



PITTSBURG COUNTY

REGIONAL CONTEXT




LABOR MARKET OVERVIEW, 2017

OKLAHOMA	
Civilian Labor Force	1,834,312
Employed	1,755,604
Unemployed	78,708
Unemployment Rate	4.3%
CHOCTAW 11-COUNTY AREA	
Civilian Labor Force	102,418
Employed	96,655
Unemployed	5,763
Unemployment Rate	5.6%
PITTSBURG COUNTY	
Civilian Labor Force	17,250
Employed	16,291
Unemployed	959
Unemployment Rate	5.6%

FAST FACTS

- Major employers include: McAlester Regional Health Center, Choctaw Casino, McAlester Public Schools, Oklahoma Depart. of Corrections, and Pittsburg County
 - Major manufacturers include: McAlester Army Ammunition Plant, Spirit Aero Systems, Tucker Energy, Berry Plastics, and Choctaw Defense
 - Located along US Highway 69 and Union Pacific mainline with some OK railroad service
- From McAlester:
- 175 miles to DFW airport
 - 135 miles to Will Rogers airport (Oklahoma City)
 - 100 miles to Tulsa International airport
 - McAlester Regional Airport (KMLC) with 2 runways, FBO, hangars, and tiedowns
 - Natural resources include oil, gas, coal
 - Lake Eufaula 2.0+ million acre feet of capacity

BY THE NUMBERS



44,184
2017 Population



17,645
2017 Jobs



91.2
Cost of Living Index
(US average=100)



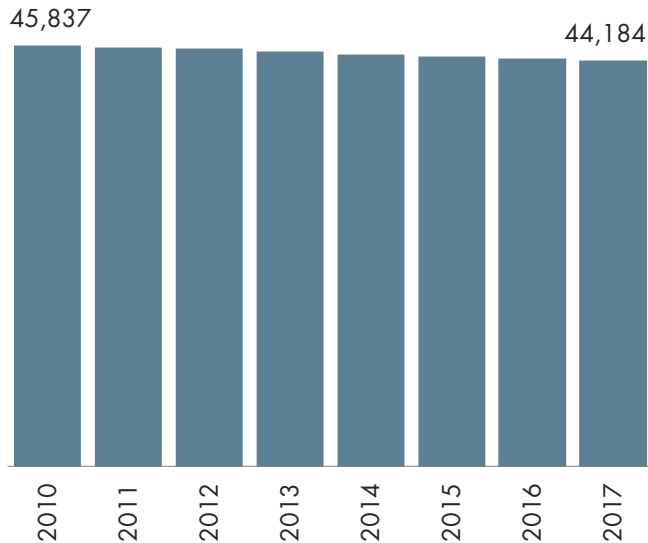
\$15.43
Median Hourly Wage
(US median=\$17.81)

Sources: US Bureau of Labor Statistics, Local Area Unemployment Statistics (state and county labor market data, wages). Data for 2017 is an annual average calculated by TIP; EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed (wage and cost of living data); Eufaula Lake and Dam Oklahoma by USACE (Public Domain) (header image).

DEMOGRAPHICS

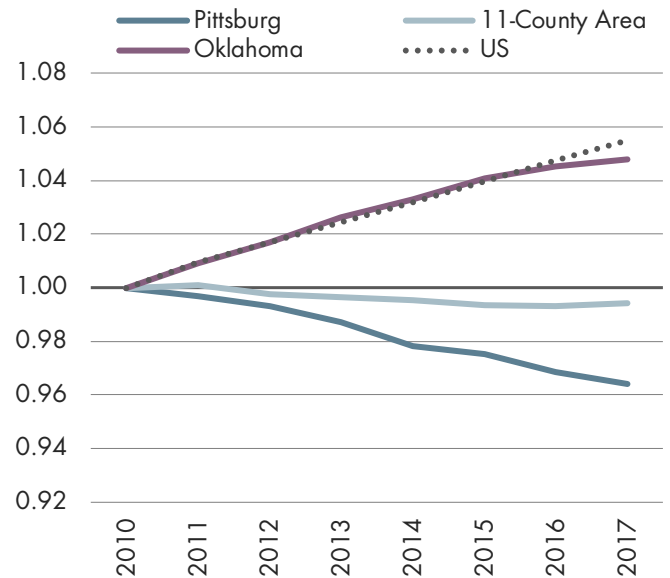
POPULATION

2010-2017

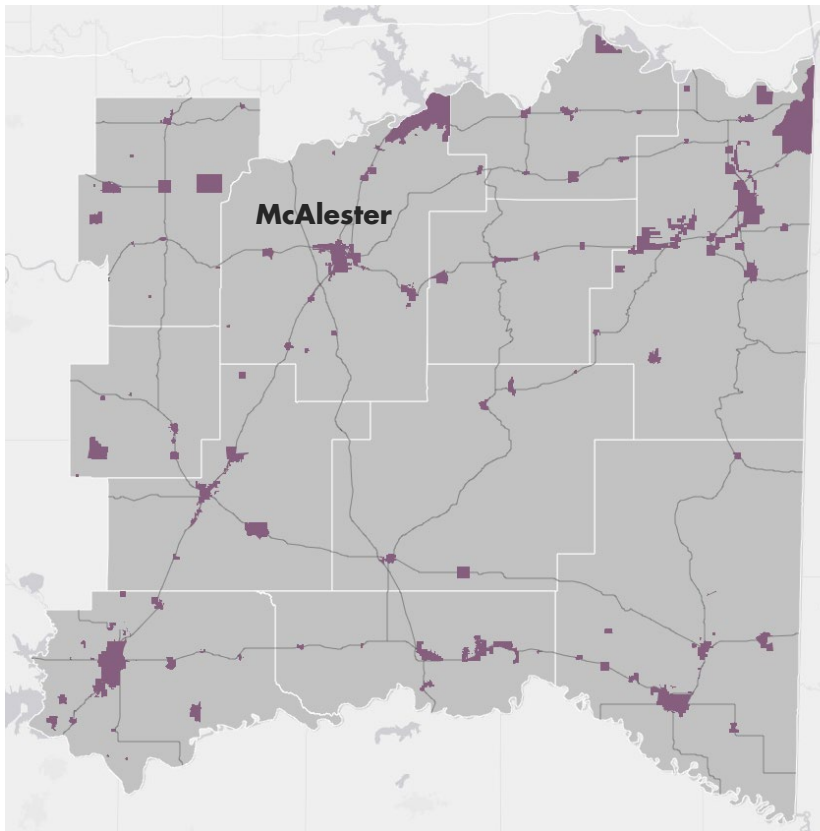


COMPARATIVE POPULATION TRENDS

INDEXED TO 2010



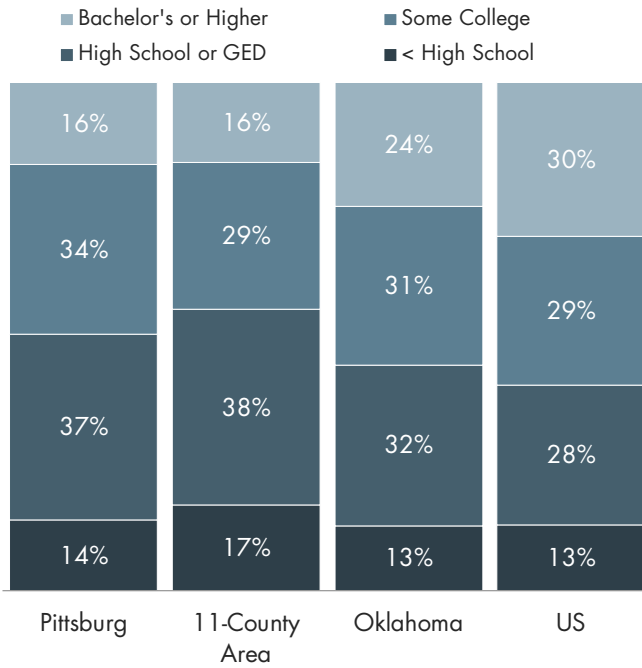
INCORPORATED AREAS AND POPULATION CENTERS



