



COAL COUNTY

REGIONAL CONTEXT



LABOR MARKET OVERVIEW, 2017

OKLAHOMA	
Civilian Labor Force	1,834,312
Employed	1,755,604
Unemployed	78,708
Unemployment Rate	4.3%
CHOCTAW 11-COUNTY AREA	
Civilian Labor Force	102,418
Employed	96,655
Unemployed	5,763
Unemployment Rate	5.6%
COAL COUNTY	
Civilian Labor Force	2,262
Employed	2,136
Unemployed	126
Unemployment Rate	5.6%

FAST FACTS

<ul style="list-style-type: none"> Major employers include: Coal County General Hospital, Coalgate School District, Heavybilt Manufacturing, Targa Resources, and A & W Machine
<ul style="list-style-type: none"> Natural resources include coal, stone, and oil, and gas
<p>From Coalgate:</p> <ul style="list-style-type: none"> 121 miles to Will Roger airport (Oklahoma City) 137 miles to Tulsa International airport 142 miles to DFW International airport
<ul style="list-style-type: none"> Ample water and wastewater capacity Coalgate Reservoir and Caney-Coon Creek Reservoir
<ul style="list-style-type: none"> Water pipeline from Oklahoma City to Atoka
<ul style="list-style-type: none"> Three public school districts and easy access to Kiamichi Tech Centers in Atoka and McAlester

BY THE NUMBERS

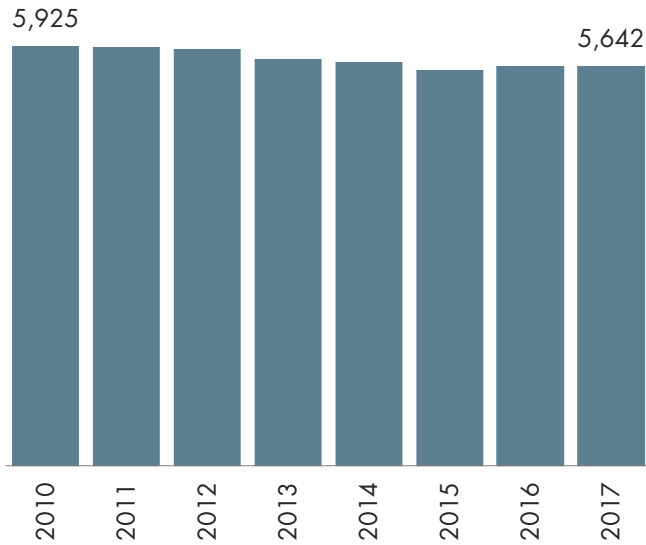


Sources: US Bureau of Labor Statistics, Local Area Unemployment Statistics (state and county labor market data, wages). Data for 2017 is an annual average calculated by TIP; EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed (wage and cost of living data).

DEMOGRAPHICS

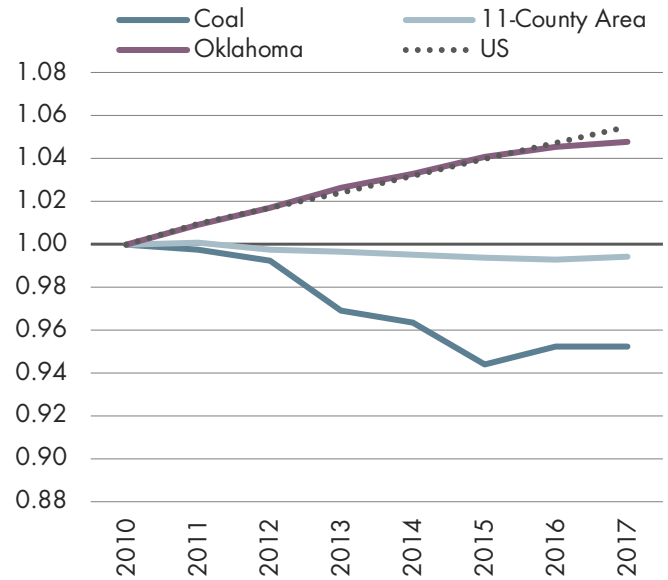
POPULATION

2010-2017

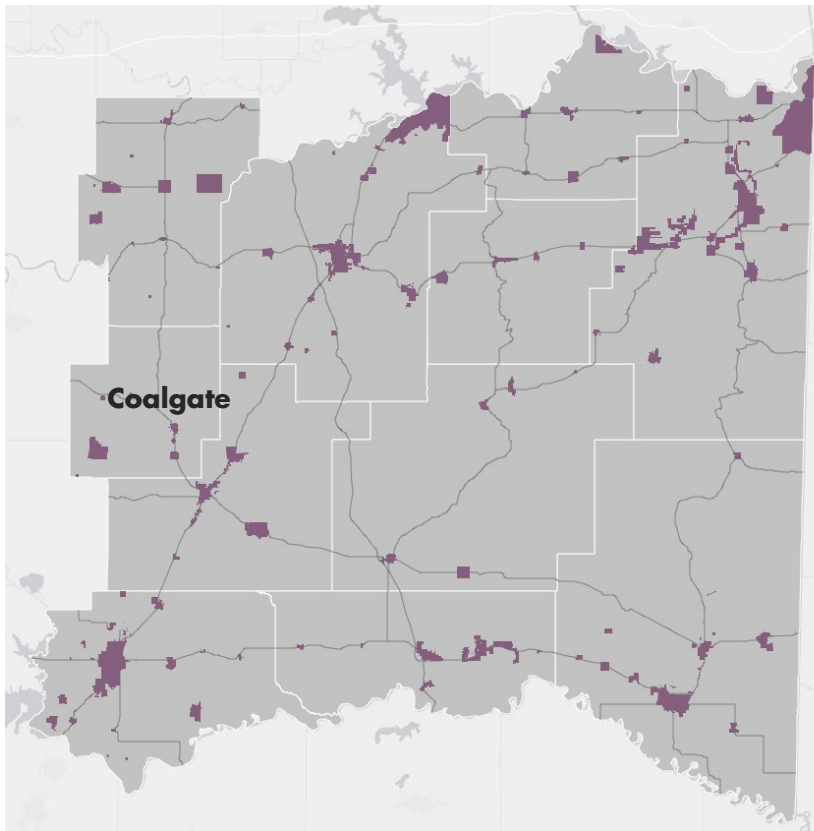


COMPARATIVE POPULATION TRENDS

INDEXED TO 2010



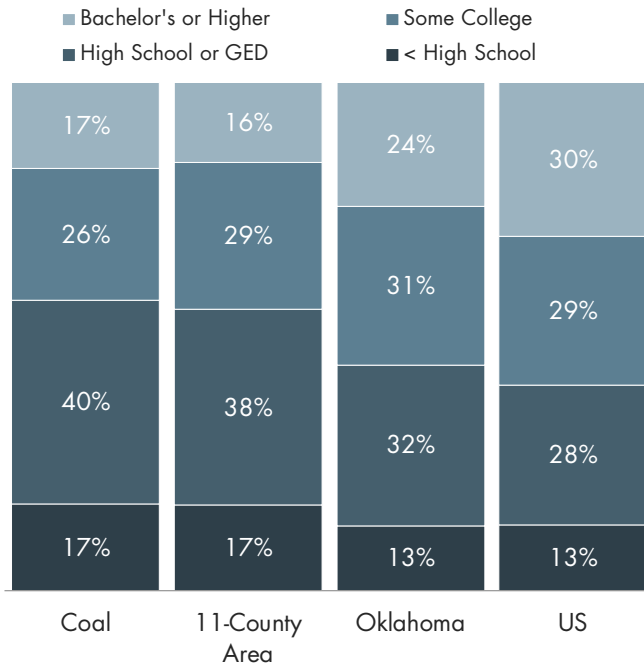
INCORPORATED AREAS AND POPULATION CENTERS



