



McCURTAIN COUNTY

REGIONAL CONTEXT







LABOR MARKET OVERVIEW, 2017

OKLAHOMA	
Civilian Labor Force	1,834,312
Employed	1,755,604
Unemployed	78,708
Unemployment Rate	4.3%
CHOCTAW 11-COUNTY AREA	
Civilian Labor Force	102,418
Employed	96,655
Unemployed	5,763
Unemployment Rate	5.6%
MCCURTAIN COUNTY	
Civilian Labor Force	14,803
Employed	13,856
Unemployed	947
Unemployment Rate	6.4%

FAST FACTS

- Major employers include: Choctaw Nation, McCurtain Memorial Hospital, Broken Bow Public Schools, Idabel Public Schools, Daryl Thomason Trucking, Huber, Weyerhaeuser, Thomason, SETCO, USFS, USACOE, and Dominance Industries
 - Major manufacturers include: International Paper Co., Tyson Foods Inc., Weyerhaeuser, Dominance/Pan Pacific, JM Huber Engineered Woods
 - Natural resources include: wood, water, stone, and public land
 - Pine Creek Reservoir (35,091 acres-feet capacity)
- From Broken Bow:
- 170 miles to DFW International airport
 - Red River is scenic border between Oklahoma and Texas
 - Broken Bow and Hochatown recreation destinations

BY THE NUMBERS

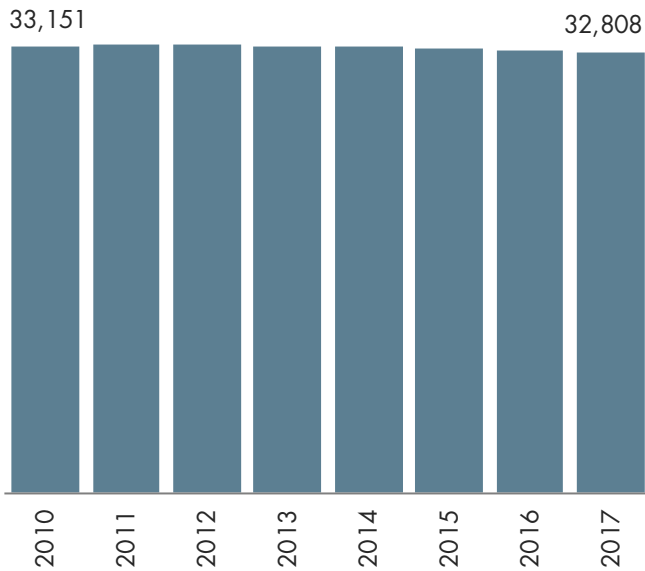
 <p>32,808 2017 Population</p>	 <p>12,526 2017 Jobs</p>
 <p>87.3 Cost of Living Index (US average=100)</p>	 <p>\$13.38 Median Hourly Wage (US median=\$17.81)</p>

Sources: US Bureau of Labor Statistics, Local Area Unemployment Statistics (state and county labor market data, wages). Data for 2017 is an annual average calculated by TIP; EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed (wage and cost of living data); Broken bow spillway by U.S. Army Corps of Engineers via Wikimedia Commons (public domain) (header image).

DEMOGRAPHICS

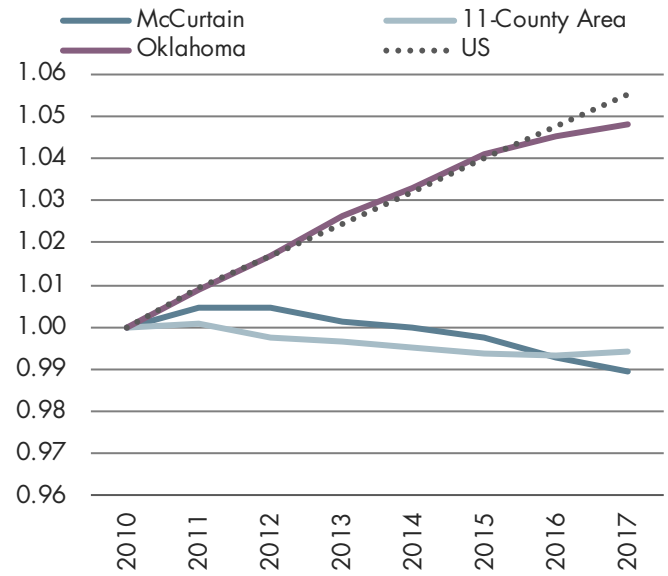
POPULATION

2010-2017

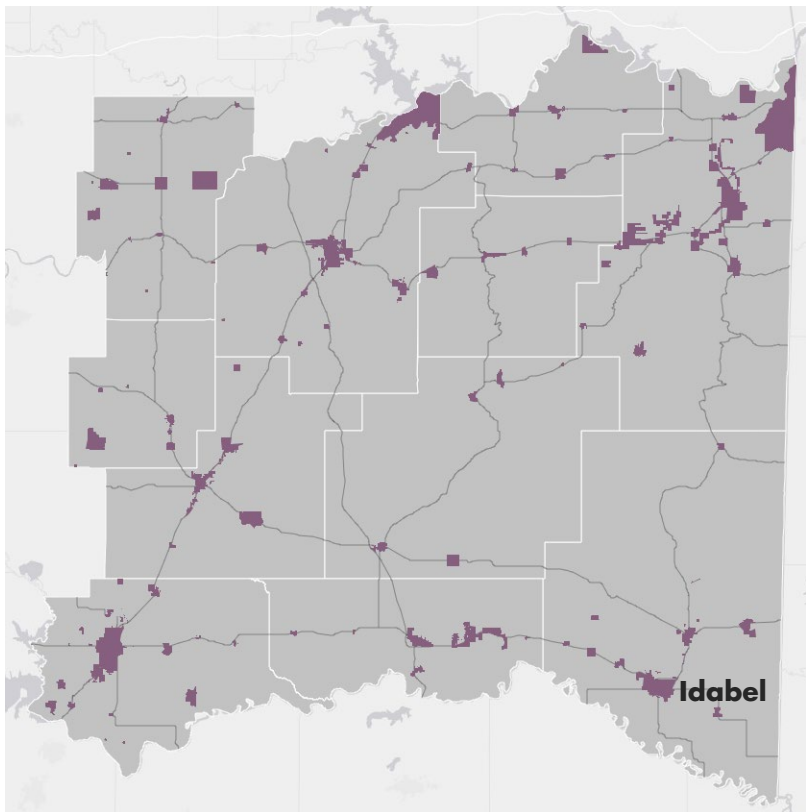


COMPARATIVE POPULATION TRENDS

INDEXED TO 2010



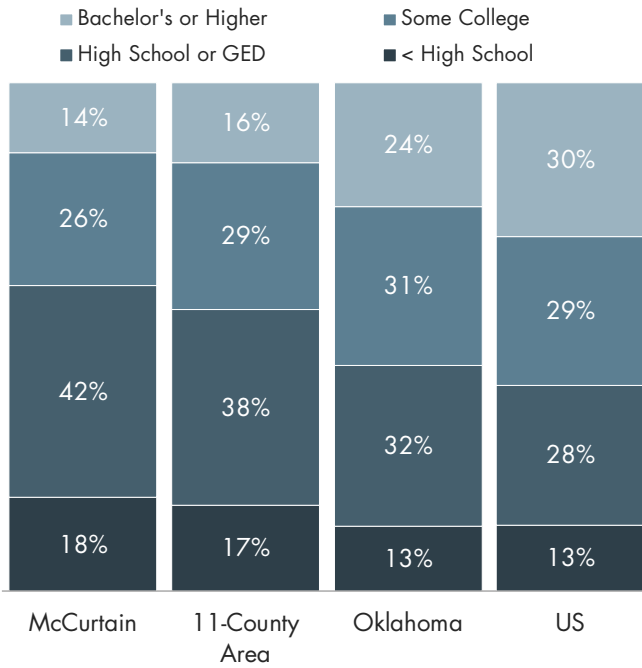
INCORPORATED AREAS AND POPULATION CENTERS