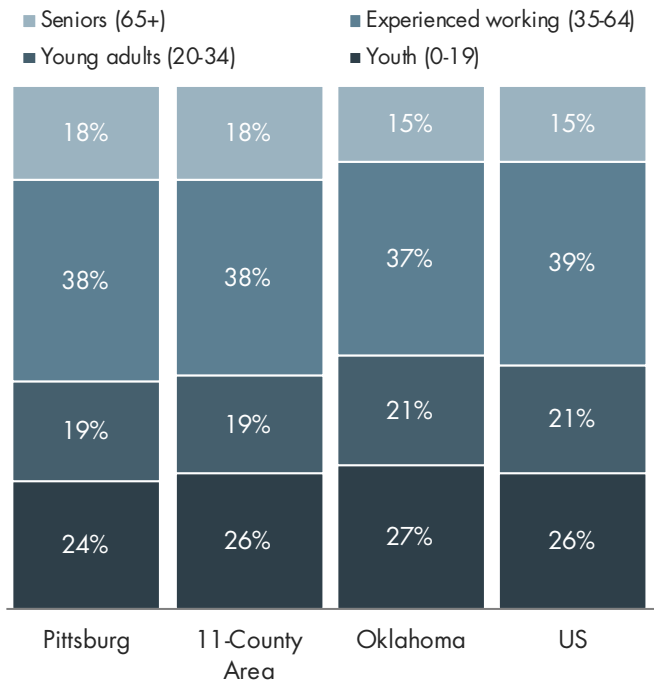
PITTSBURG COUNTY		44,184
McAlester (county seat)		18,044
Hartshorne		1,972
Krebs		1,946
Quinton		993
Haileyville		766
Kiowa		681
Savanna		657
Crowder		406
Alderson		290
Canadian		207
Pittsburg		196
Indianola		154
Ashland		62
Carlton Landing		0
Balance of Pittsburg County		17,810

Source: US Census Bureau, Population Estimates Program (top figures); ArcGIS Online (map).

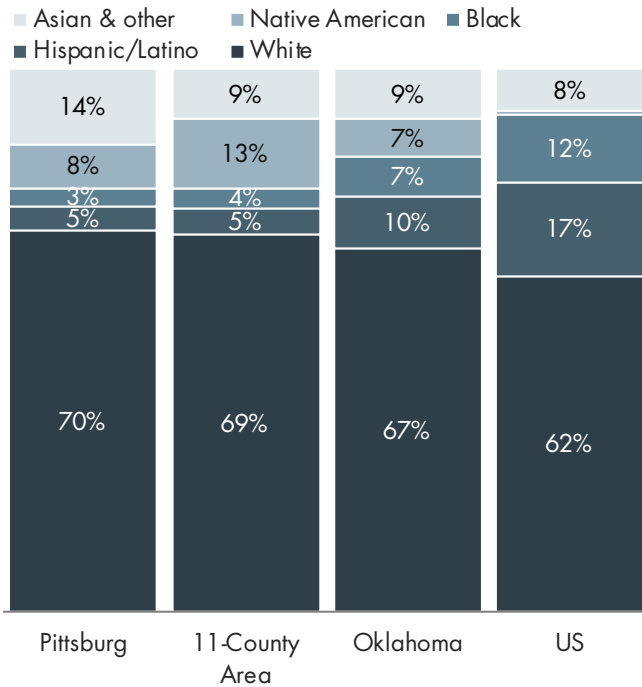
EDUCATIONAL ATTAINMENT, 2016
POPULATION 25+



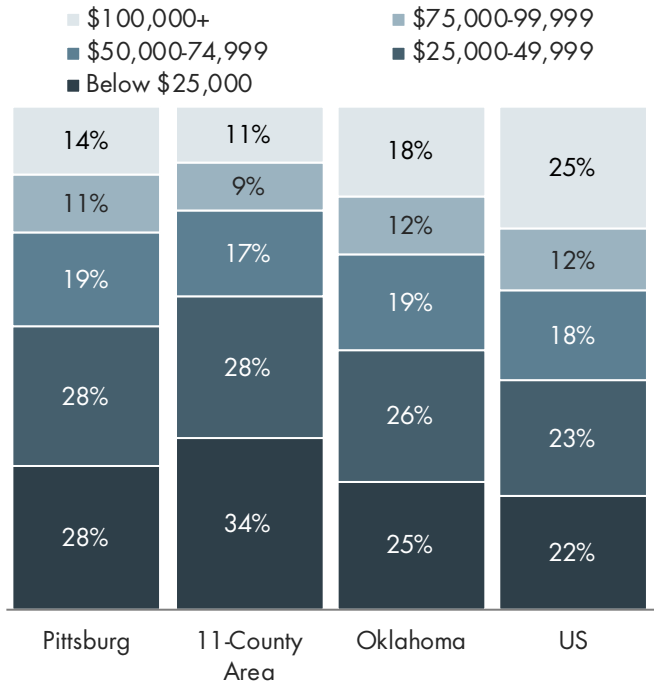
AGE STRUCTURE, 2016
TOTAL POPULATION



RACE AND ETHNICITY, 2016
TOTAL POPULATION



HOUSEHOLD INCOME, 2016
TOTAL POPULATION

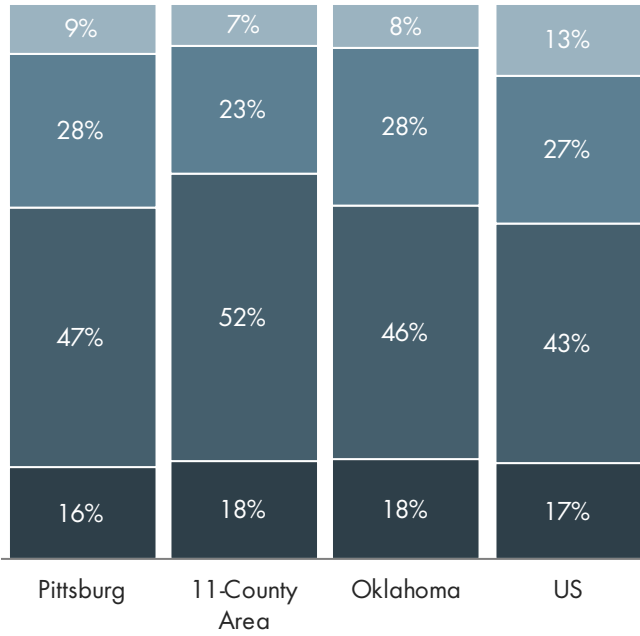


Source: US Census Bureau, American community Survey, 5-year averages for the period 2012-2016 (all figures this page).