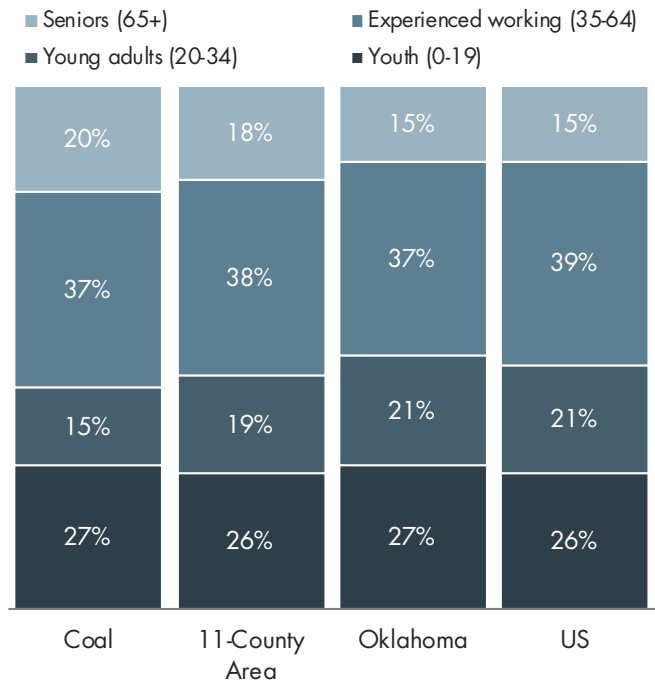
COAL COUNTY		5,642
Coalgate (county seat)		1,843
Lehigh		343
Tupelo		313
Phillips		129
Centrahoma		94
Bromide (pt.)		31
Balance of Coal County		2,889

Source: US Census Bureau, Population Estimates Program (top figures); ArcGIS Online (map).

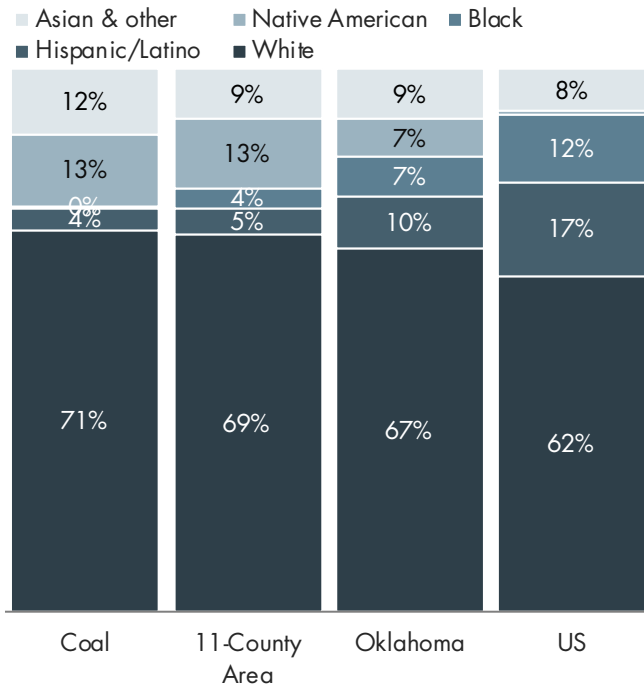
EDUCATIONAL ATTAINMENT, 2016
POPULATION 25+



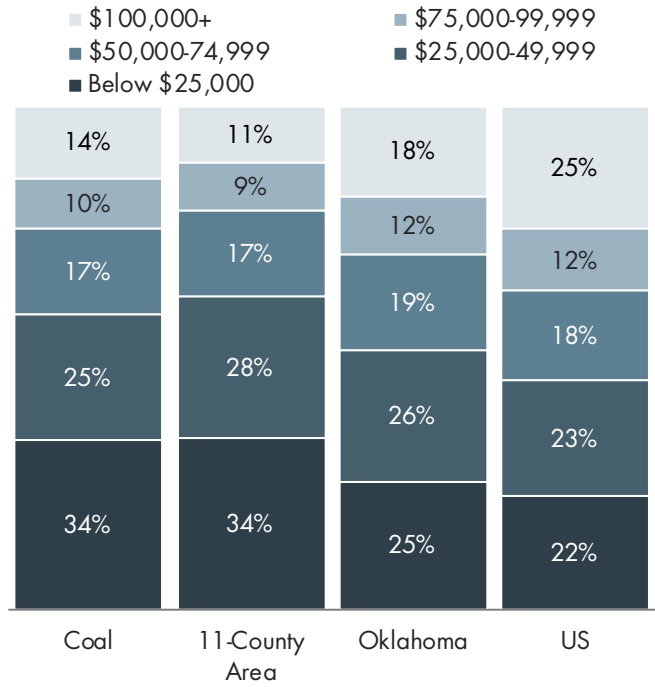
AGE STRUCTURE, 2016
TOTAL POPULATION



RACE AND ETHNICITY, 2016
TOTAL POPULATION



HOUSEHOLD INCOME, 2016
TOTAL POPULATION

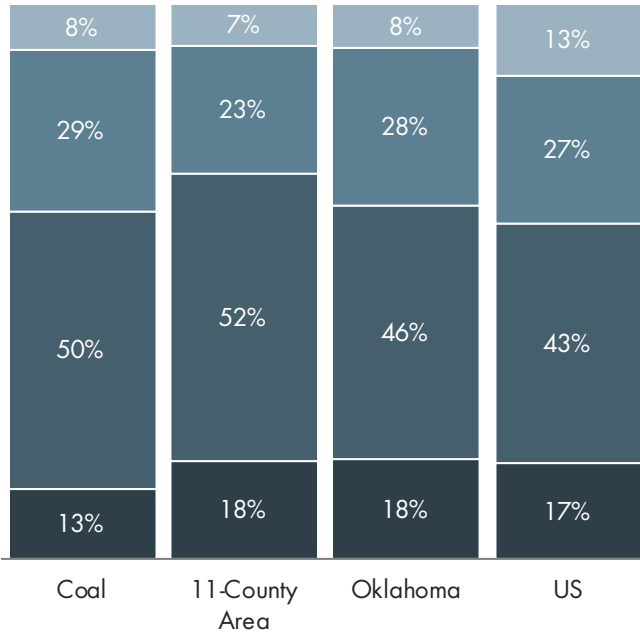


Source: US Census Bureau, American community Survey, 5-year averages for the period 2012-2016 (all figures this page).