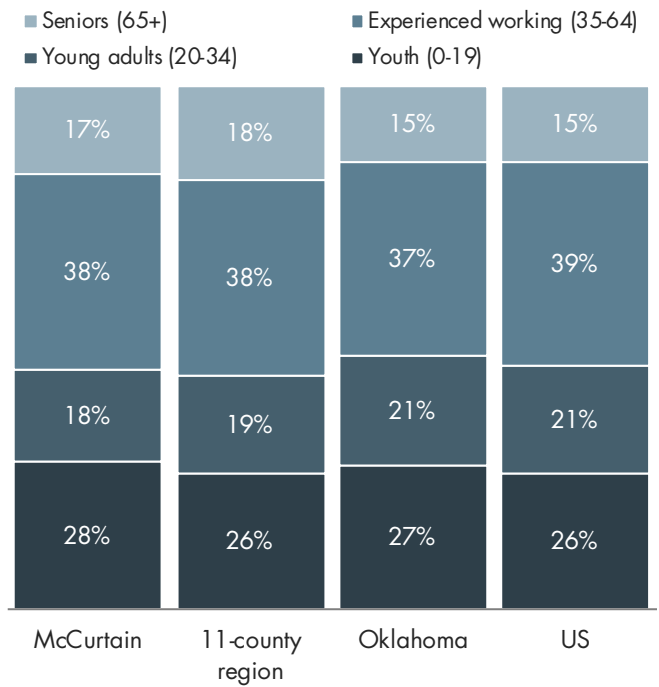
MCCURTAIN COUNTY	32,808
Idabel (county seat)	6,879
Broken Bow	4,076
Wright	739
Valliant	737
Millerton	314
Haworth	297
Garvin	255
Balance of McCurtain County	19,511

Source: US Census Bureau, Population Estimates Program (top figures); ArcGIS Online (map).

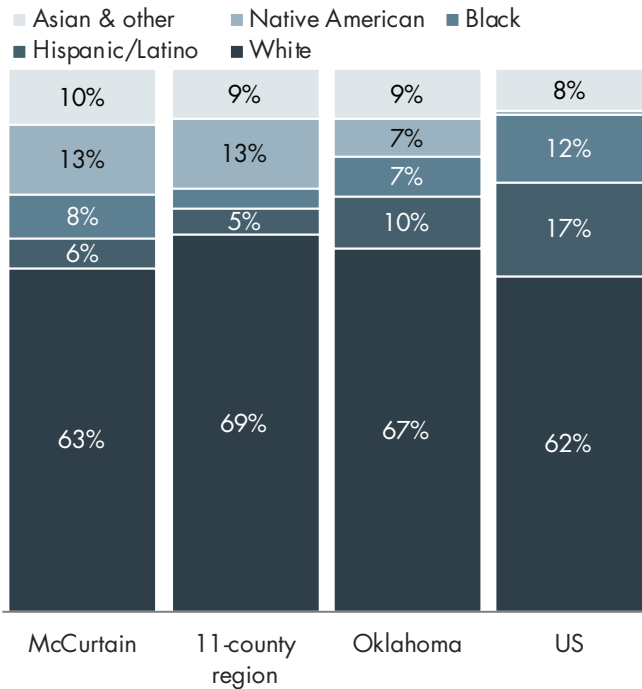
EDUCATIONAL ATTAINMENT, 2016
POPULATION 25+