HOUSING

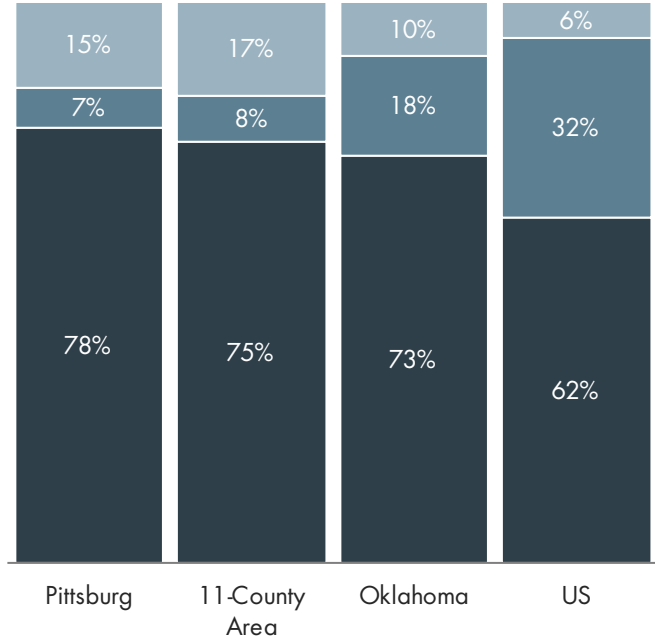
AGE OF HOUSING STOCK, 2016

■ Before 1939 ■ 1940-1969 ■ 1970-1999 ■ 2000 or later



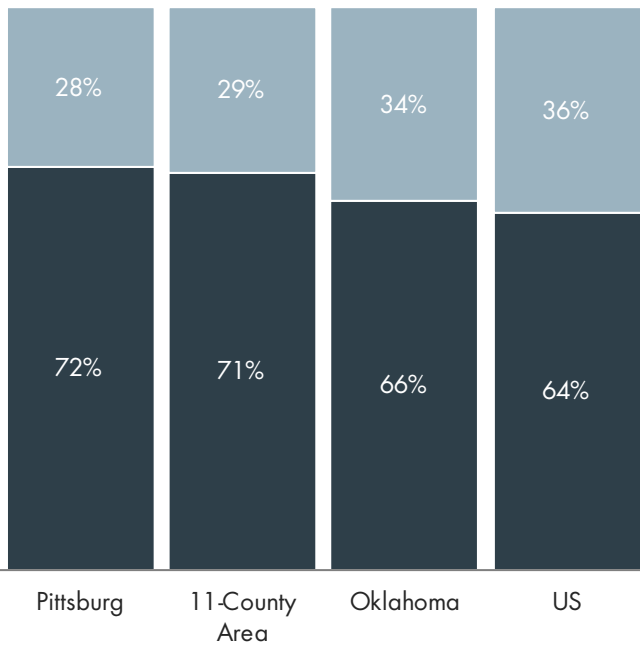
HOUSING TYPE, 2016

■ Mobile ■ Attached ■ Detached



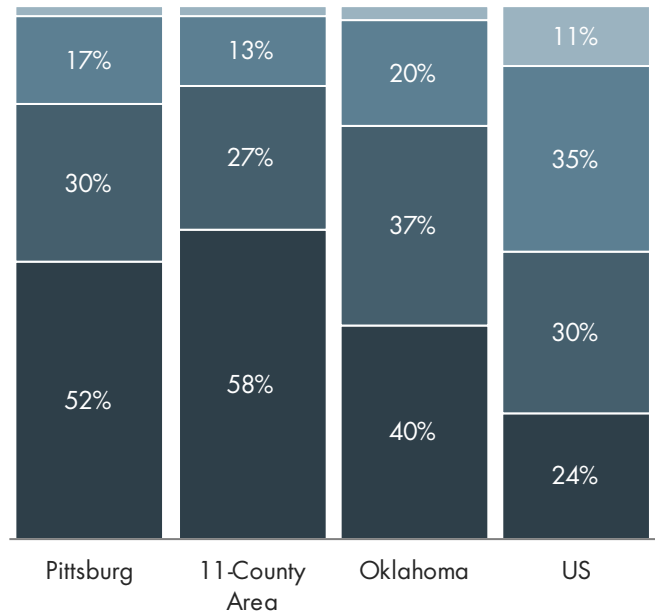
OCCUPANCY TYPE, 2016

■ Renter-occupied ■ Owner-occupied



HOUSING VALUE, 2016

■ \$500,000+ ■ \$200,000-\$499,999
■ \$100,000-\$199,999 ■ Below \$100,000

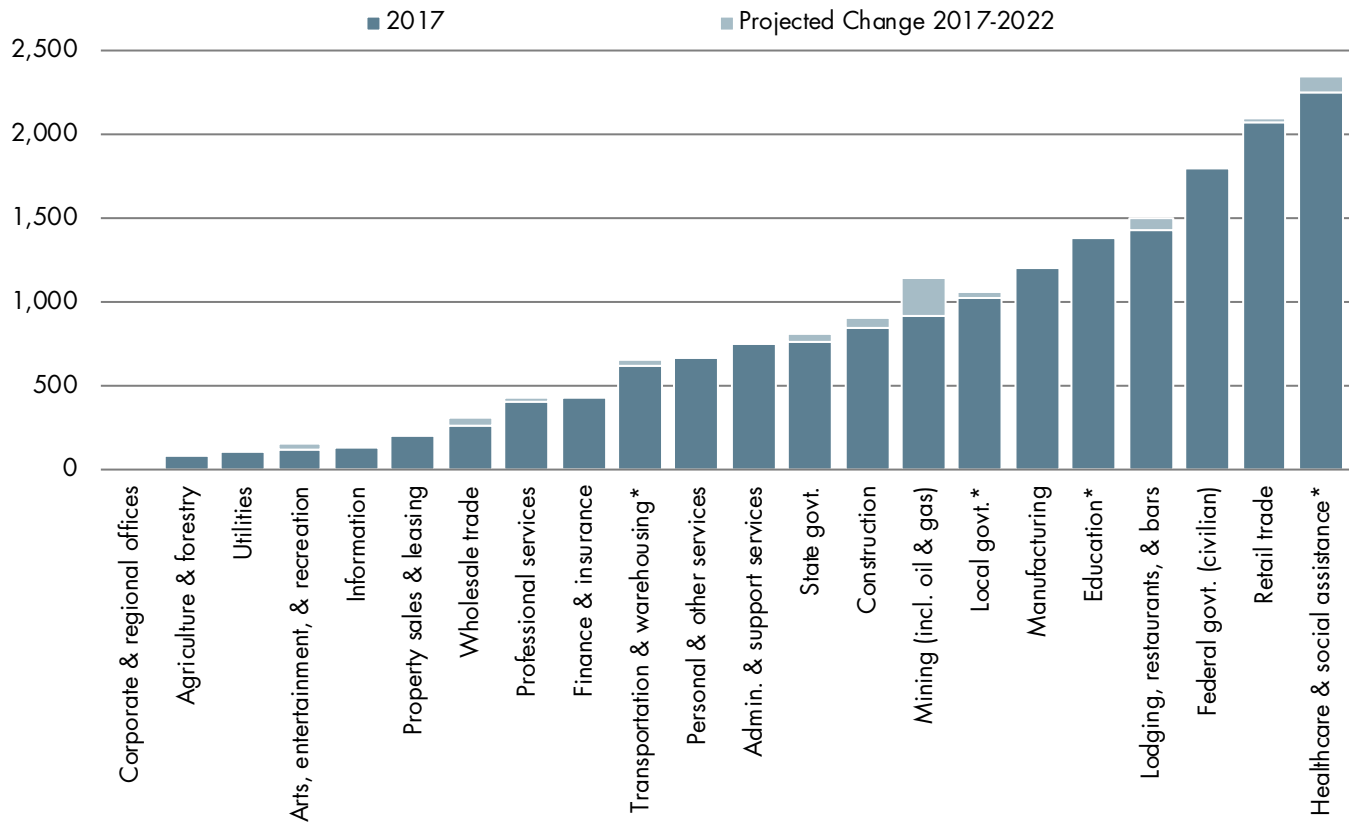


Source: US Census Bureau, American community Survey, 5-year averages for the period 2012-2016 (all figures this page).