HOUSING

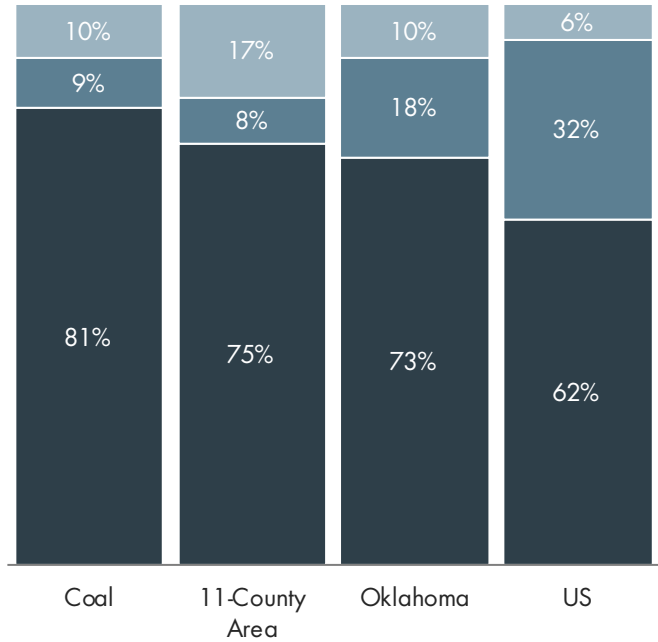
AGE OF HOUSING STOCK, 2016

■ Before 1939 ■ 1940-1969 ■ 1970-1999 ■ 2000 or later



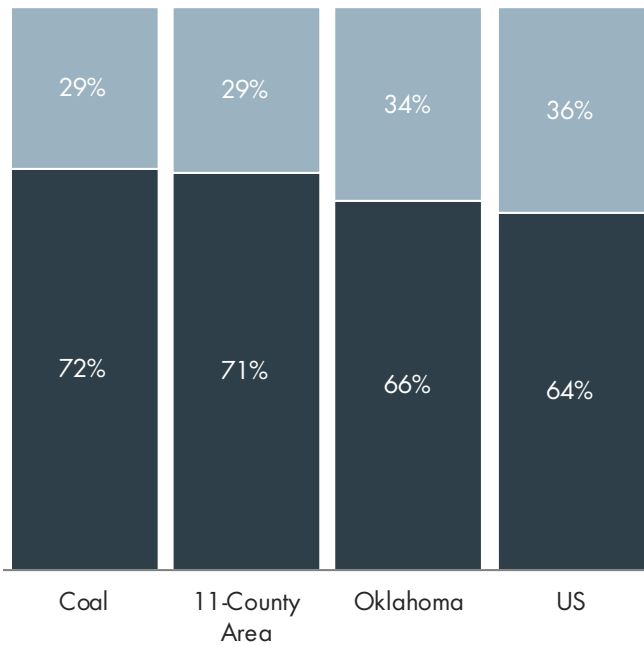
HOUSING TYPE, 2016

■ Mobile ■ Attached ■ Detached



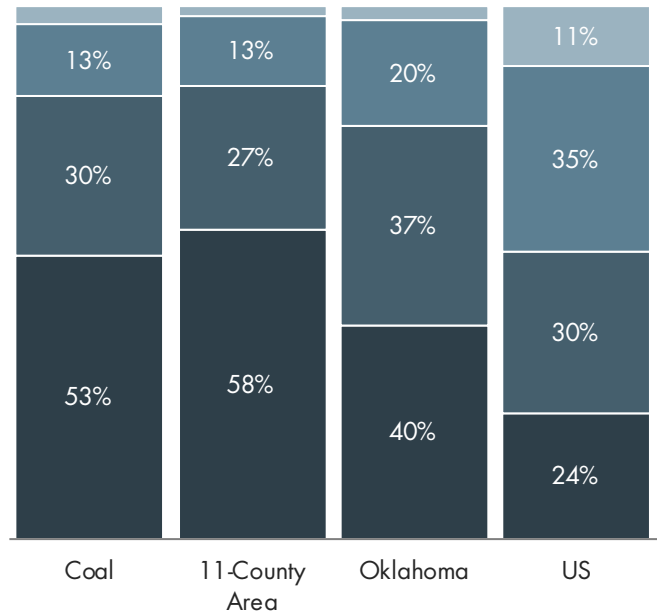
OCCUPANCY TYPE, 2016

■ Renter-occupied ■ Owner-occupied



HOUSING VALUE, 2016

■ \$500,000+ ■ \$200,000-\$499,999
■ \$100,000-\$199,999 ■ Below \$100,000

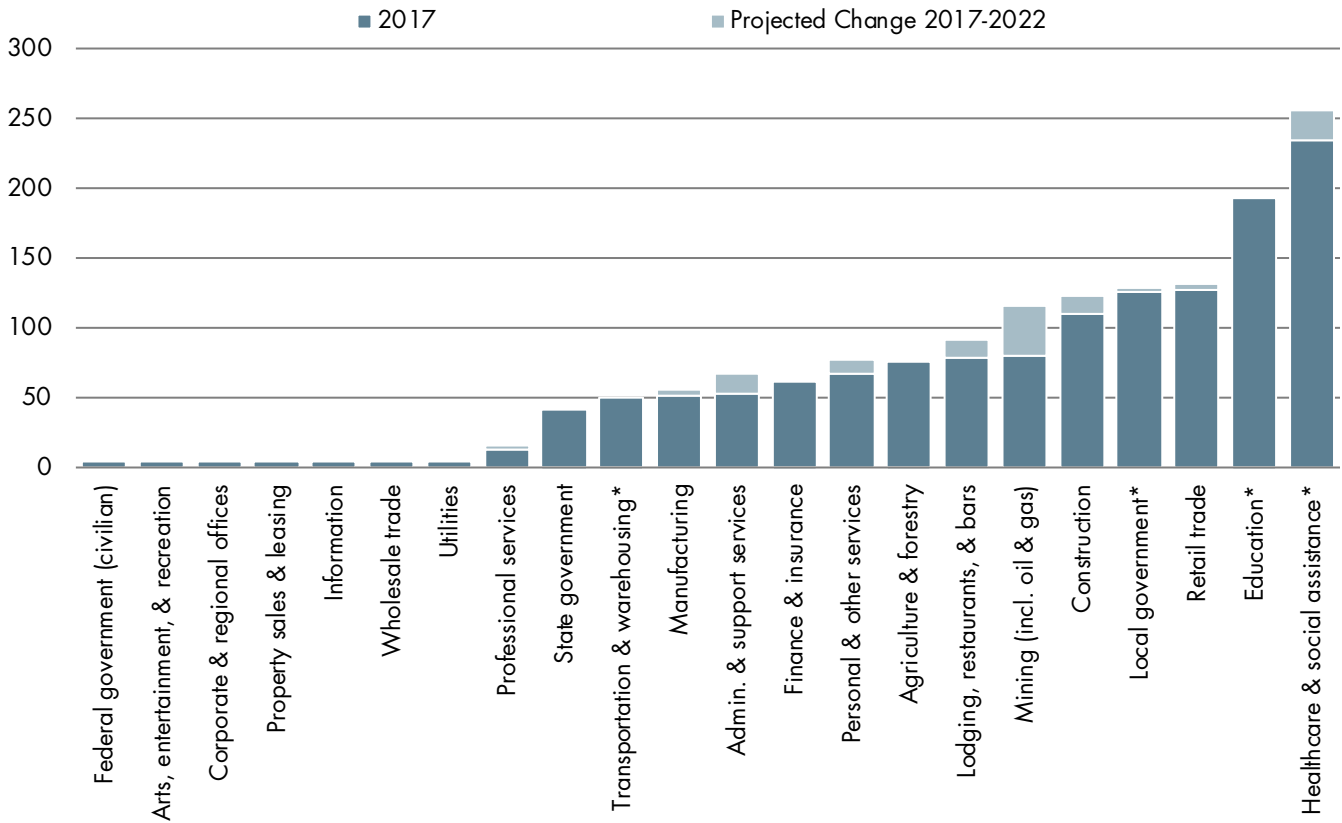


Source: US Census Bureau, American community Survey, 5-year averages for the period 2012-2016 (all figures this page).