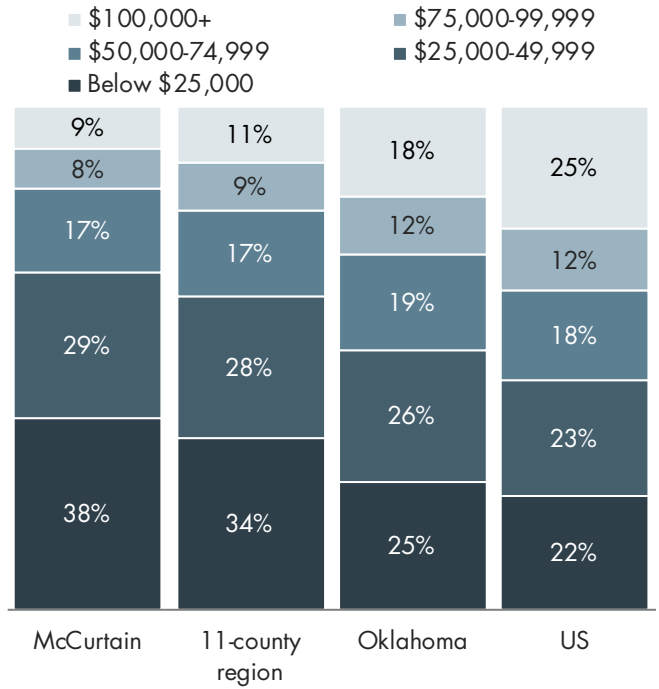
AGE STRUCTURE, 2016
TOTAL POPULATION



RACE AND ETHNICITY, 2016
TOTAL POPULATION



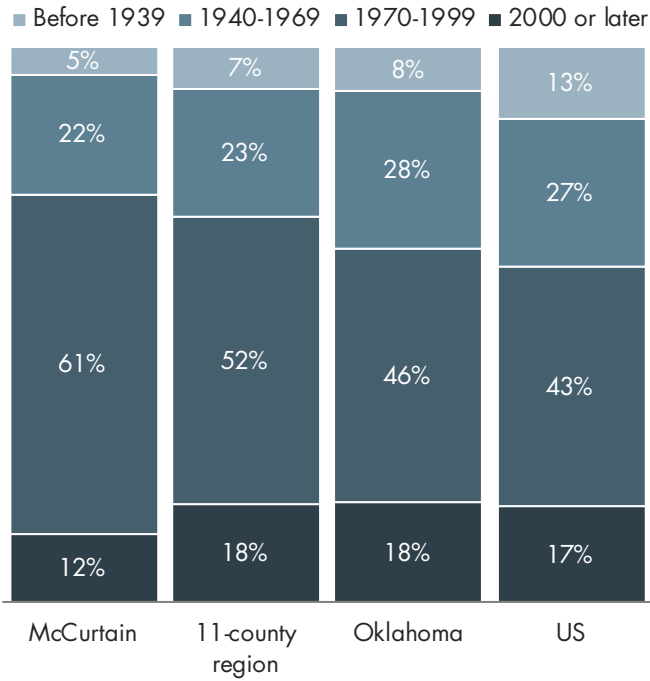
HOUSEHOLD INCOME, 2016
TOTAL POPULATION



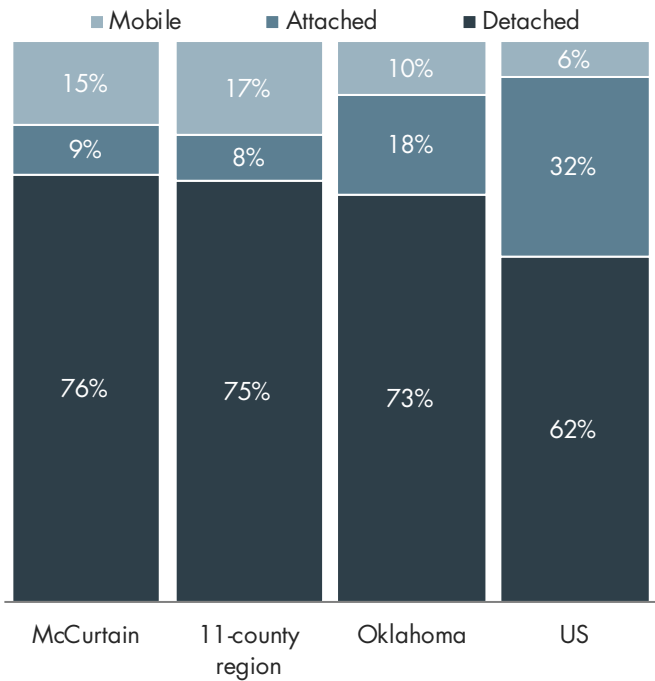
Source: US Census Bureau, American community Survey, 5-year averages for the period 2012-2016 (all figures this page).