ECONOMY

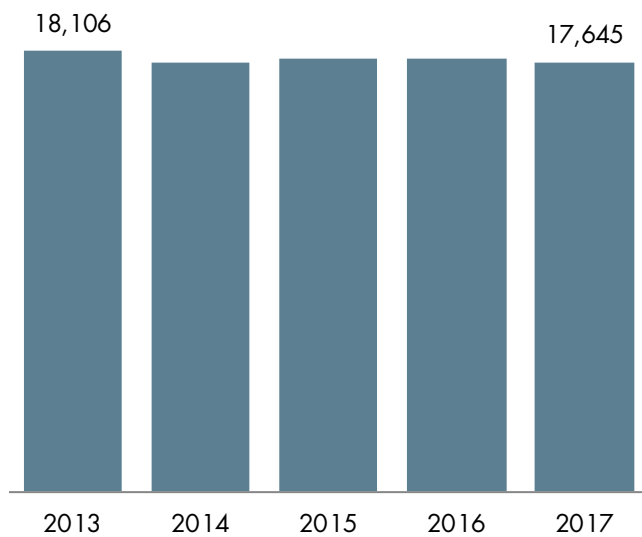
TOTAL EMPLOYMENT BY INDUSTRY

JOB BASE 2017 + PROJECTED 5-YEAR CHANGE



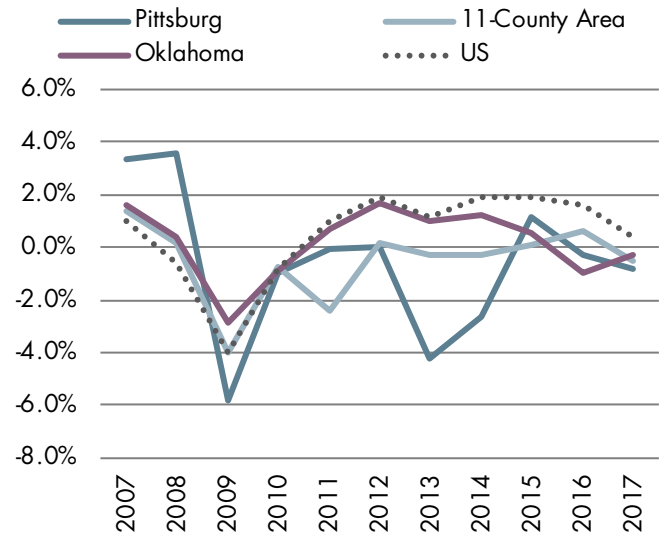
TOTAL EMPLOYMENT

2013-2017



COMPARATIVE EMPLOYMENT TRENDS

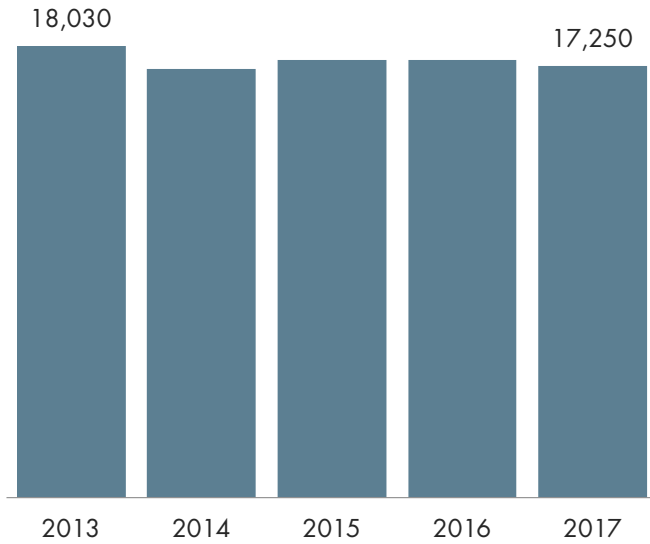
PERCENT CHANGE FROM PRIOR YEAR, 2013-2017



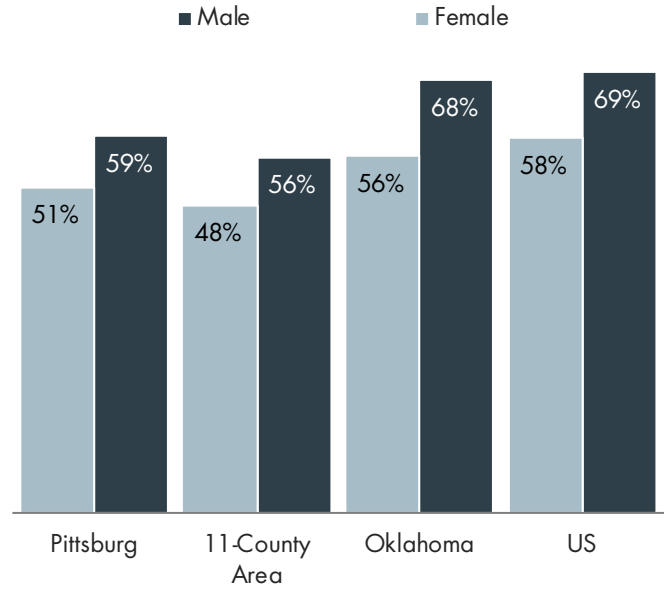
*Education includes public schools, colleges, & universities, and healthcare includes public hospitals. Local government includes tribal employment. Source: EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed (all figures this page).