ECONOMY

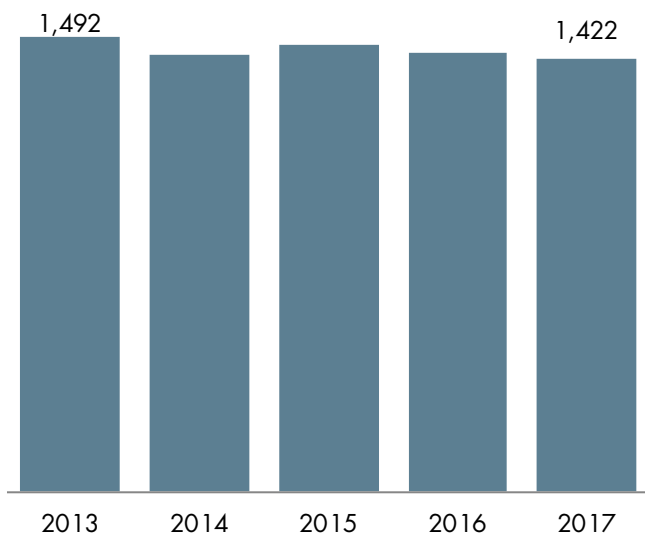
TOTAL EMPLOYMENT BY INDUSTRY

JOB BASE 2017 + PROJECTED 5-YEAR CHANGE



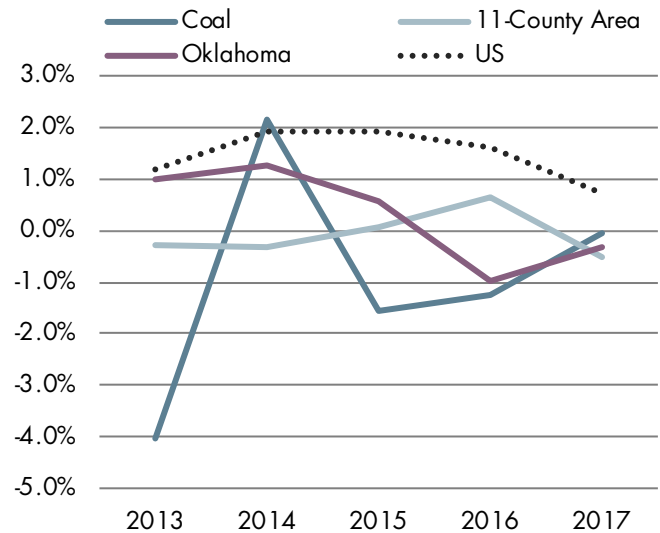
TOTAL EMPLOYMENT

2013-2017



COMPARATIVE EMPLOYMENT TRENDS

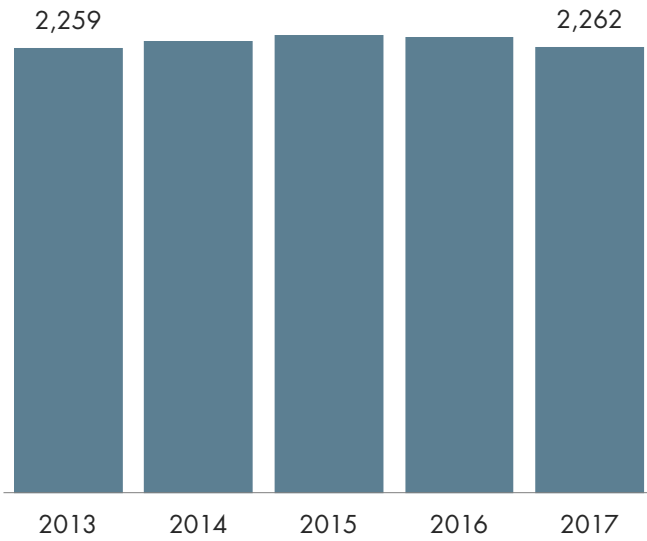
PERCENT CHANGE FROM PRIOR YEAR, 2013-2017



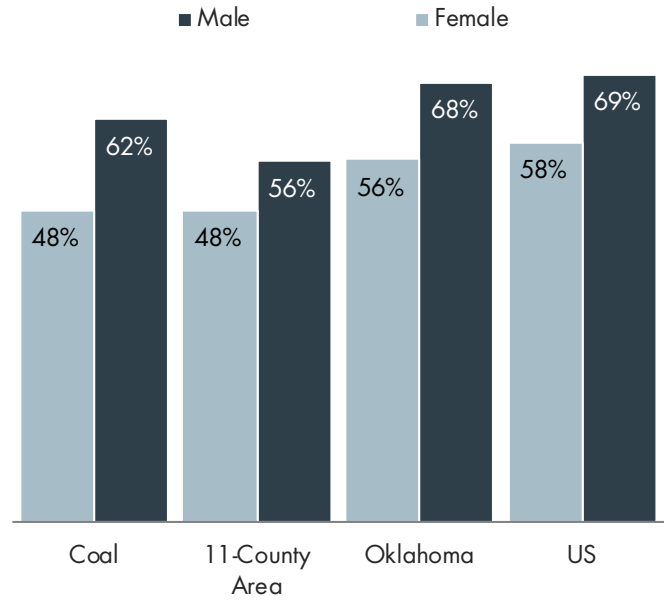
*Education includes public schools, colleges, & universities, and healthcare includes public hospitals. Local government includes tribal employment. Source: EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed (all figures this page).