HOUSING

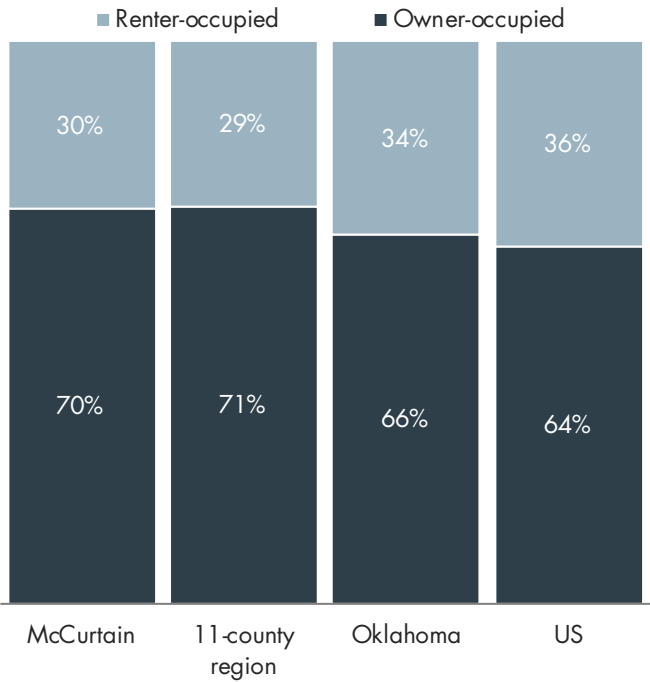
AGE OF HOUSING STOCK, 2016



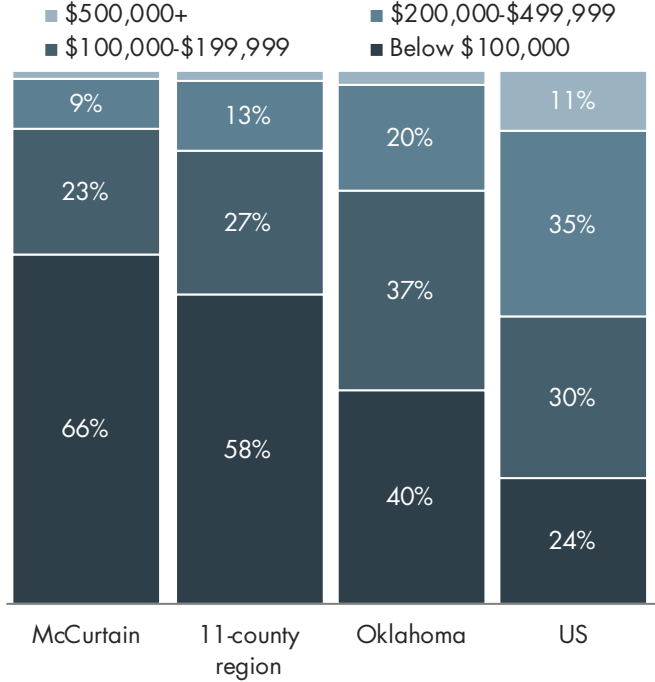
HOUSING TYPE, 2016



OCCUPANCY TYPE, 2016



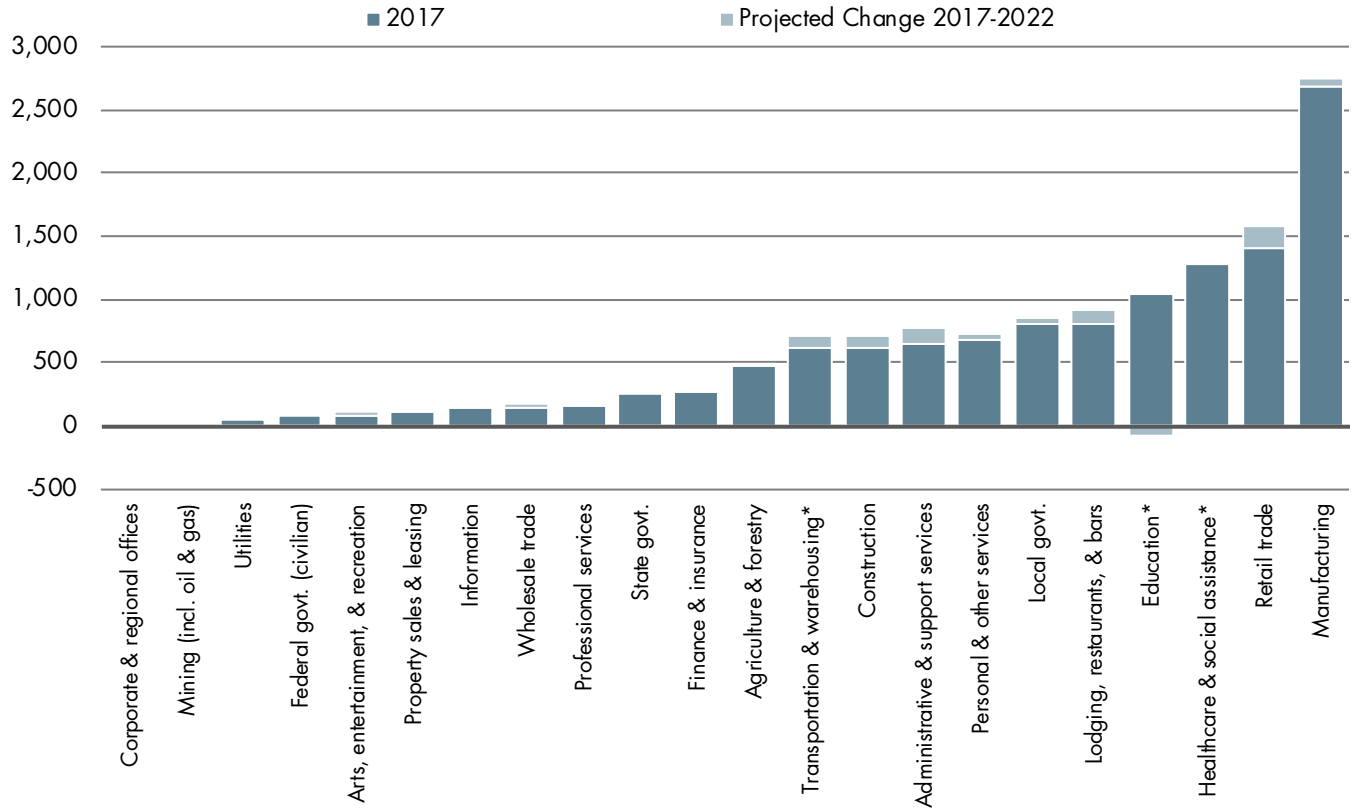
HOUSING VALUE, 2016



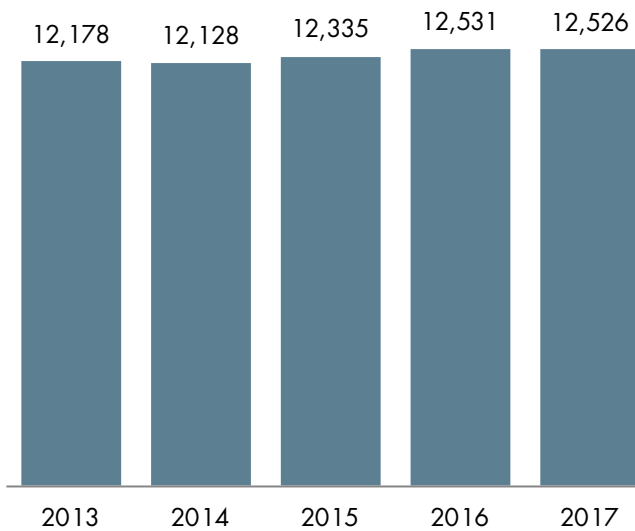
Source: US Census Bureau, American community Survey, 5-year averages for the period 2012-2016 (all figures this page).

ECONOMY

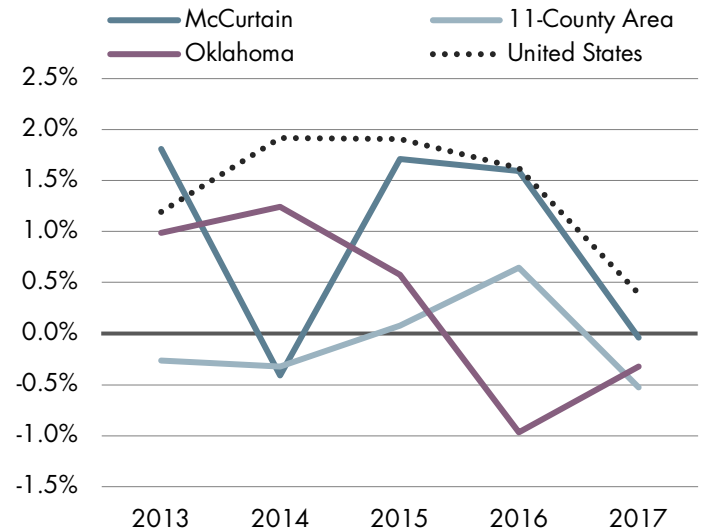
TOTAL EMPLOYMENT BY INDUSTRY JOB BASE 2017 + PROJECTED 5-YEAR CHANGE



TOTAL EMPLOYMENT 2013-2017



COMPARATIVE EMPLOYMENT TRENDS PERCENT CHANGE FROM PRIOR YEAR, 2013-2017

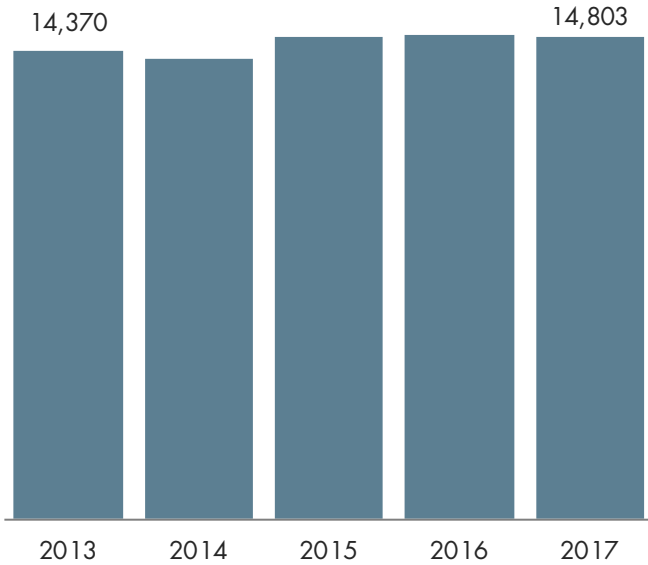


*Education includes public schools, colleges, & universities, and healthcare includes public hospitals. Local government includes tribal employment.

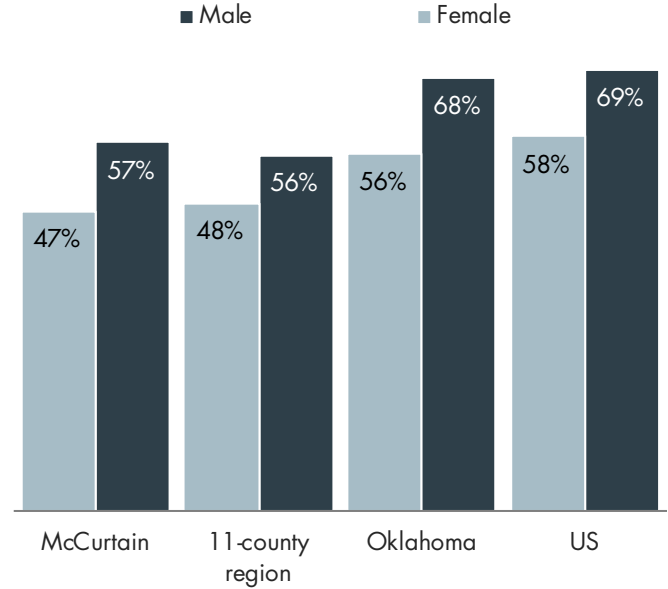
Source: EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed (all figures this page).