LABOR MARKET

CIVILIAN LABOR FORCE

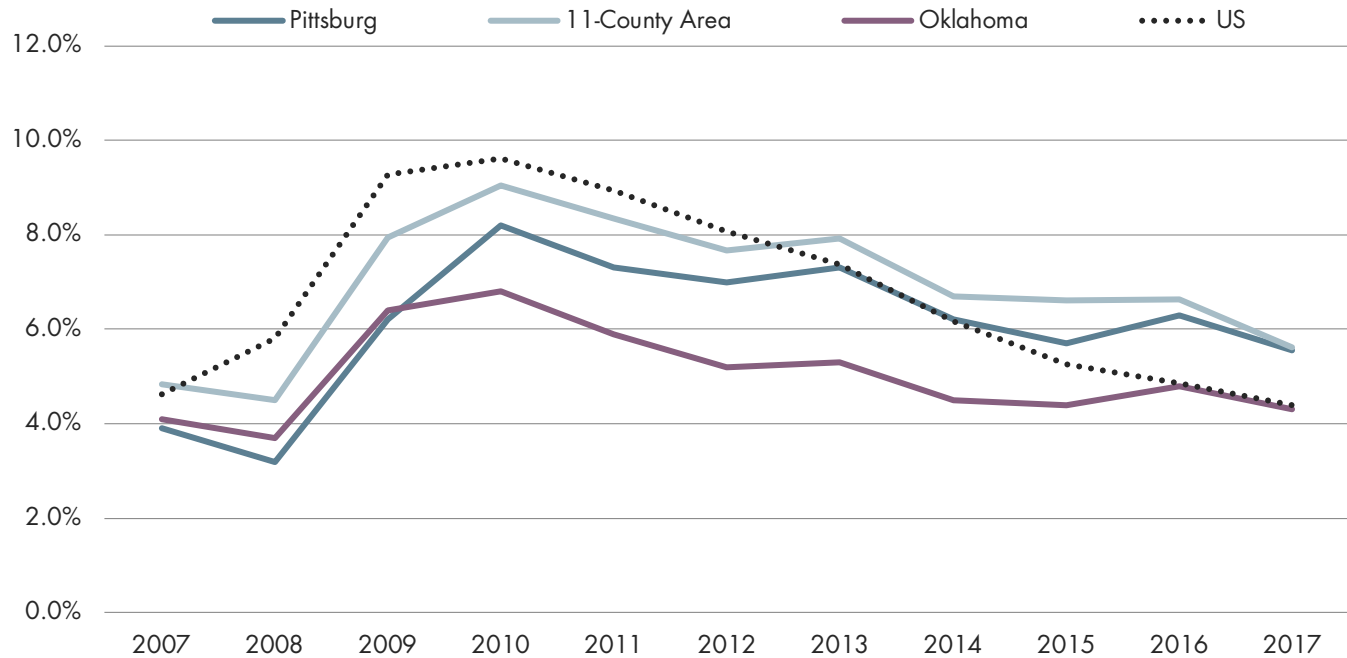


LABOR FORCE PARTICIPATION RATE, 2016



ANNUAL UNEMPLOYMENT RATES

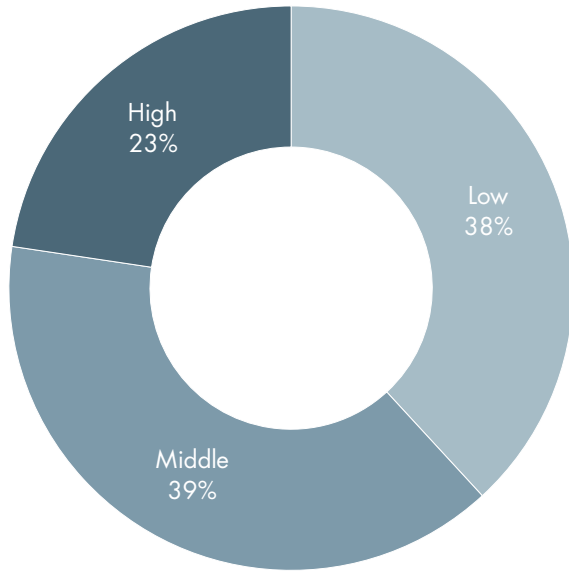
NOT SEASONALLY ADJUSTED, 2007-2017



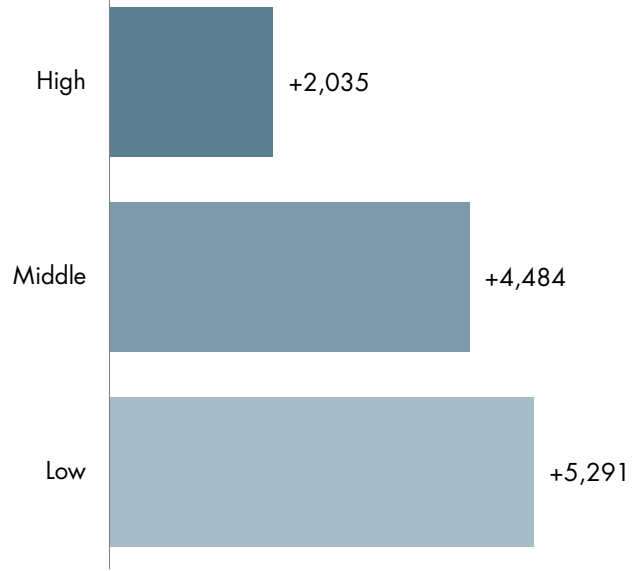
Sources: US Bureau of Labor Statistics (top figures); US Census Bureau, American Community Survey, 5-year averages for the period 2012-2016 (bottom figure).

OCCUPATIONAL STRUCTURE

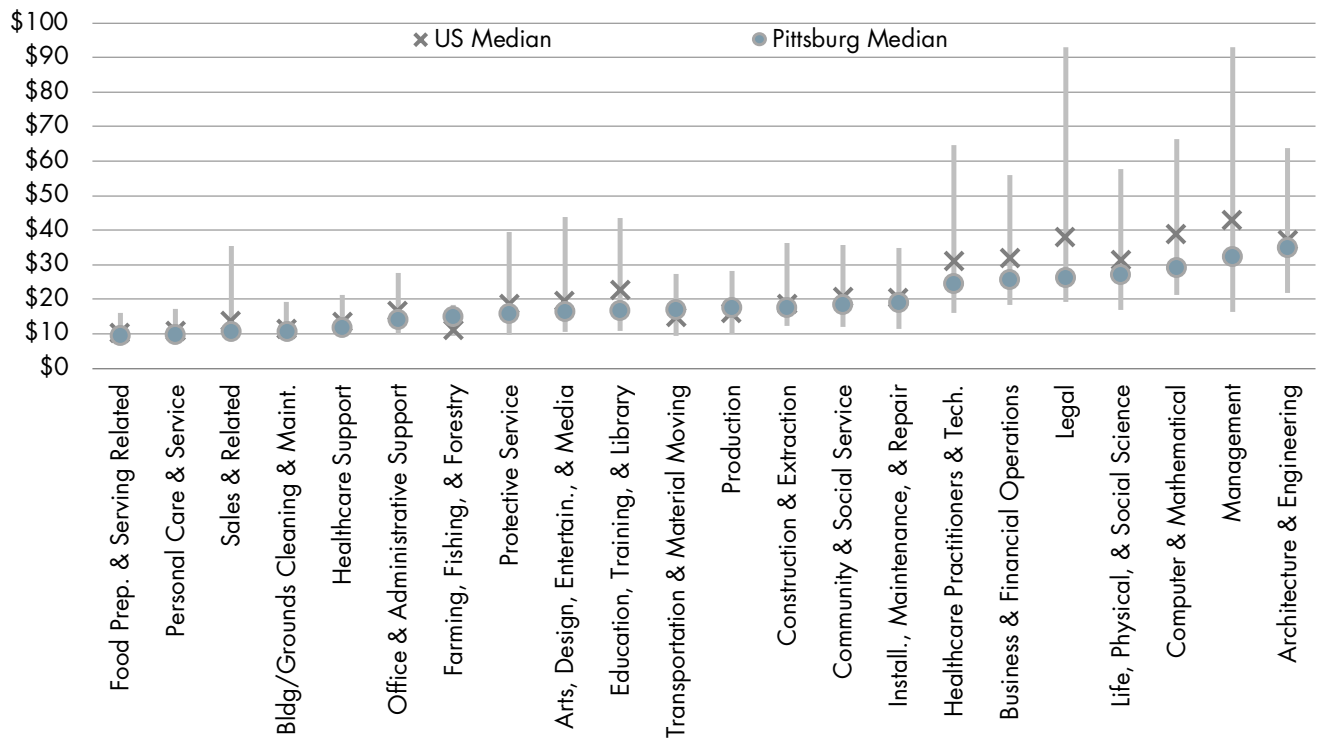
EMPLOYMENT BY SKILL LEVEL
PERCENT OF TOTAL EMPLOYMENT, 2017