LABOR MARKET

CIVILIAN LABOR FORCE

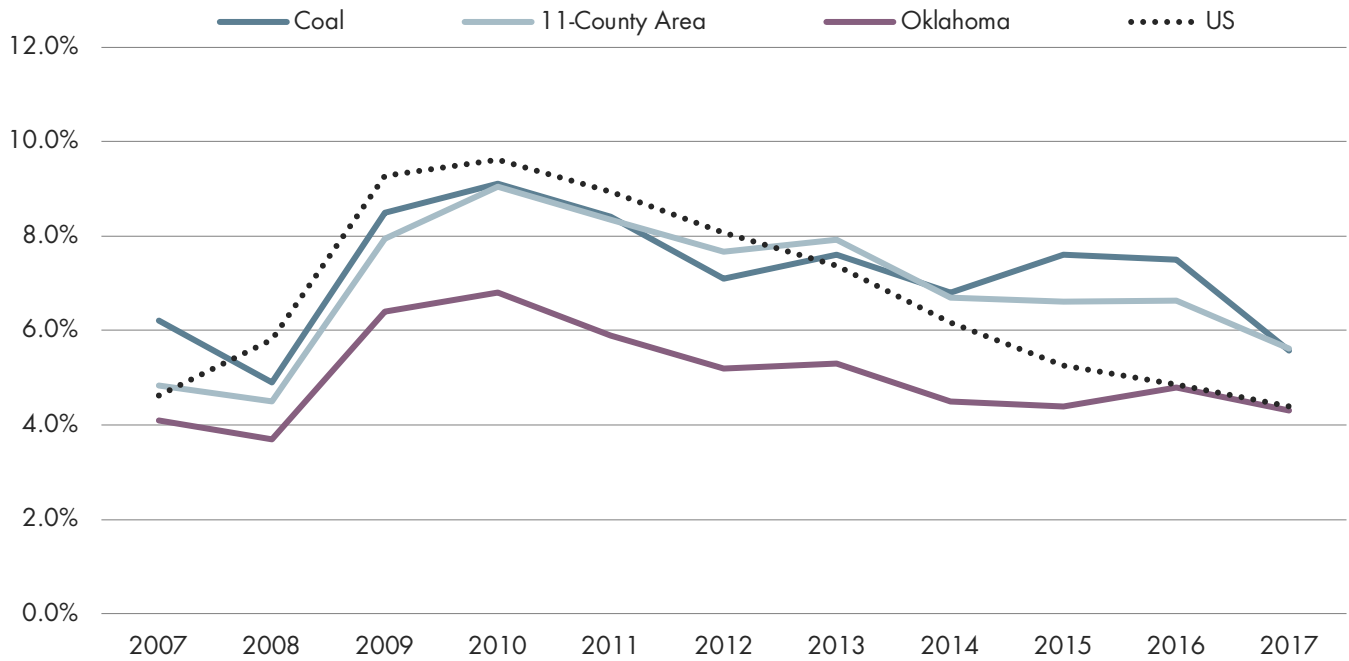


LABOR FORCE PARTICIPATION RATE, 2016



ANNUAL UNEMPLOYMENT RATES

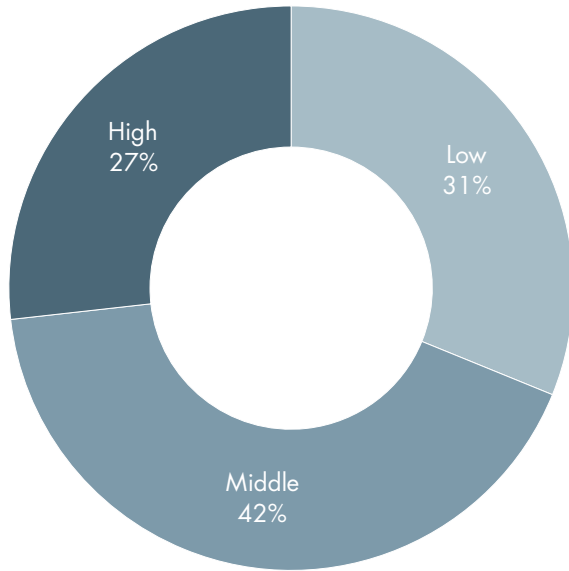
NOT SEASONALLY ADJUSTED, 2007-2017



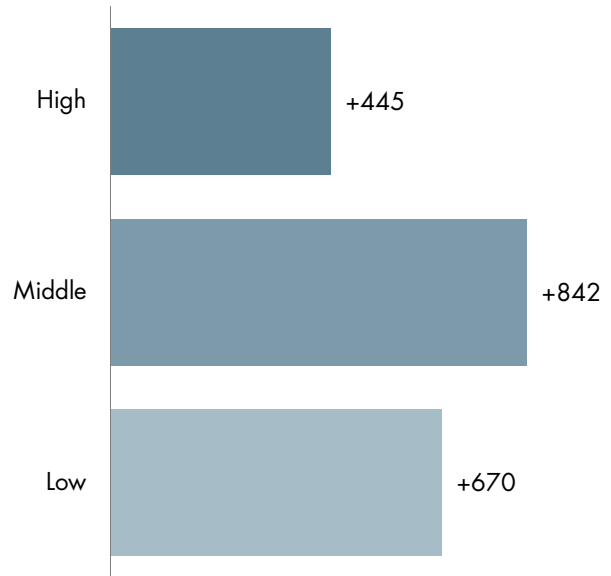
Sources: US Bureau of Labor Statistics (top figures); US Census Bureau, American Community Survey, 5-year averages for the period 2012-2016 (bottom figure).

OCCUPATIONAL STRUCTURE

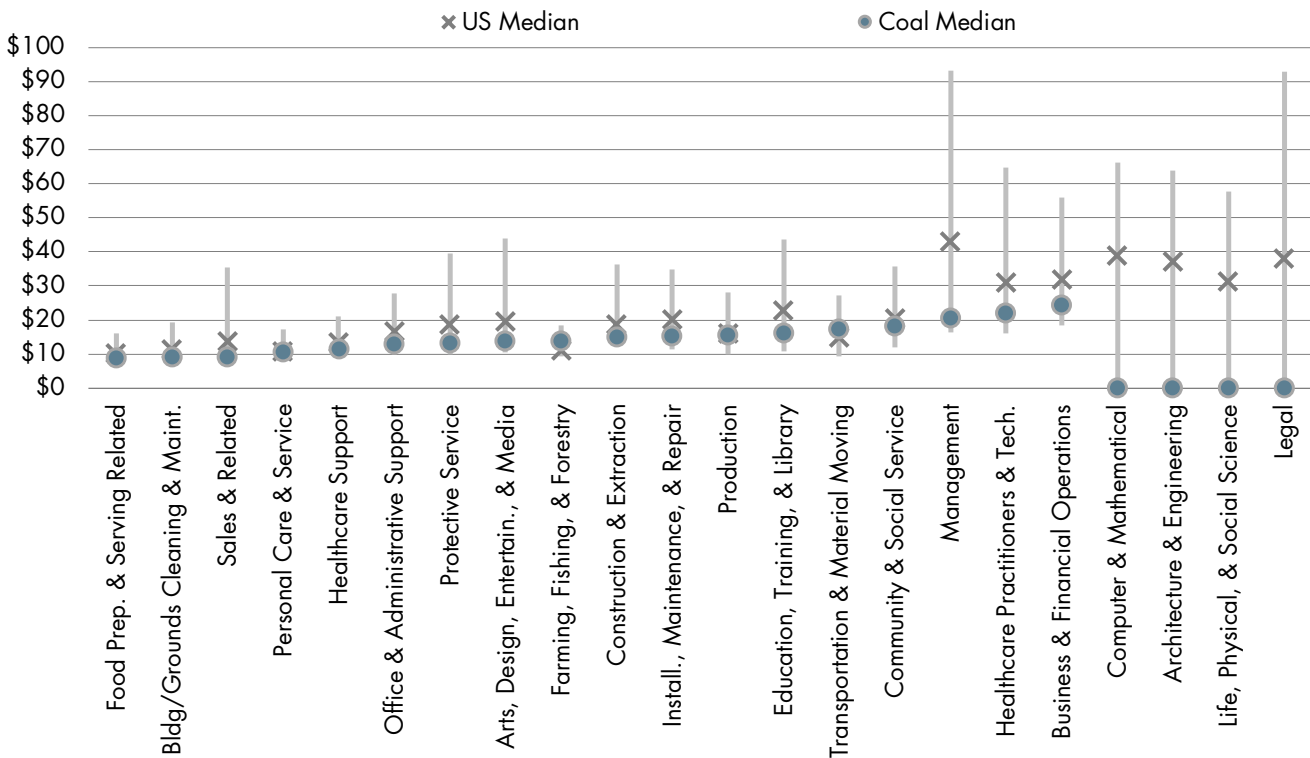
EMPLOYMENT BY SKILL LEVEL
PERCENT OF TOTAL EMPLOYMENT, 2017