LABOR MARKET

CIVILIAN LABOR FORCE

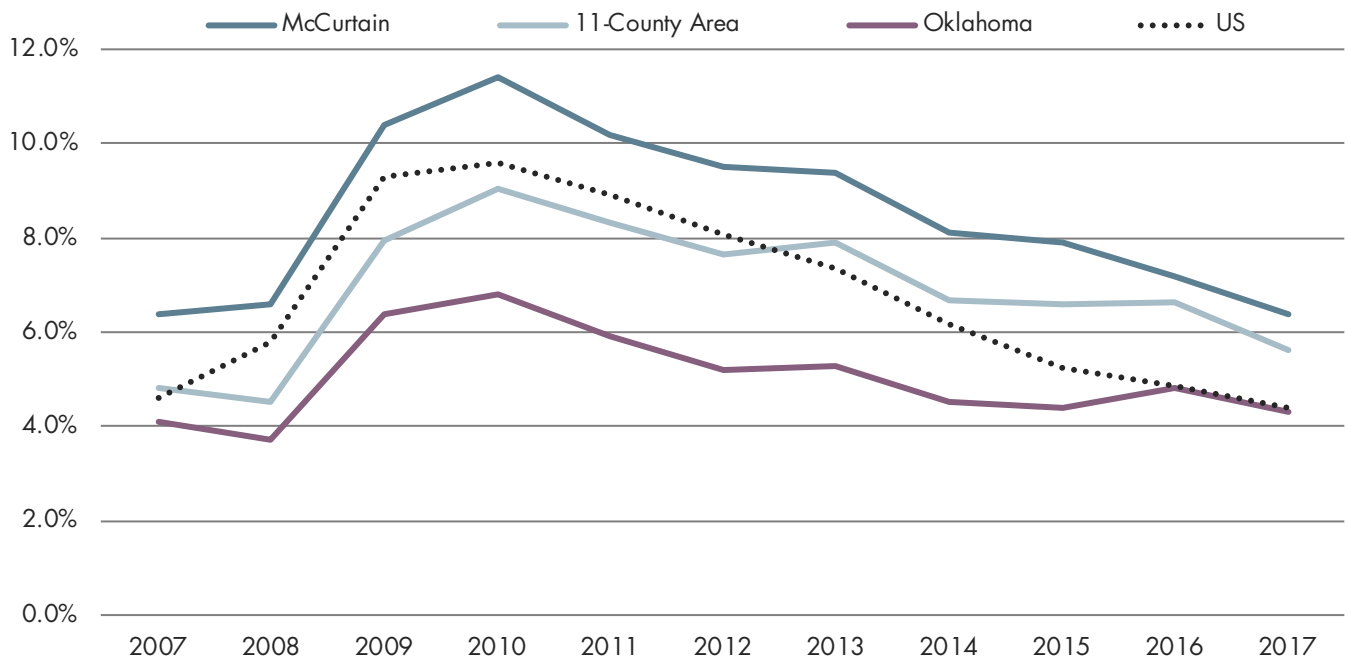


LABOR FORCE PARTICIPATION RATE, 2016



ANNUAL UNEMPLOYMENT RATES

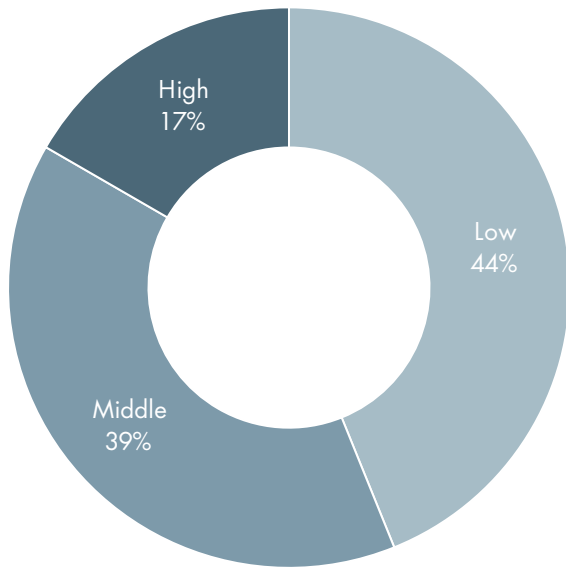
NOT SEASONALLY ADJUSTED, 2007-2017



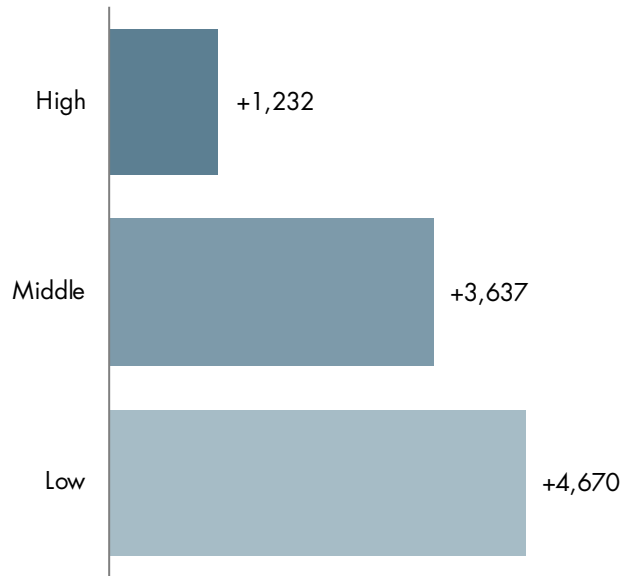
Sources: US Bureau of Labor Statistics (top figures); US Census Bureau, American Community Survey, 5-year averages for the period 2012-2016 (bottom figure).

OCCUPATIONAL STRUCTURE

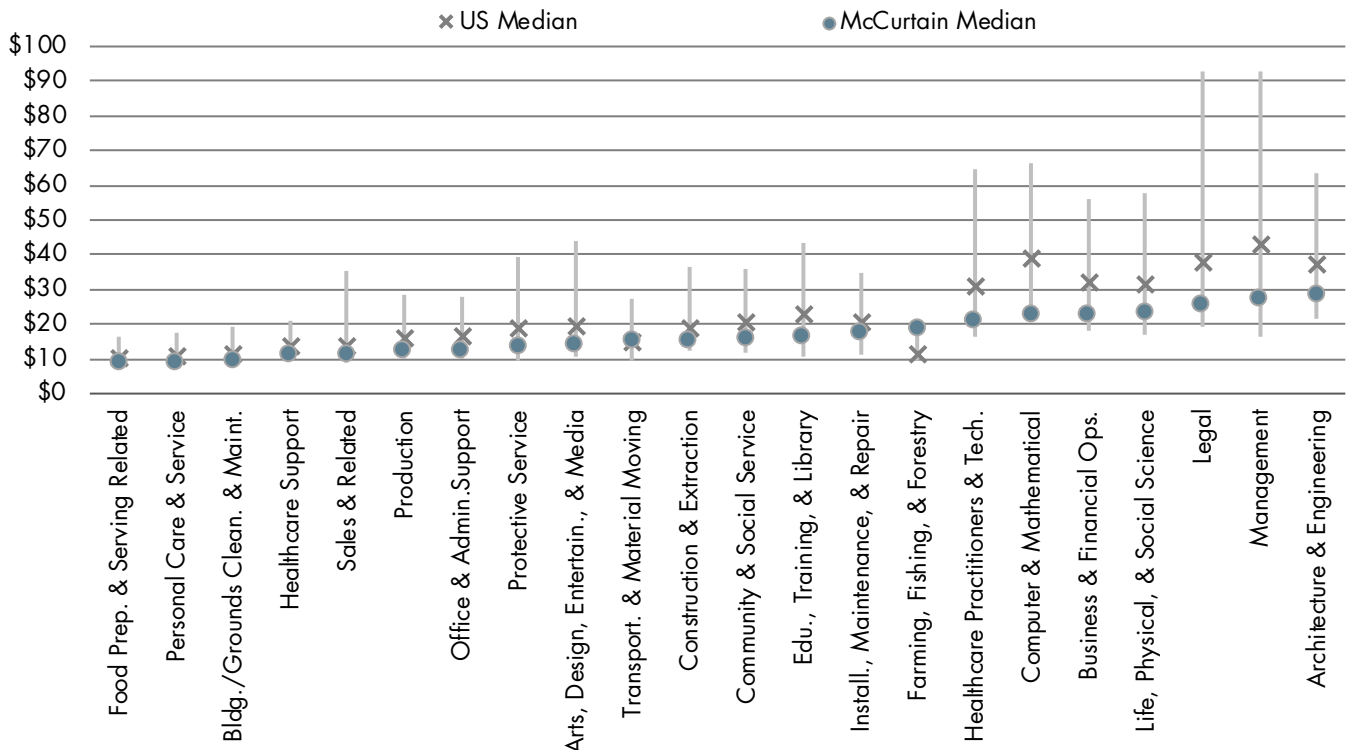
EMPLOYMENT BY SKILL LEVEL
PERCENT OF TOTAL EMPLOYMENT, 2017



