



Source: US Census Bureau, Local Employment Dynamics (all figures this page).

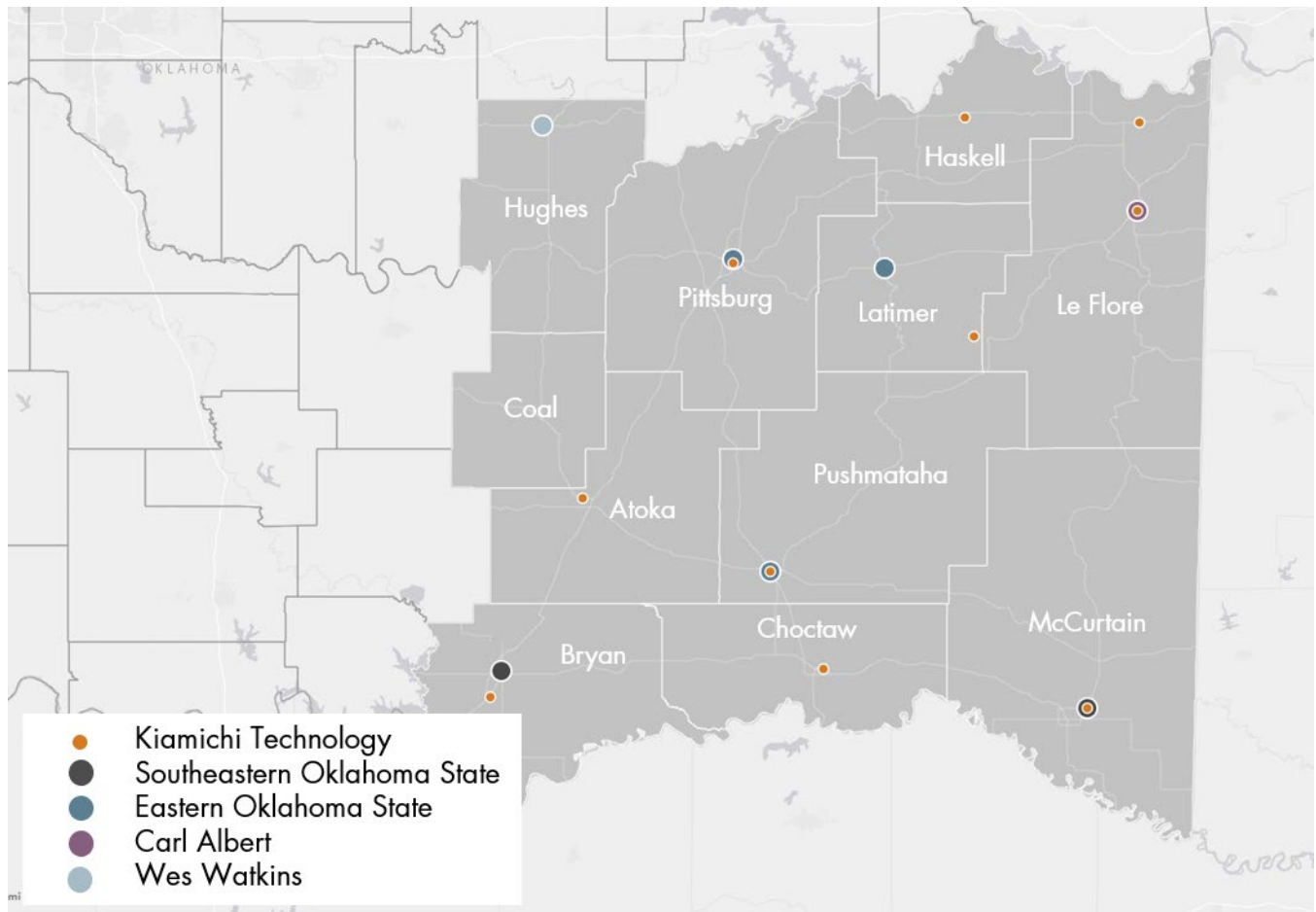
COMMUTER FLOWS BY OCCUPATION, 2017
 TOP 25 OCCUPATIONS BY RESIDENT WORKERS

SOC	DESCRIPTION	2017 RESIDENT WORKERS	2017 JOBS	NET COMMUTERS	MEDIAN HOURLY EARNINGS	COMPARED TO US
37-2011	Janitors & Cleaners, Exc. Maids & Housekeepers	315	342	26	\$10.65	0.61
43-6014	Secretaries/Admin. Asst., Exc. Legal, Med., & Exec.	397	422	25	\$13.62	0.78
49-9071	Maintenance & Repair Workers, General	263	284	22	\$15.17	0.87
35-2011	Cooks, Fast Food	231	251	20	\$8.92	0.51
43-3031	Bookkeeping, Accounting, & Auditing Clerks	273	286	13	\$15.38	0.89
43-1011	First-Line Supvsr., Office & Admin. Support	215	212	-3	\$20.48	1.18
43-9061	Office Clerks, General	458	451	-7	\$12.25	0.71
29-2061	Licensed Practical/Vocational Nurses	191	183	-8	\$19.80	1.14
25-9041	Teacher Assistants	189	180	-9	\$9.15	0.53
41-2011	Cashiers	555	546	-9	\$8.88	0.51
31-1014	Nursing Assistants	230	216	-13	\$11.37	0.65
41-1011	First-Line Supvsr., Retail Sales Workers	211	197	-14	\$15.59	0.90
53-7062	Laborers/Freight, Stock, & Material Movers, Hand	379	359	-20	\$14.16	0.82
11-1021	General & Operations Managers	257	235	-22	\$35.57	2.05
43-5081	Stock Clerks & Order Fillers	252	227	-25	\$10.58	0.61
35-3031	Waiters & Waitresses	274	249	-25	\$8.24	0.47
25-2021	Teachers, Elementary (Except Special Ed.)	203	169	-34	\$19.71	1.14
35-3021	Combined Food Prep. & Servers, Incl. Fast Food	417	374	-43	\$8.86	0.51
39-9021	Personal Care Aides	299	247	-52	\$9.74	0.56
43-4051	Customer Service Representatives	204	146	-57	\$13.90	0.80
53-3032	Heavy & Tractor-Trailer Truck Drivers	339	262	-77	\$18.84	1.09
41-2031	Retail Salespersons	452	372	-80	\$9.50	0.55
55-9999	Military occupations	262	175	-86	\$16.42	0.95
29-1141	Registered Nurses	333	239	-94	\$29.35	1.69

Source: EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed.
 Notes: Wages indexed to US median (\$17.36=1.0).