OCCUPATIONAL CHANGES BY SKILL LEVEL
ESTIMATED OPENINGS, 2017-2022



COMPARATIVE MEDIAN HOURLY WAGES
BY MAJOR OCCUPATIONAL GROUP, 2017



Source: EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed (all figures this page).

Note: Comparative Median Hourly Wage figures exclude military occupations. Line = US wage range from the 10th to the 90th percentile. Coal County figures unavailable for Computer & Mathematical, Architecture & Engineering, Life, Physical & Social Science, and Legal.

COMMUTING PATTERNS

INFLOW/OUTFLOW, 2015

FLOW OF WORKERS TO/FROM THE COUNTY



Note: Overlay arrows are for illustrative purposes and do not indicate directionality of worker flow.

COMMUTER FLOWS BY INDUSTRY, 2015

SECTOR	INFLOW	OUTFLOW	NET
Education	239	215	24
Agriculture, Forestry, Fishing and Hunting	32	17	15
Oil, gas, & mining	84	71	13
Finance & insurance	56	54	2
Information & media	2	9	-7
Corporate & regional HQs	8	15	-7
Property sales & leasing	4	13	-9
Utilities	5	17	-12
Personal & other services	7	30	-23
Administrative services	27	53	-26
Transportation & warehousing	33	64	-31
Wholesale Trade	4	42	-38
Arts & entertainment	0	39	-39
Professional services	11	54	-43
Government	141	187	-46
Retail Trade	151	198	-47
Restaurants, bars, & hotels	58	108	-50
Manufacturing	59	120	-61
Construction	20	83	-63
Healthcare	173	312	-139

Source: US Census Bureau, Local Employment Dynamics (all figures this page).

COMMUTER FLOWS BY COUNTY, 2015

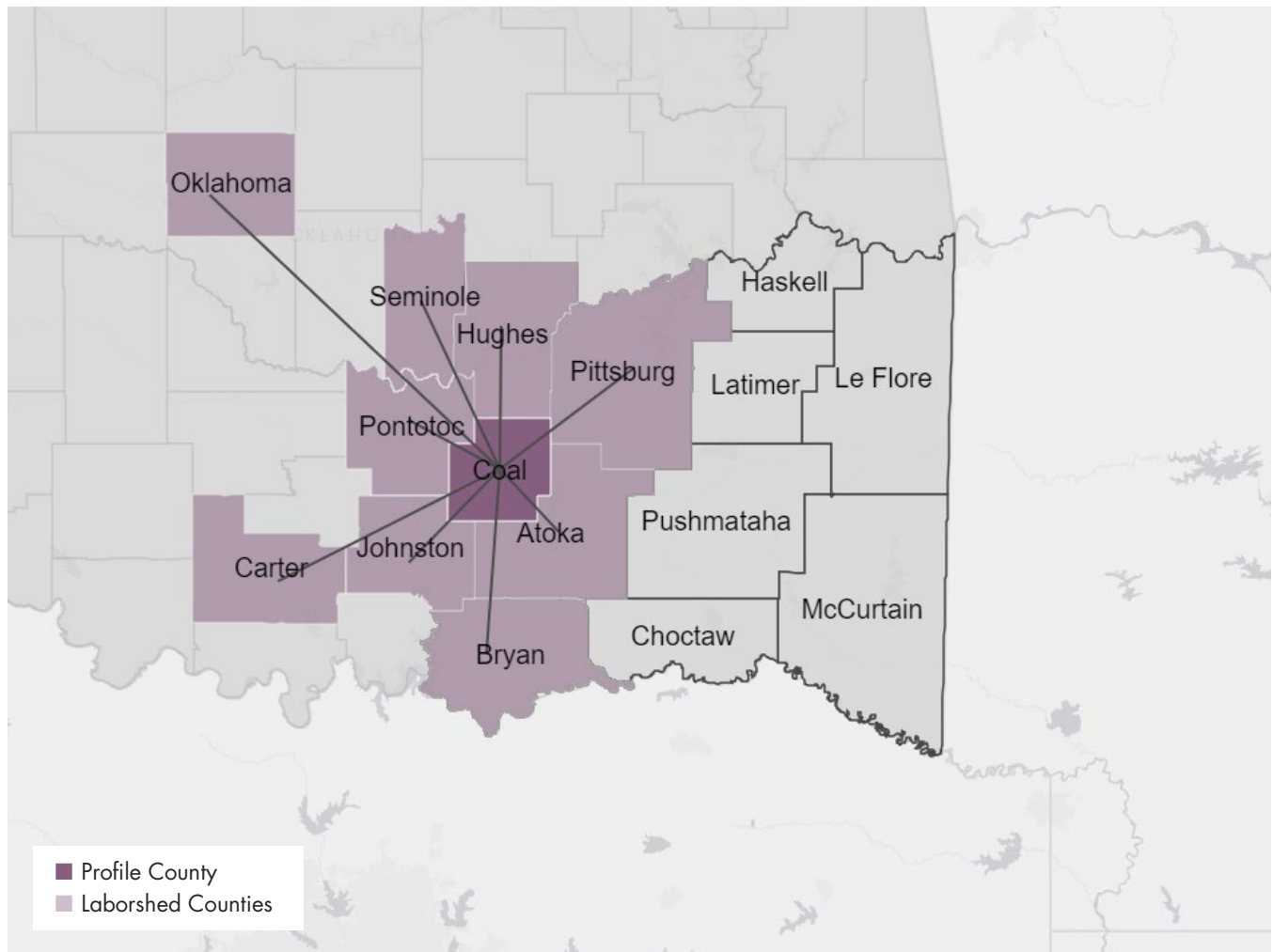
Where Coal County workers live

County	Count	Share
1 Coal County, OK	555	49.8%
2 Atoka County, OK	106	9.5%
3 Pontotoc County, OK	73	6.6%
4 Oklahoma County, OK	61	5.5%
5 Bryan County, OK	27	2.4%
6 Hughes County, OK	21	1.9%
7 Pittsburg County, OK	21	1.9%
8 Carter County, OK	19	1.7%
9 Johnston County, OK	16	1.4%
10 Seminole County, OK	15	1.3%
All Other Locations	200	18.0%
Total	1,114	100.0%