OCCUPATIONAL CHANGES BY SKILL LEVEL
ESTIMATED OPENINGS, 2017-2022



COMPARATIVE MEDIAN HOURLY WAGES
BY MAJOR OCCUPATIONAL GROUP, 2017



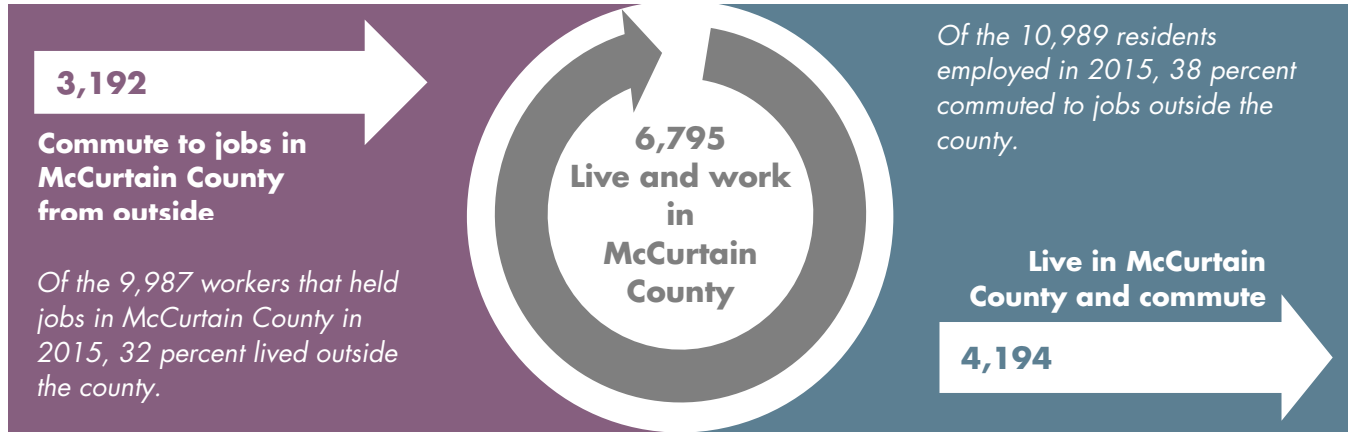
Source: EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed (all figures this page).

Note: Comparative Median Hourly Wage figures exclude military occupations. Line = US wage range from the 10th to the 90th percentile.

COMMUTING PATTERNS

INFLOW/OUTFLOW, 2015

FLOW OF WORKERS TO/FROM THE COUNTY



Note: Overlay arrows are for illustrative purposes and do not indicate directionality of worker flow.

COMMUTER FLOWS BY INDUSTRY, 2015

SECTOR	INFLOW	OUTFLOW	NET
Manufacturing	2,436	2,035	401
Personal & other services	448	355	93
Agriculture	298	236	62
Transportation & warehousing	408	380	28
Education	1,198	1,180	18
Information & media	148	144	4
Property sales & leasing	68	97	-29
Corporate & regional HQs	6	38	-32
Finance & insurance	232	265	-33
Utilities	95	130	-35
Administrative services	476	513	-37
Construction	550	590	-40
Wholesale Trade	140	219	-79
Professional services	110	206	-96
Restaurants, bars, & hotels	669	771	-102
Oil, gas, & mining	15	161	-146
Healthcare	1,210	1,383	-173
Arts & entertainment	231	406	-175
Retail Trade	897	1,155	-258
Government	352	725	-373

Source: US Census Bureau, Local Employment Dynamics (all figures this page).

COMMUTER FLOWS BY COUNTY, 2015

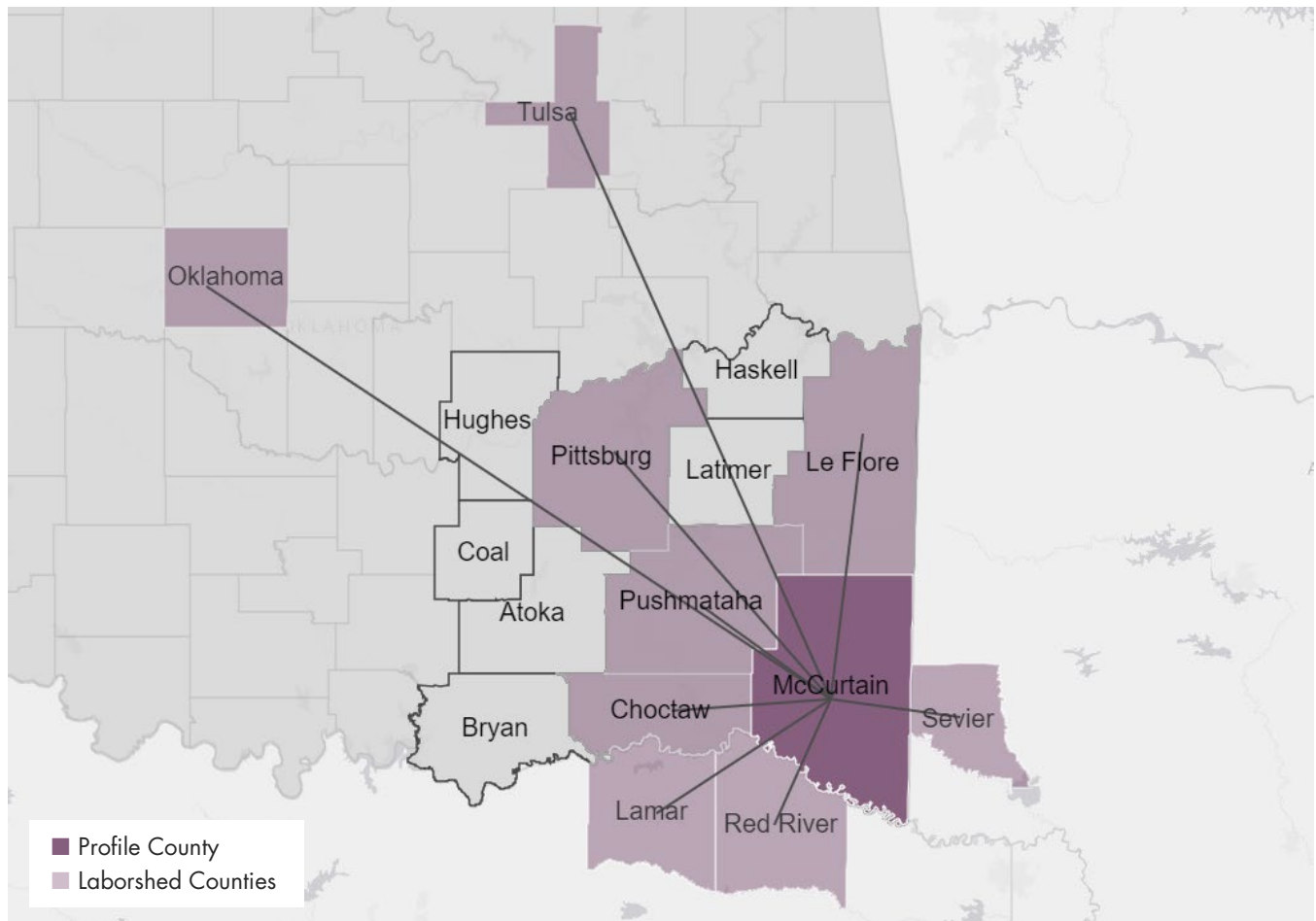
Where McCurtain County workers live

County	Count	Share
1 McCurtain County, OK	6,795	68.0%
2 Choctaw County, OK	346	3.5%
3 Sevier County, AR	315	3.2%
4 Le Flore County, OK	203	2.0%
5 Oklahoma County, OK	167	1.7%
6 Red River County, TX	162	1.6%
7 Pushmataha County, OK	144	1.4%
8 Lamar County, TX	122	1.2%
9 Pittsburg County, OK	106	1.1%
10 Tulsa County, OK	91	0.9%
All Other Locations	1,536	15.4%
Total	9,987	100.0%