OCCUPATIONAL CHANGES BY SKILL LEVEL
ESTIMATED OPENINGS, 2017-2022



COMPARATIVE MEDIAN HOURLY WAGES
BY MAJOR OCCUPATIONAL GROUP, 2017



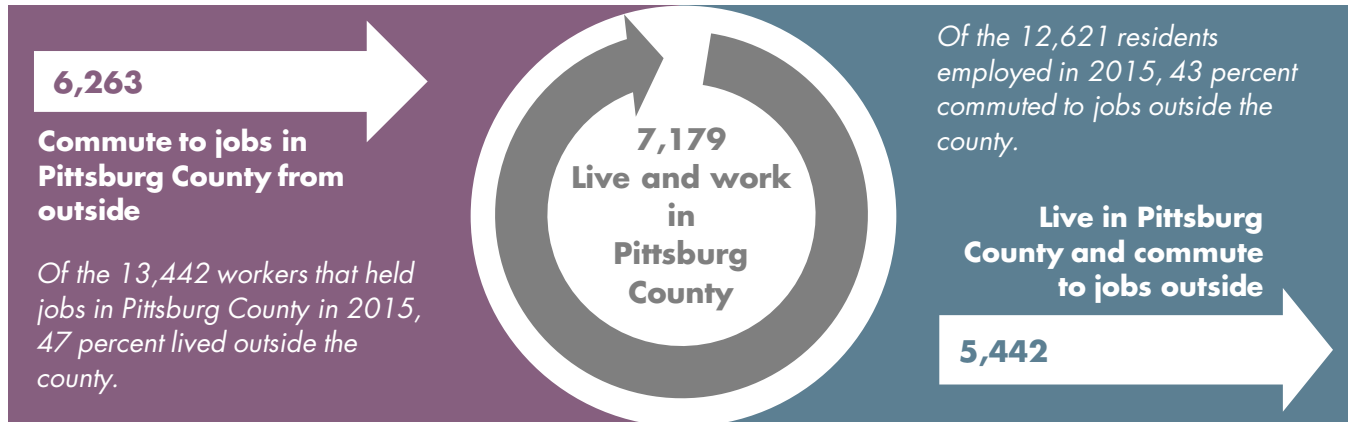
Source: EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed (all figures this page).

Note: Comparative Median Hourly Wage figures exclude military occupations. Line = US wage range from the 10th to the 90th percentile.

COMMUTING PATTERNS

INFLOW/OUTFLOW, 2015

FLOW OF WORKERS TO/FROM THE COUNTY



Note: Overlay arrows are for illustrative purposes and do not indicate directionality of worker flow.

COMMUTER FLOWS BY INDUSTRY, 2015

SECTOR	INFLOW	OUTFLOW	NET
Oil, gas, & mining	1,099	584	515
Restaurants, bars, & hotels	1,239	1,024	215
Retail Trade	1,722	1,545	177
Government	1,390	1,253	137
Administrative services	698	576	122
Personal & other services	281	238	43
Transportation & warehousing	504	478	26
Property sales & leasing	139	125	14
Finance & insurance	336	347	-11
Information & media	114	129	-15
Utilities	136	154	-18
Manufacturing	1,106	1,128	-22
Agriculture, Forestry, Fishing and Hunting	16	44	-28
Healthcare	1,950	1,978	-28
Construction	611	642	-31
Education	1,268	1,300	-32
Professional services	330	370	-40
Corporate & regional HQs	15	69	-54
Wholesale Trade	259	332	-73
Arts & entertainment	229	305	-76

Source: US Census Bureau, Local Employment Dynamics (all figures this page).

COMMUTER FLOWS BY COUNTY, 2015

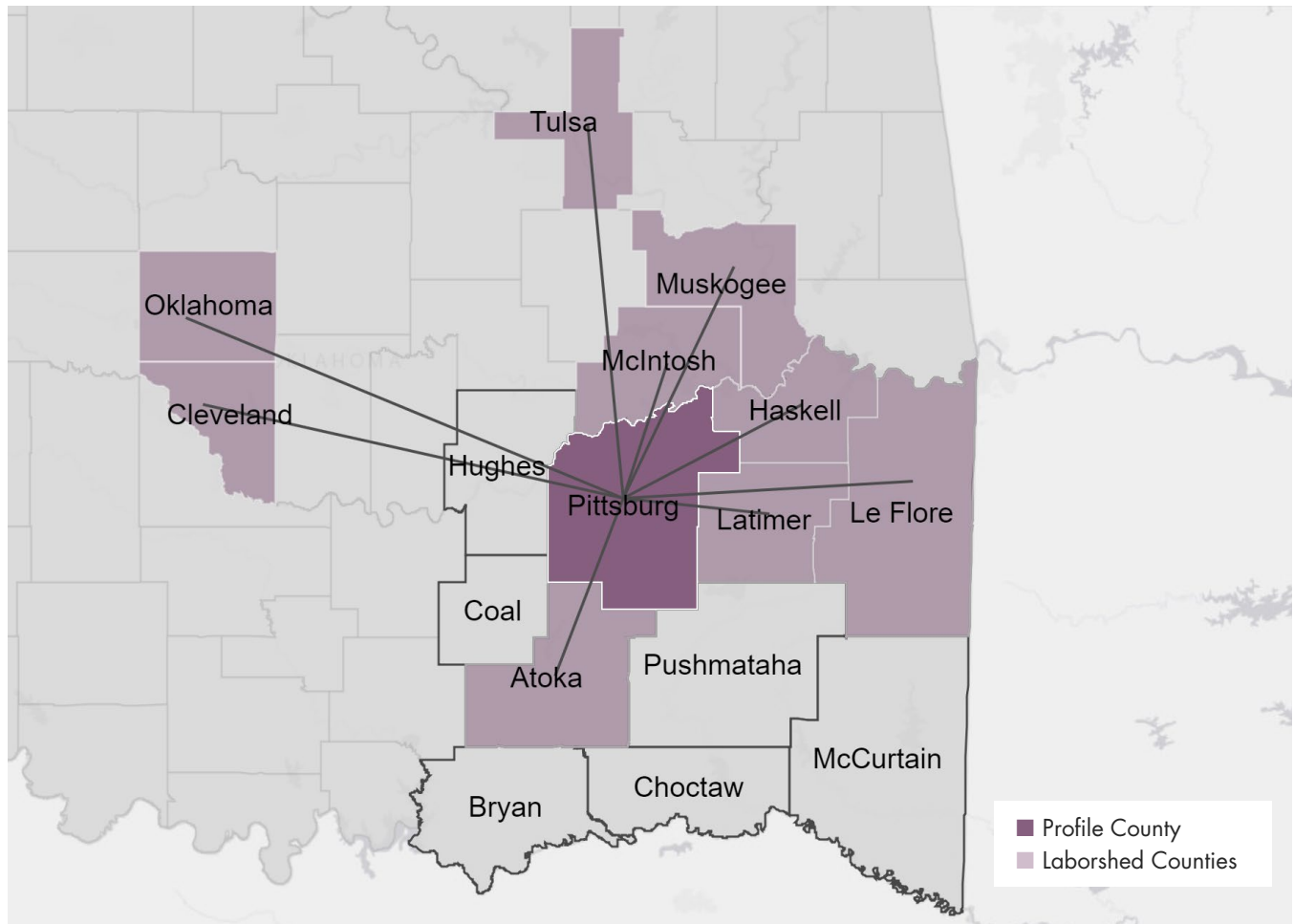
Where Pittsburg County workers live

County	Count	Share
1 Pittsburg County, OK	7,179	53.4%
2 Tulsa County, OK	446	3.3%
3 Oklahoma County, OK	436	3.2%
4 Latimer County, OK	365	2.7%
5 McIntosh County, OK	307	2.3%
6 Muskogee County, OK	292	2.2%
7 Le Flore County, OK	286	2.1%
8 Haskell County, OK	219	1.6%
9 Cleveland County, OK	202	1.5%
10 Atoka County, OK	200	1.5%
All Other Locations	3,510	26.1%
Total	13,442	100.0%