Where employed Coal County residents work

County	Count	Share
1 Coal County, OK	555	32.6%
2 Pontotoc County, OK	218	12.8%
3 Atoka County, OK	178	10.5%
4 Oklahoma County, OK	107	6.3%
5 Bryan County, OK	78	4.6%
6 Pittsburg County, OK	53	3.1%
7 Tulsa County, OK	48	2.8%
8 Cleveland County, OK	46	2.7%
9 Carter County, OK	40	2.4%
10 Johnston County, OK	25	1.5%
All Other Locations	353	20.8%
Total	1,701	100.0%

WHERE COAL WORKERS LIVE BY COUNTY, 2015



Source: US Census Bureau, Local Employment Dynamics (all figures this page).

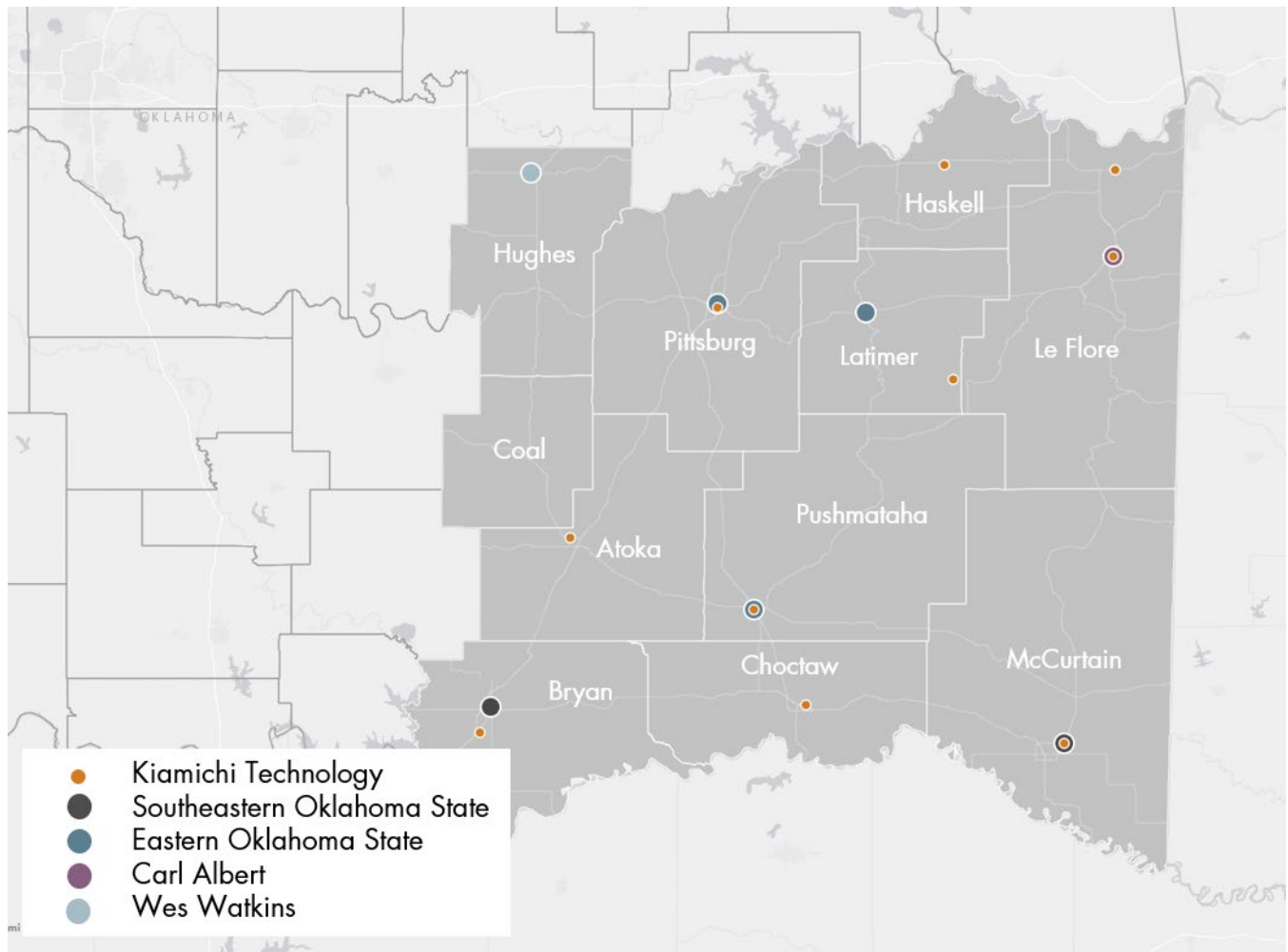
COMMUTER FLOWS BY OCCUPATION, 2017
 TOP 25 OCCUPATIONS BY RESIDENT WORKERS

SOC	DESCRIPTION	2017 RESIDENT WORKERS	2017 JOBS	NET COMMUTERS	MEDIAN HOURLY EARNINGS	COMPARED TO US
43-9061	Office Clerks, General	45	23	23	\$11.27	0.65
41-2011	Cashiers	86	65	21	\$8.31	0.48
29-1141	Registered Nurses	45	24	21	\$25.04	1.44
43-6014	Exec.	44	25	19	\$12.92	0.74
45-2092	Farmworkers & Laborers, Crop & Greenhouse	48	29	19	\$13.28	0.77
39-9021	Personal Care Aides	41	23	18	\$9.67	0.56
53-3032	Heavy & Tractor-Trailer Truck Drivers	51	35	16	\$19.54	1.13
35-3021	Combined Food Prep. & Servers, Incl. Fast Food	35	19	15	\$8.61	0.50
11-1021	General & Operations Managers	26	13	13	\$32.51	1.87
53-7062	Laborers/Freight, Stock, & Material Movers, Hand	31	18	13	\$15.66	0.90
43-3031	Bookkeeping, Accounting, & Auditing Clerks	27	15	12	\$14.19	0.82
37-2011	Janitors & Cleaners, Exc. Maids & Housekeepers	34	23	11	\$9.66	0.56
41-1011	First-Line Supvrs., Retail Sales Workers	24	13	11	\$13.90	0.80
43-1011	First-Line Supvrs., Office & Admin. Support	23	13	10	\$18.19	1.05
49-9071	Maintenance & Repair Workers, General	23	13	10	\$13.79	0.79
29-2061	Licensed Practical/Vocational Nurses	29	21	8	\$18.46	1.06
35-3031	Waiters & Waitresses	24	16	7	\$8.20	0.47
31-1014	Nursing Assistants	40	33	7	\$11.18	0.64
47-2061	Construction Laborers	24	19	5	\$13.30	0.77
25-9041	Teacher Assistants	27	26	2	\$8.72	0.50
11-9013	Farmers, Ranchers, & Other Agricultural Mgrs.	23	22	2	\$11.63	0.67
25-2021	Teachers, Elementary (Except Special Ed.)	30	29	1	\$17.83	1.03
37-2012	Maids & Housekeepers	23	23	1	\$8.49	0.49
25-2031	Teachers, Secondary (Exc. Special Ed. & CTE)	27	27	-1	\$18.63	1.07

Source: EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed.
 Notes: Wages indexed to US median (\$17.36=1.0).