Where employed McCurtain County residents work

County	Count	Share
1 McCurtain County, OK	6,795	61.8%
2 Oklahoma County, OK	422	3.8%
3 Bryan County, OK	329	3.0%
4 Le Flore County, OK	308	2.8%
5 Choctaw County, OK	303	2.8%
6 Tulsa County, OK	299	2.7%
7 Sevier County, AR	180	1.6%
8 Pushmataha County, OK	164	1.5%
9 Pittsburg County, OK	146	1.3%
10 Lamar County, TX	88	0.8%
All Other Locations	1,955	17.8%
Total	10,989	100.0%

WHERE MCCURTAIN WORKERS LIVE BY COUNTY, 2015



Source: US Census Bureau, Local Employment Dynamics (all figures this page).

COMMUTER FLOWS BY OCCUPATION, 2017

TOP 25 OCCUPATIONS BY RESIDENT WORKERS

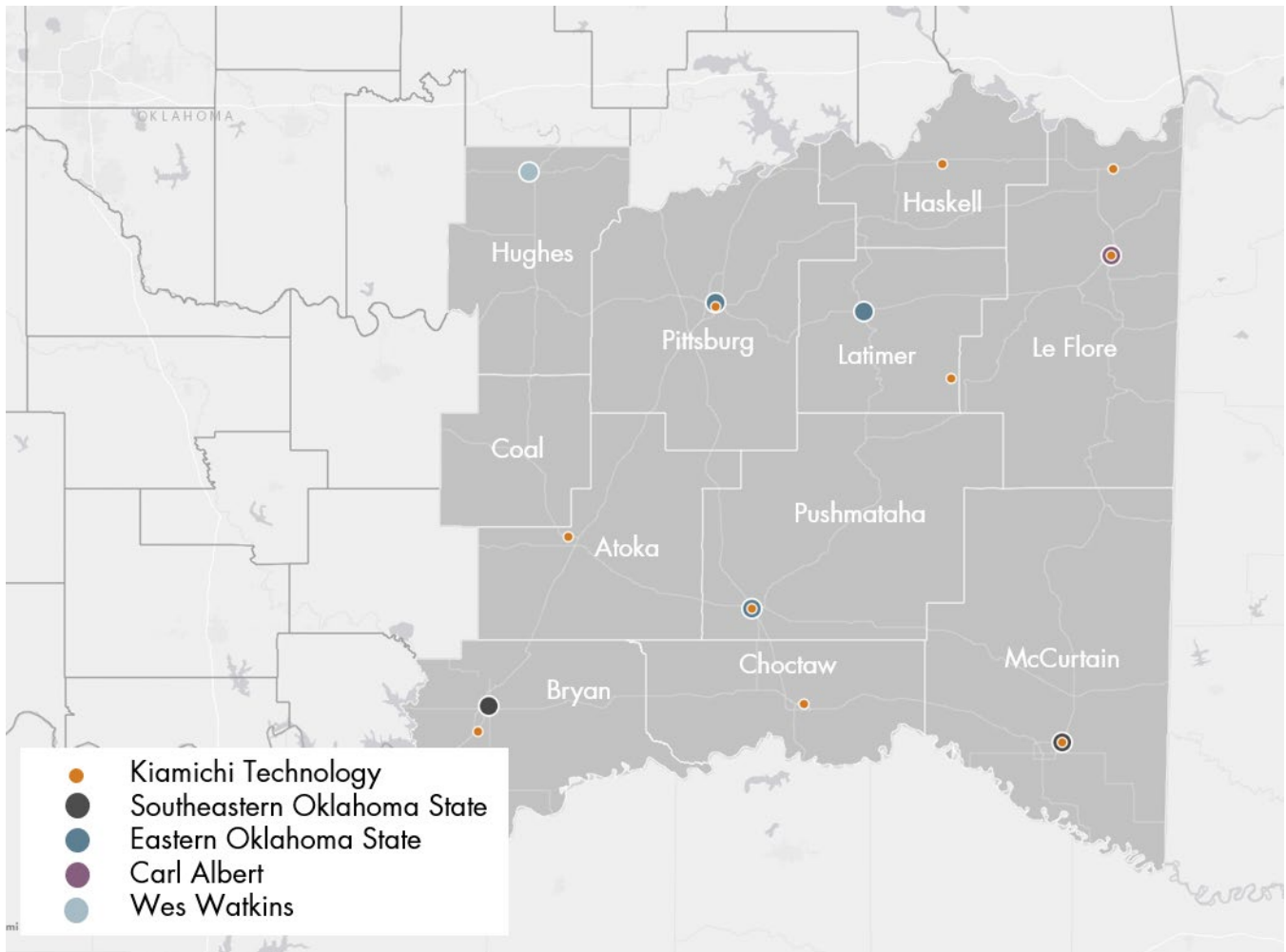
SOC	DESCRIPTION	2017 RESIDENT WORKERS	2017 JOBS	NET COMMUTERS	MEDIAN HOURLY EARNINGS	COMPARED TO US
41-2031	Retail Salespersons	354	283	71	\$10.77	0.62
39-9021	Personal Care Aides	253	195	58	\$8.22	0.47
41-2011	Cashiers	463	410	52	\$9.48	0.55
43-9061	Office Clerks, General	256	205	51	\$10.54	0.61
35-3021	Combined Food Prep. & Servers, Incl. Fast Food	247	196	50	\$8.27	0.48
43-6014	Secretaries/Admin. Asst., Exc. Legal, Med., & Exec.	240	201	39	\$11.80	0.68
29-1141	Registered Nurses	172	136	36	\$25.37	1.46
37-2011	Janitors & Cleaners, Exc. Maids & Housekeepers	221	192	30	\$9.79	0.56
11-1021	General & Operations Managers	163	134	29	\$31.95	1.84
41-1011	First-Line Supvsr., Retail Sales Workers	167	142	25	\$16.45	0.95
43-5081	Stock Clerks & Order Fillers	183	161	22	\$11.51	0.66
43-3031	Bookkeeping, Accounting, & Auditing Clerks	157	139	18	\$13.55	0.78
35-3031	Waiters & Waitresses	188	171	18	\$8.58	0.49
25-2021	Teachers, Elementary (Except Special Ed.)	161	144	17	\$18.14	1.04
49-9071	Maintenance & Repair Workers, General	164	148	16	\$13.29	0.77
31-1014	Nursing Assistants	156	139	16	\$10.33	0.59
25-9041	Teacher Assistants	144	135	10	\$8.36	0.48
35-2011	Cooks, Fast Food	135	127	8	\$8.25	0.48
29-2061	Licensed Practical/Vocational Nurses	136	128	8	\$16.61	0.96
25-2031	Teachers, Secondary (Exc. Special Ed. & CTE)	143	135	8	\$18.90	1.09
53-3032	Heavy & Tractor-Trailer Truck Drivers	490	488	2	\$17.77	1.02
45-4022	Logging Equipment Operators	139	151	-12	\$21.99	1.27
53-7062	Laborers/Freight, Stock, & Material Movers, Hand	401	416	-15	\$13.50	0.78
51-3022	Meat, Poultry, & Fish Cutters & Trimmers	179	201	-22	\$10.47	0.60
51-3023	Slaughterers & Meat Packers	272	330	-58	\$10.54	0.61

Source: EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed.