Where employed Pittsburg County residents work

County	Count	Share
1 Pittsburg County, OK	7,179	56.9%
2 Oklahoma County, OK	528	4.2%
3 Tulsa County, OK	464	3.7%
4 Bryan County, OK	331	2.6%
5 Muskogee County, OK	325	2.6%
6 Latimer County, OK	301	2.4%
7 McIntosh County, OK	290	2.3%
8 Haskell County, OK	263	2.1%
9 Le Flore County, OK	261	2.1%
10 Sebastian County, AR	120	1.0%
All Other Locations	2,559	20.3%
Total	12,621	100.0%

WHERE PITTSBURG WORKERS LIVE BY COUNTY, 2015



Source: US Census Bureau, Local Employment Dynamics (all figures this page).

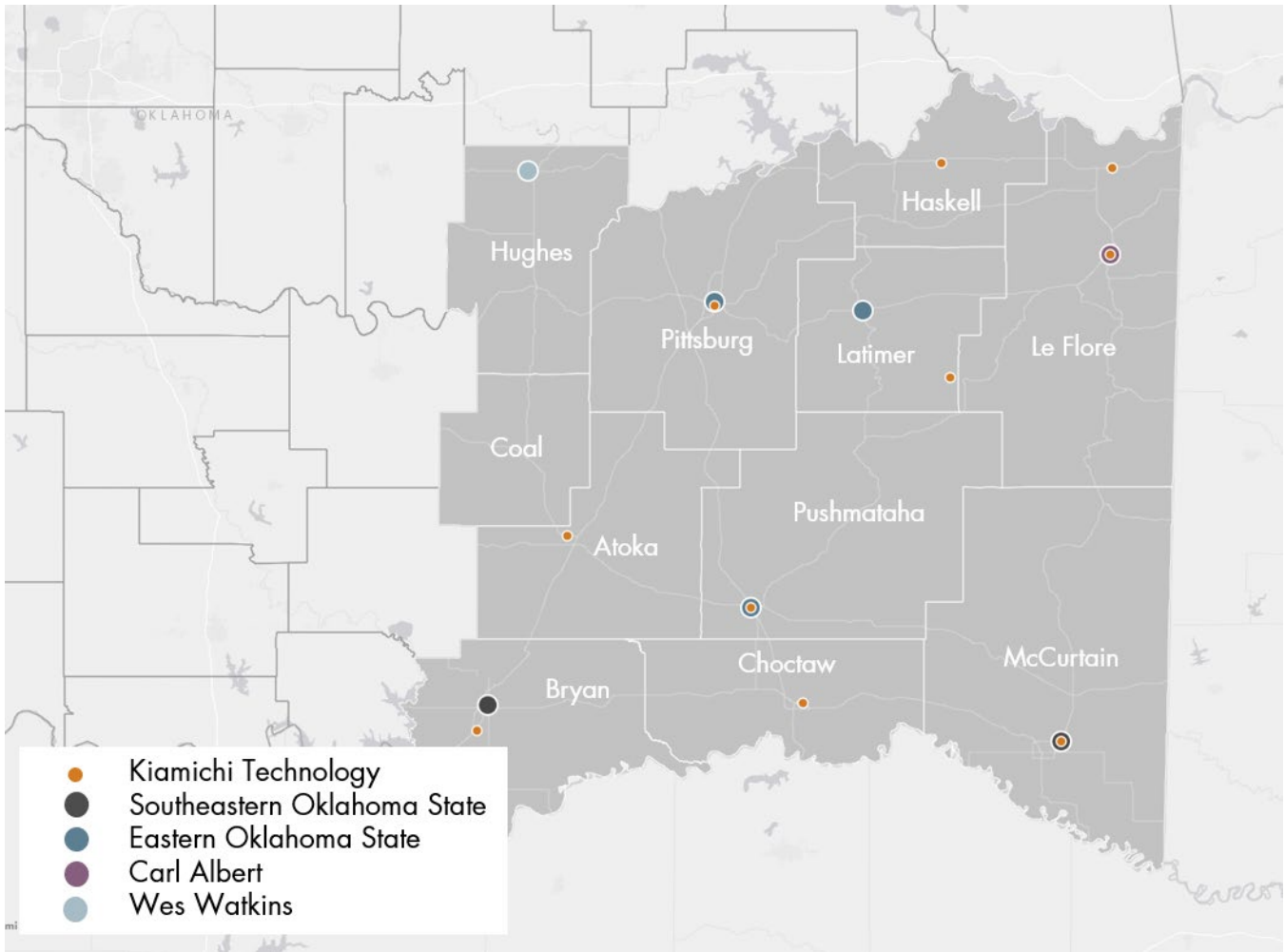
COMMUTER FLOWS BY OCCUPATION, 2017
 TOP 25 OCCUPATIONS BY RESIDENT WORKERS

SOC	DESCRIPTION	2017 RESIDENT WORKERS	2017 JOBS	NET COMMUTERS	MEDIAN HOURLY EARNINGS	COMPARED TO US
53-3032	Heavy & Tractor-Trailer Truck Drivers	338	294	44	\$20.21	1.16
25-2021	Teachers, Elementary (Except Special Ed.)	168	162	6	\$18.33	1.06
35-3031	Waiters & Waitresses	259	256	4	\$9.04	0.52
49-9071	Maintenance & Repair Workers, General	166	174	-8	\$15.60	0.90
43-5081	Stock Clerks & Order Fillers	215	223	-8	\$11.27	0.65
39-9021	Personal Care Aides	199	208	-8	\$8.30	0.48
43-1011	First-Line Supvrs., Office & Admin. Support	164	173	-9	\$20.63	1.19
47-2061	Construction Laborers	149	159	-9	\$13.70	0.79
25-9041	Teacher Assistants	166	180	-14	\$8.76	0.50
53-7062	Laborers/Freight, Stock, & Material Movers, Hand	349	363	-14	\$15.23	0.88
11-1021	General & Operations Managers	218	232	-15	\$36.65	2.11
41-1011	First-Line Supvrs., Retail Sales Workers	199	217	-17	\$15.53	0.89
43-3031	Bookkeeping, Accounting, & Auditing Clerks	196	214	-18	\$15.18	0.87
43-9061	Office Clerks, General	314	332	-19	\$12.07	0.70
43-6014	Exec.	290	313	-23	\$13.51	0.78
35-3021	Combined Food Prep. & Servers, Incl. Fast Food	349	373	-24	\$9.22	0.53
41-2031	Retail Salespersons	412	437	-26	\$9.81	0.56
31-1014	Nursing Assistants	204	241	-37	\$11.24	0.65
37-2011	Janitors & Cleaners, Exc. Maids & Housekeepers	254	292	-38	\$11.30	0.65
35-2011	Cooks, Fast Food	203	249	-46	\$9.47	0.55
37-2012	Maids & Housekeepers	176	222	-46	\$9.67	0.56
41-2011	Cashiers	563	615	-52	\$9.18	0.53
29-2061	Licensed Practical/Vocational Nurses	189	250	-61	\$18.86	1.09
29-1141	Registered Nurses	291	375	-84	\$28.90	1.66

Source: EMSI 2017.4 – QCEW Employees, Non-QCEW Employees, and Self-Employed.
 Notes: Wages indexed to US median (\$17.36=1.0).