EDUCATION & TRAINING

REGIONAL POST-SECONDARY INSTITUTIONS



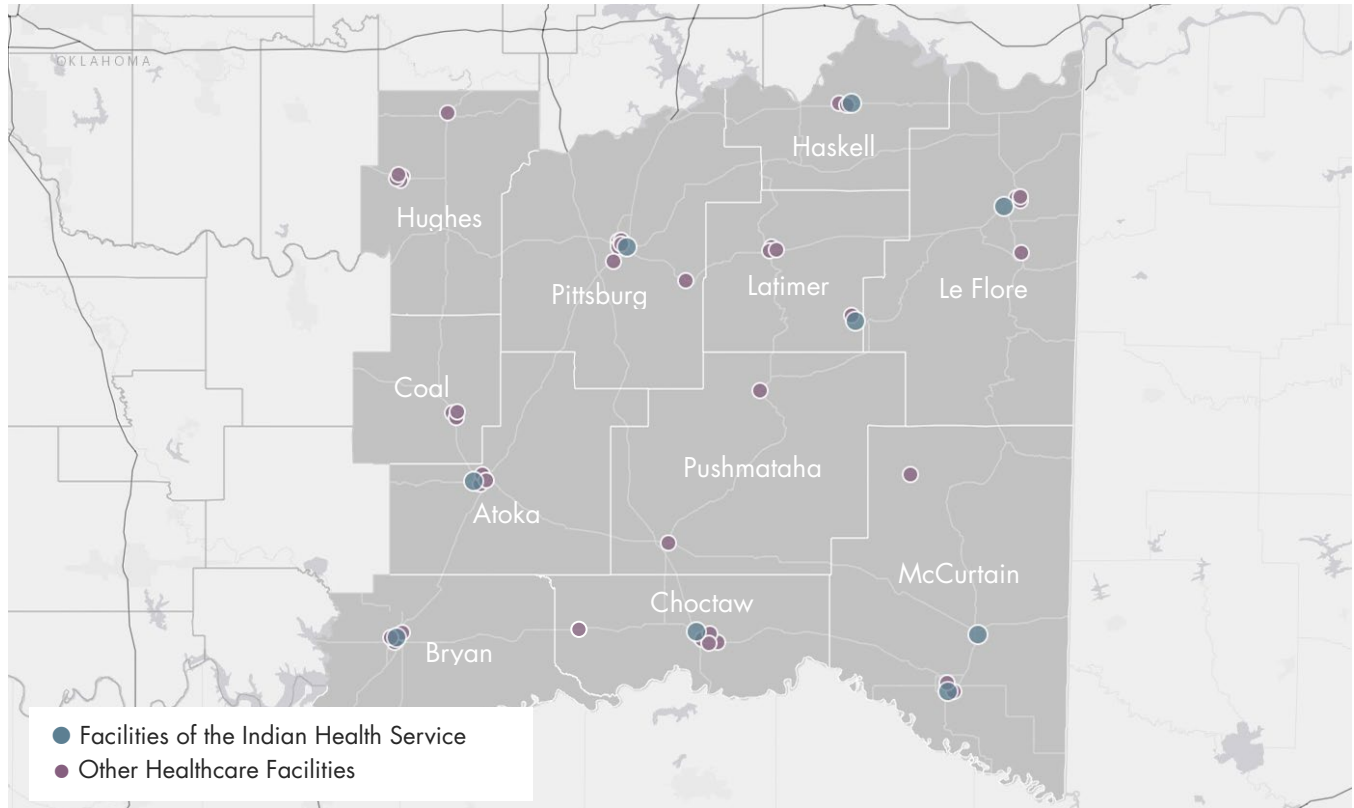
COUNTY SCHOOL DISTRICTS

SCHOOL DISTRICT	# OF STUDENTS (2017)	SENIOR GRAD. RATE (CLASS OF '16)	4-YR DROPOUT RATE (CLASS OF '16)	% CAREER TECH PROGRAM PARTICIPATION	AVERAGE ACT SCORE
Achille	360	100.0%	9.1%	77.3%	19.30
Bennington	356	100.0%	5.9%	64.7%	20.00
Caddo	506	100.0%	0.0%	72.7%	19.50
Calera	771	97.6%	2.4%	80.4%	19.30
Colbert	829	100.0%	0.0%	81.6%	21.30
Durant	3,757	98.5%	9.9%	71.6%	22.50
Rock Creek	488	92.3%	7.7%	84.0%	18.40
Silo	914	93.3%	6.7%	52.5%	19.00
Total	7,981				

Sources: National Center for Education Statistics, Integrated Postsecondary Education Data System (IPEDS), Oklahoma Office of Educational Quality and Accountability, & Oklahoma State Department of Education (all figures this page).

HEALTHCARE

REGIONAL HEALTHCARE FACILITIES



INDIAN HEALTH SERVICES FACILITIES

FACILITY NAME	FACILITY CATEGORY		BEHAVIORAL HEALTH?	DENTAL SERVICES?
Durant Indian Health Clinic	Health Center	Durant	No	No

OTHER HEALTHCARE FACILITIES

FACILITY NAME	FACILITY CATEGORY	CITY	# OF BEDS
Alliance Health-Durant	Hospital	Durant	148
Texoma Regional Eye Institute	Ambulatory Surgical Center	Durant	
Doctors Clinic of Durant	Rural Health Clinic	Durant	

SELECTED HEALTHCARE CHARACTERISTICS, 2016

HEALTH INSURANCE COVERAGE	COUNTY	OKLAHOMA	US
Percent of population* with coverage	82.5%	84.3%	88.3%
Percent of population* with coverage-private	59.3%	63.1%	66.7%
Percent of population* with coverage-public	39.9%	33.3%	33.0%

*Population includes civilian noninstitutionalized persons.

Sources: Indian Health Services (IHS Facilities); Centers for Medicare and Medicaid Services (other facilities); American Community Survey, 5 year averages for the period 2012-2016 (bottom table).

Note: The Provider of Services data extract from the Quality Improvement Evaluation System (QIES) database is maintained by the Centers for Medicare & Medicaid Services (CMS). These data include provider number, name, and address and characterize the participating institutional provider (including hospitals, skilled nursing facilities, home health agencies, and other types of facilities). The data are collected through the CMS Regional Offices. The file contains an individual record for each Medicare-approved provider and is updated quarterly. This attribute represents the description associated with Facility Sub Category code within a Centers for Medicare & Medicaid Services provider type code category.