Notes: Wages indexed to US median (\$17.36=1.0).

EDUCATION & TRAINING

REGIONAL POST-SECONDARY INSTITUTIONS BY PARENT INSTITUTION



Sources: National Center for Education Statistics, Integrated Postsecondary Education Data System (IPEDS)

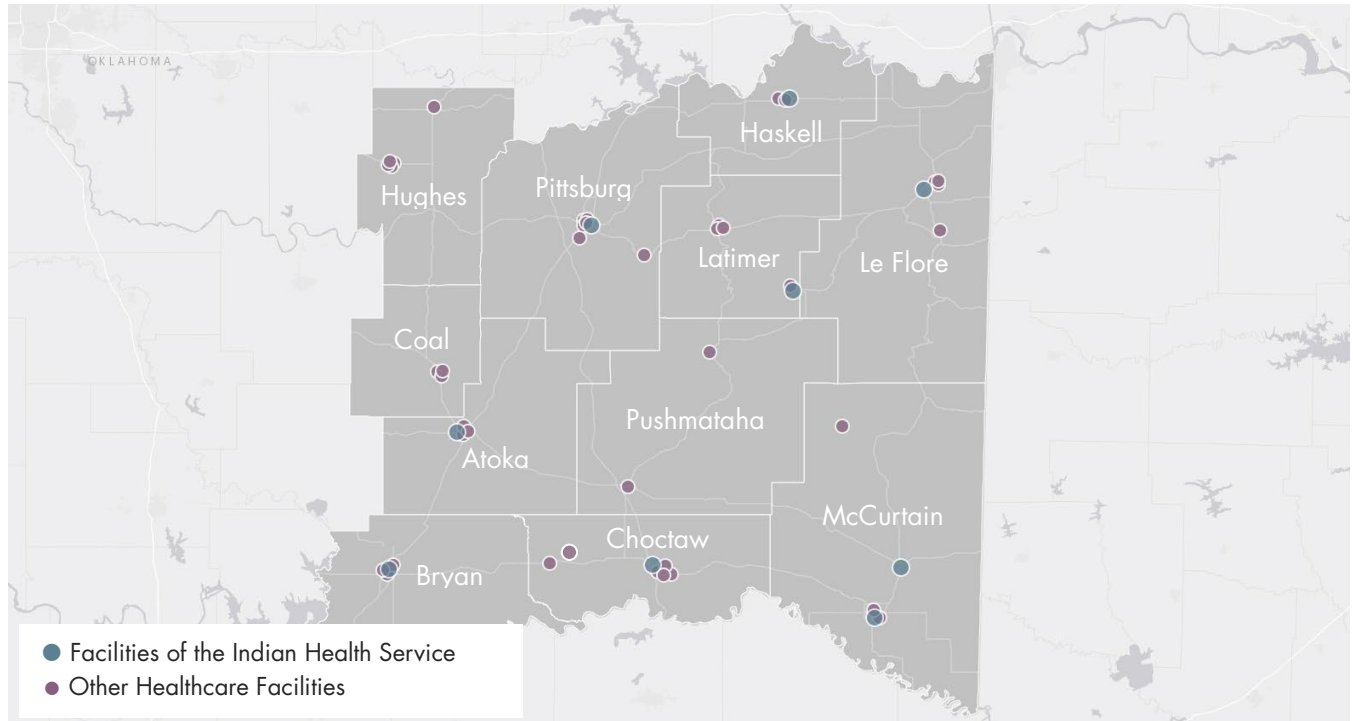
COUNTY SCHOOL DISTRICTS

SCHOOL DISTRICT	# OF STUDENTS (2017)	SENIOR GRAD. RATE (CLASS OF '16)	4-YR DROPOUT RATE (CLASS OF '16)	% CAREER TECH PROGRAM PARTICIPATION	AVERAGE ACT SCORE
Battiest	269	100.0%	11.1%	70.0%	19.00
Broken Bow	1,638	97.3%	5.9%	76.9%	19.90
Denison	302	No HS	No HS	No HS	No HS
Eagletown	152	100.0%	0.0%	100.0%	17.70
Forest Grove	168	No HS	No HS	No HS	No HS
Glover	74	No HS	No HS	No HS	No HS
Haworth	534	100.0%	0.0%	81.3%	18.40
Holly Creek	247	No HS	No HS	No HS	No HS
Idabel	1,244	100.0%	2.3%	61.8%	20.50
Lukfata	389	No HS	No HS	No HS	No HS
Smithville	298	100.0%	10.0%	106.7%	18.30
Valliant	871	98.7%	1.4%	64.6%	19.40
Wright City	475	100.0%	8.3%	63.6%	18.00
Total	6,661				

Sources: National Center for Education Statistics, Integrated Postsecondary Education Data System (IPEDS), Oklahoma Office of Educational Quality and Accountability, & Oklahoma State Department of Education (all figures this page).

HEALTHCARE

REGIONAL HEALTHCARE FACILITIES



INDIAN HEALTH SERVICES FACILITIES

FACILITY NAME	FACILITY CATEGORY	CITY	BEHAVIORAL HEALTH?	DENTAL SERVICES?
Idabel Health Center	Health Center	Idabel	Yes	Yes
John Anderson Health Center	Health Center	Broken Bow	No	No

OTHER HEALTHCARE FACILITIES

FACILITY NAME	FACILITY CATEGORY	CITY	# OF BEDS
Kiamichi Family Medical Center	Federally Qualified Health Center	Battiest	
Kiamichi Family Medical Center	Federally Qualified Health Center	Idabel	
McCurtain Memorial Hospital	Hospital	Idabel	91

SELECTED HEALTHCARE CHARACTERISTICS, 2016

HEALTH INSURANCE COVERAGE	COUNTY	OKLAHOMA	US
Percent of population* with coverage	78.4%	84.3%	88.3%
Percent of population* with coverage-private	43.8%	63.1%	66.7%
Percent of population* with coverage-public	44.8%	33.3%	33.0%

*Population includes civilian noninstitutionalized persons.

Sources: Indian Health Services (IHS Facilities); Centers for Medicare and Medicaid Services (other facilities); American Community Survey, 5 year averages for the period 2012-2016 (bottom table).

Note: The Provider of Services data extract from the Quality Improvement Evaluation System (QIES) database is maintained by the Centers for Medicare & Medicaid Services (CMS). These data include provider number, name, and address and characterize the participating institutional provider (including hospitals, skilled nursing facilities, home health agencies, and other types of facilities). The data are collected through the CMS Regional Offices. The file contains an individual record for each Medicare-approved provider and is updated quarterly. This attribute represents the description associated with Facility Sub Category code within a Centers for Medicare & Medicaid Services provider type code category.