EDUCATION & TRAINING

REGIONAL POST-SECONDARY INSTITUTIONS



Sources: National Center for Education Statistics, Integrated Postsecondary Education Data System (IPEDS)

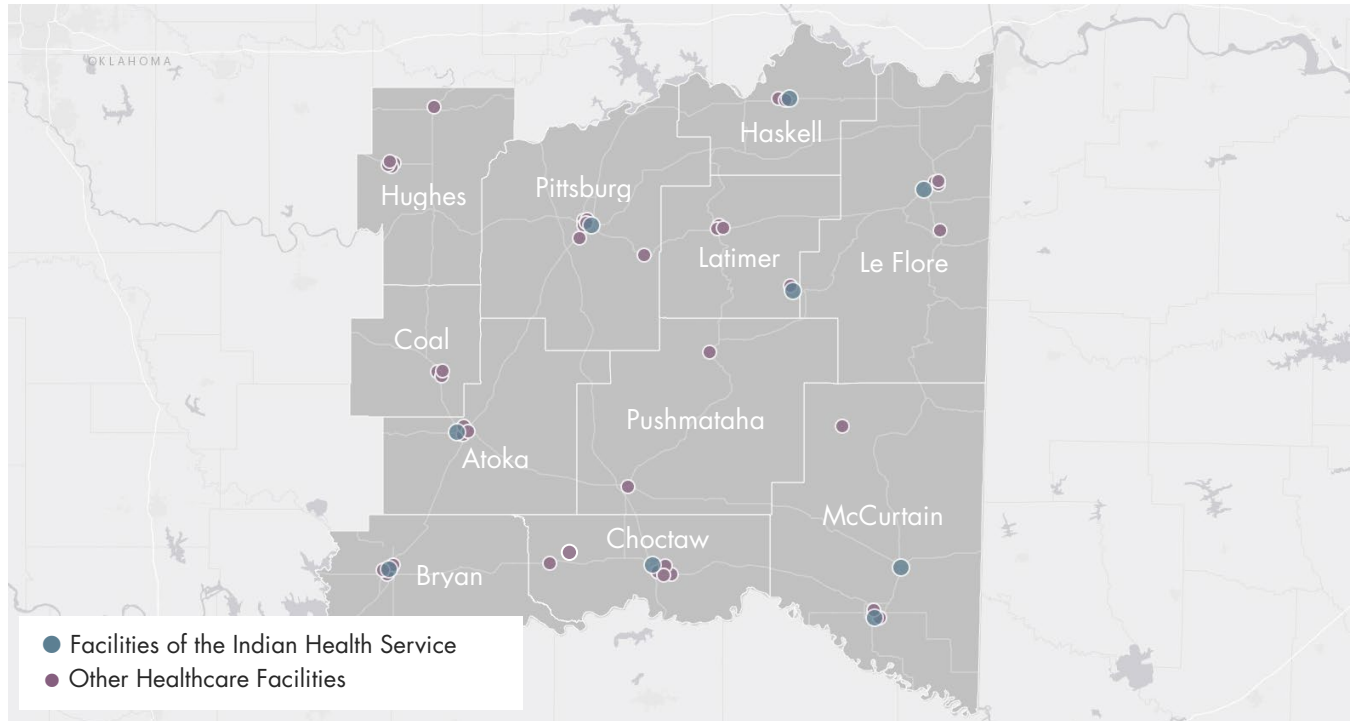
COUNTY SCHOOL DISTRICTS

SCHOOL DISTRICT	NUMBER OF STUDENTS (2017)	SENIOR GRAD RATE (CLASS OF '16)	4-YEAR DROPOUT RATE (CLASS OF '16)	% CAREER TECH PROGRAM PARTICIPATION	AVERAGE ACT SCORE
Canadian	536	97.0%	8.6%	17.7%	19.40
Crowder	422	100.0%	0.0%	84.6%	20.30
Frink-Chambers	453	No HS	No HS	No HS	No HS
Haileyville	297	100.0%	16.7%	110.0%	17.80
Hartshorne	797	95.5%	8.7%	88.1%	20.80
Haywood	114	No HS	No HS	No HS	No HS
Indianola	238	90.9%	23.1%	27.3%	16.00
Kiowa	300	100.0%	0.0%	82.6%	23.40
Krebs	443	No HS	No HS	No HS	No HS
McAlester	2,995	98.8%	14.0%	52.4%	20.40
Pittsburg	125	100.0%	0.0%	0.0%	n/a
Quinton	440	100.0%	15.2%	56.0%	19.00
Savanna	398	100.0%	5.0%	40.5%	19.80
Tannehill	144	No HS	No HS	No HS	No HS
Total	7,702				

Sources: National Center for Education Statistics, Integrated Postsecondary Education Data System (IPEDS), Oklahoma Office of Educational Quality and Accountability, & Oklahoma State Department of Education (all figures this page).

HEALTHCARE

REGIONAL HEALTHCARE FACILITIES



INDIAN HEALTH SERVICES FACILITIES

FACILITY NAME	FACILITY CATEGORY	CITY	BEHAVIORAL HEALTH?	DENTAL SERVICES?
McAlester Health Center	Health Center	McAlester	Yes	Yes

OTHER HEALTHCARE FACILITIES

FACILITY NAME	FACILITY CATEGORY	CITY	# OF BEDS
McAlester Ambulatory Surgery Center, LLC	Ambulatory Surgical Center	McAlester	
Triad Surgery Center-McAlester, LLC	Ambulatory Surgical Center	McAlester	
McAlester Regional Health Center Authority	Hospital	McAlester	187
Caring Hands Healthcare Centers, Inc	Federally Qualified Health Center	Hartshorne	
Carl Albert Community Mental Health Center	Hospital	McAlester	15
Caring Hands Healthcare	Federally Qualified Health Center	McAlester	

SELECTED HEALTHCARE CHARACTERISTICS, 2016

HEALTH INSURANCE COVERAGE	COUNTY	OKLAHOMA	US
Percent of population* with coverage	82.1%	84.3%	88.3%
Percent of population* with coverage-private	57.9%	63.1%	66.7%
Percent of population* with coverage-public	39.4%	33.3%	33.0%

*Population includes civilian noninstitutionalized persons.

Sources: Indian Health Services (IHS Facilities); Centers for Medicare and Medicaid Services (other facilities); American Community Survey, 5 year averages for the period 2012-2016 (healthcare characteristics).

Note: The Provider of Services data extract from the Quality Improvement Evaluation System (QIES) database is maintained by the Centers for Medicare & Medicaid Services (CMS). These data include provider number, name, and address and characterize the participating institutional provider (including hospitals, skilled nursing facilities, home health agencies, and other types of facilities). The data are collected through the CMS Regional Offices. The file contains an individual record for each Medicare-approved provider and is updated quarterly. This attribute represents the description associated with Facility Sub Category code within a Centers for Medicare & Medicaid Services provider type code category.