EDUCATION & TRAINING

REGIONAL POST-SECONDARY INSTITUTIONS



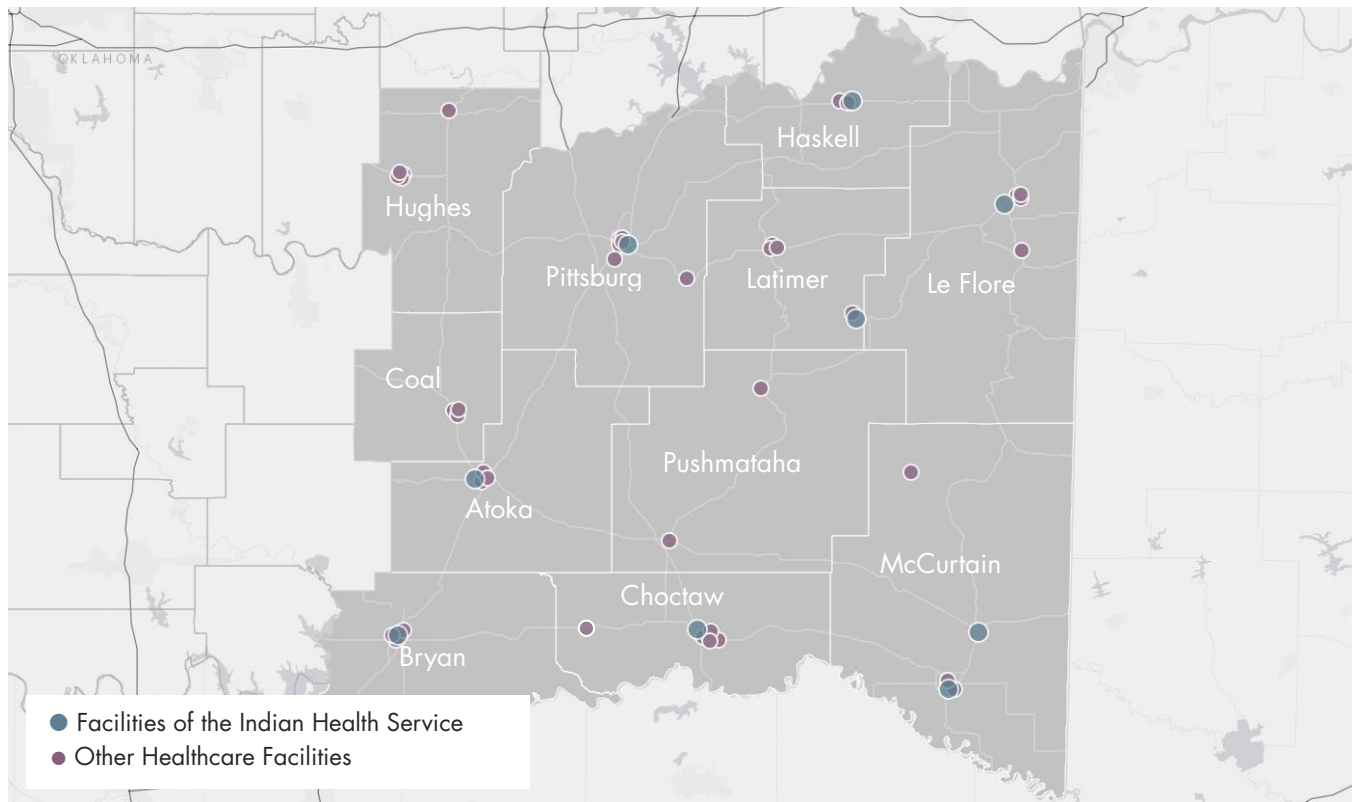
COUNTY SCHOOL DISTRICTS

SCHOOL DISTRICT	NUMBER OF STUDENTS (2017)	SENIOR GRADUATION RATE (CLASS OF '16)	4-YEAR DROPOUT RATE (CLASS OF '16)	% CAREER TECH PROGRAM PARTICIPATION	AVERAGE ACT SCORE
Coalgate	654	100.0%	0.0%	70.0%	20.20
Cottonwood	180	No HS	No HS	No HS	No HS
Tupelo	252	100.0%	4.8%	57.1%	20.20
Total	1,086				

Sources: National Center for Education Statistics, Integrated Postsecondary Education Data System (IPEDS), Oklahoma Office of Educational Quality and Accountability, & Oklahoma State Department of Education (all figures this page).

HEALTHCARE

REGIONAL HEALTHCARE FACILITIES



INDIAN HEALTH SERVICES FACILITIES

No Indian Health Service facilities are located within Coal County.

OTHER HEALTHCARE FACILITIES

FACILITY NAME	FACILITY CATEGORY	CITY	# OF BEDS
Mary Hurley Hospital / Coal County General Hospital	Hospital	Coalgate	20
Family Health Center of Southern Oklahoma, Inc	Federally Qualified Health Center	Coalgate	
Helton Rural Health Clinic	Rural Health Clinic	Coalgate	

SELECTED HEALTHCARE CHARACTERISTICS, 2016

HEALTH INSURANCE COVERAGE	COUNTY	OKLAHOMA	US
Percent of population* with coverage	75.3%	84.3%	88.3%
Percent of population* with coverage-private	48.1%	63.1%	66.7%
Percent of population* with coverage-public	41.7%	33.3%	33.0%

*Population includes civilian noninstitutionalized persons.

Sources: Indian Health Services (IHS Facilities); Centers for Medicare and Medicaid Services (other facilities); American Community Survey, 5 year averages for the period 2012-2016 (bottom table).

Note: The Provider of Services data extract from the Quality Improvement Evaluation System (QIES) database is maintained by the Centers for Medicare & Medicaid Services (CMS). These data include provider number, name, and address and characterize the participating institutional provider (including hospitals, skilled nursing facilities, home health agencies, and other types of facilities). The data are collected through the CMS Regional Offices. The file contains an individual record for each Medicare-approved provider and is updated quarterly. This attribute represents the description associated with Facility Sub Category code within a Centers for Medicare & Medicaid Services provider type code category.